

# Global Jettyless LNG Transfer System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Jettyless LNG Transfer System market size is expected to reach \$ 414 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

A Jettyless LNG Transfer System is an innovative, specialized floating technology designed to safely and efficiently transfer liquefied natural gas (LNG) between LNG carriers and onshore or offshore terminals without the need for traditional fixed jetty infrastructure. Composed of floating platforms, cryogenic hoses, dynamic positioning systems and other core components, this system is prefabricated at shipyards, featuring minimal environmental impact by avoiding seabed disturbance, dredging and heavy civil engineering works, while offering flexibility in deployment, adaptability to harsh marine conditions and compatibility with various carrier vessel sizes, enabling LNG transfer in areas where jetty construction is technically challenging, environmentally sensitive or prohibitively expensive.

The demand for Jettyless LNG Transfer Systems is driven by the global growth of LNG trade, the increasing emphasis on energy security and flexible energy infrastructure, and the rising need for LNG accessibility in remote or shallow-water regions where traditional jetty construction is unfeasible. Additionally, stringent environmental regulations, the pursuit of cost savings in infrastructure investment and the acceleration of small-to mid-scale LNG projects further boost market demand. Business opportunities lie in the R&D and promotion of high-performance, scalable and environmentally friendly systems, the expansion into emerging markets such as Asia-Pacific and the Middle East where LNG demand is surging, the integration of intelligent monitoring technologies to enhance operational safety, and the provision of customized solutions for different application scenarios including ship-to-shore and ship-to-ship

transfer, as well as LNG bunkering.

This report studies the global Jettyless LNG Transfer System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jettyless LNG Transfer System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jettyless LNG Transfer System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Jettyless LNG Transfer System total market, 2021-2032, (USD Million)

Global Jettyless LNG Transfer System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Jettyless LNG Transfer System total market, key domestic companies, and share, (USD Million)

Global Jettyless LNG Transfer System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Jettyless LNG Transfer System total market by Type, CAGR, 2021-2032, (USD Million)

Global Jettyless LNG Transfer System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Jettyless LNG Transfer System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EConnect Energy, Canaf Energy, Bluewater, IMODCO, TechnipFMC, Seasystems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Jettyless LNG Transfer System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Jettyless LNG Transfer System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Jettyless LNG Transfer System Market, Segmentation by Type:

Ship-To-Shore (STS) Transfer System

Ship-To-Ship (STS) Transfer System

Offshore-To-Onshore Transfer System

#### Global Jettyless LNG Transfer System Market, Segmentation by Floating Structure:

Floating Platform-Based Transfer System

Barge-Mounted Transfer System

Floating Terminal Transfer System

## Global Jettyless LNG Transfer System Market, Segmentation by Application Scene:

Offshore LNG Terminal Transfer

Shallow-Water LNG Transfer

Remote Area LNG Transfer

## Global Jettyless LNG Transfer System Market, Segmentation by Application:

Energy Trade LNG Transfer

Marine Bunkering LNG Transfer

Industrial LNG Supply Transfer

## Companies Profiled:

EConnect Energy

Canaf Energy

Bluewater

IMODCO

TechnipFMC

Seasystems

## Key Questions Answered

1. How big is the global Jettyless LNG Transfer System market?
2. What is the demand of the global Jettyless LNG Transfer System market?
3. What is the year over year growth of the global Jettyless LNG Transfer System

market?

4. What is the total value of the global Jettyless LNG Transfer System market?
5. Who are the Major Players in the global Jettyless LNG Transfer System market?
6. What are the growth factors driving the market demand?

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