

Global Jewelry Metal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Jewelry Metal market size is expected to reach \$ 23031 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Jewelry metal refers to the type of metal used to create jewelry pieces, such as rings, necklaces, bracelets, and earrings. Common metals used in jewelry making include gold, silver, platinum, and stainless steel. The choice of metal can greatly impact the overall look, durability, and value of a piece of jewelry. Different metals also have varying levels of purity, with gold being measured in karats and silver in fineness. Jewelry metal can be further enhanced with the addition of gemstones, enameling, or other decorative elements to create unique and beautiful pieces of wearable art.

In 2025, global Jewelry Metal production reached approximately 74,290 tons, with an average global market price of around US\$ 210,000 per ton.

The upstream of jewelry metal supply chain consists of mineral exploration, mining of precious metals (gold, silver, platinum, palladium) and base metals (copper, zinc, nickel), followed by smelting, refining, and assaying to produce standardized metal bars or granules with verified purity. These raw materials are then supplied to metal distributors, alloy manufacturers, and casting houses that create specialized jewelry alloys (e.g., 14K/18K gold, sterling silver, platinum alloys) by combining pure metals with strengthening elements. The downstream includes jewelry manufacturers who shape the metal into finished pieces, set gemstones, and apply surface treatments, followed by wholesalers, retailers (both brick-and-mortar and online), and finally end consumers; recycling facilities also form a critical loop by reclaiming metal from used jewelry to reintroduce into the supply chain.

The cost structure of jewelry metal is dominated by raw material costs, which typically account for 60-80% of total costs and fluctuate with global commodity market prices. Additional costs include alloying expenses for combining pure metals with other elements to enhance durability and workability, processing costs (casting, forging, stamping, and machining), surface finishing costs (plating, polishing, rhodium coating), quality control and hallmarking fees to ensure purity and authenticity, packaging and logistics expenses, and overhead costs such as labor, energy, and facility operations; retail markups typically range from 100-300% depending on metal type, brand, and market segment.

This report studies the global Jewelry Metal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jewelry Metal and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jewelry Metal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Jewelry Metal total production and demand, 2021-2032, (Tons)

Global Jewelry Metal total production value, 2021-2032, (USD Million)

Global Jewelry Metal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Jewelry Metal consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Jewelry Metal domestic production, consumption, key domestic manufacturers and share

Global Jewelry Metal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Jewelry Metal production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Jewelry Metal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Jewelry Metal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Umicore, Heraeus Group, Metalor, Asahi Refining, Alloy Holdings, Rio Grande, David H. Fell & Company, United Precious Metal

Refining, Belmont Metals, LeachGarner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Jewelry Metal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Jewelry Metal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Jewelry Metal Market, Segmentation by Type:

Gold

Silver

Platinum

Stainless Steel

Others

Global Jewelry Metal Market, Segmentation by Metal:

Precious Metals

Base Metals

Plated Metals

Global Jewelry Metal Market, Segmentation by Precious-Metal Content:

Low Precious-Metal Content Type: 90%

Global Jewelry Metal Market, Segmentation by Application:

Rings

Necklaces

Earrings

Others

Companies Profiled:

Umicore

Heraeus Group

Metalor

Asahi Refining

Alloy Holdings

Rio Grande

David H. Fell & Company

United Precious Metal Refining

Belmont Metals

LeachGarner

Jiangxi Copper Corporation

A & E Metal

Bellore Rashbel

Betts Metals

Cooksongold

Stuller

Legor Group

TANAKA Precious Metals

HM Precious Metals

Progold S.p.A.

SAFINA Materials

SAXONIA Edelmetalle

Argor-Heraeus

Shandong Zhaojin Gold & Silver Refining Co., Ltd.

Shandong Humon Smelting Co., Ltd.

Tokuriki Honten Co., Ltd.

Nihon Material Co., Ltd.

Korea Zinc Co., Ltd.

Key Questions Answered:

1. How big is the global Jewelry Metal market?
2. What is the demand of the global Jewelry Metal market?
3. What is the year over year growth of the global Jewelry Metal market?
4. What is the production and production value of the global Jewelry Metal market?
5. Who are the key producers in the global Jewelry Metal market?
6. What are the growth factors driving the market demand?

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