

# Global Jet Water Meter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Jet Water Meter market size is expected to reach \$ 1704 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

A jet water meter is a velocity-type water measurement device that determines water consumption by directing one or multiple jets of water onto an impeller or turbine, with the rotational speed proportional to flow rate, commonly used in residential and small commercial applications due to its simple structure, stable performance, and cost-effectiveness.

The jet water meter industry chain begins upstream with suppliers of raw materials such as brass, plastic resins, stainless steel, magnetic components, and sealing elements, along with providers of tooling and calibration equipment, continues in the midstream with manufacturers engaged in design, molding, machining, assembly, and testing of single-jet and multi-jet meters with optional smart modules, and extends downstream to distributors, water utilities, real estate developers, contractors, and end users, where meters are installed in residential and commercial networks for billing, monitoring, and water management, with increasing integration into automated meter reading systems and smart city infrastructure.

Ongoing and planned projects in the jet water meter sector include large-scale residential metering deployments in emerging urban areas, replacement programs in developed regions upgrading aging mechanical meters with smart-enabled jet meters, expansion of manufacturing facilities in Asia to support export demand, integration projects combining jet meters with AMR and AMI systems for automated billing and monitoring, and pilot initiatives focused on low-cost smart water solutions for rural and peri-urban areas, supported by government policies aimed at improving water

efficiency, reducing non-revenue water, and promoting digital transformation in utility infrastructure.

2025 Global Market sales Volume: 85 Million Units. Average Global Market Price: USD 15 Per Unit. Market Average Gross Profit Margin: 20%.

The jet water meter market represents one of the most mature and high-volume segments within the global water metering industry, driven primarily by its widespread use in residential and small commercial applications. Its simple design, low cost, and reliable performance have ensured long-term dominance, particularly in developing regions and large-scale housing projects. However, the market is currently undergoing gradual transformation as utilities shift toward smart metering solutions, integrating traditional jet meters with electronic modules for remote reading and data collection. Despite competition from ultrasonic and volumetric meters, jet meters remain highly competitive in price-sensitive markets.

Regionally, Asia-Pacific dominates global demand, led by China, India, and Southeast Asia, where rapid urbanization and infrastructure expansion drive large-scale installations. Europe and North America represent more mature markets, with growth primarily coming from replacement cycles and smart meter upgrades. In Latin America, the Middle East, and Africa, demand is growing steadily but remains constrained by budget limitations and infrastructure challenges, making low-cost jet meters particularly attractive. Government-led water conservation programs and international funding initiatives are supporting adoption in these regions.

Market opportunities are centered on the integration of smart technologies such as AMR and AMI systems, as well as the continued expansion of urban residential infrastructure. Retrofitting existing mechanical meters with pulse output modules provides a cost-effective pathway for digital transformation. However, risks include intense price competition, particularly from low-cost manufacturers, which can compress margins and limit innovation. Additionally, jet meters are more susceptible to wear, scaling, and accuracy degradation over time compared to more advanced technologies, posing challenges in high-quality or long-lifecycle applications.

Key trends include the gradual shift from purely mechanical meters to hybrid smart meters, increased use of plastic composite materials to reduce cost and corrosion, and improvements in anti-magnetic interference and anti-tampering designs. The market remains highly fragmented, with a mix of global brands and numerous regional manufacturers competing on price, quality, and distribution capabilities. Competitive

differentiation is increasingly based on smart features, certification compliance, and long-term reliability, as companies seek to balance cost efficiency with the evolving demands of digital water management systems.

This report studies the global Jet Water Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jet Water Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jet Water Meter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Jet Water Meter total production and demand, 2021-2032, (Units)

Global Jet Water Meter total production value, 2021-2032, (USD Million)

Global Jet Water Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Jet Water Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Jet Water Meter domestic production, consumption, key domestic manufacturers and share

Global Jet Water Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Jet Water Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Jet Water Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Jet Water Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arad Group, Honeywell, OMEGA Engineering, Diehl, Xylem, Itron, Zenner, Maddalena S.p.A., Apator Group, Master Meter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Jet Water Meter market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Jet Water Meter Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Jet Water Meter Market, Segmentation by Type:**

Multi Jet Water Meter

Single Jet Water Meter

**Global Jet Water Meter Market, Segmentation by Connectivity:**

Mechanical Type

Pulse Output Type

Others

#### Global Jet Water Meter Market, Segmentation by Register Structure:

Dry Dial Type

Semi Dry Type

Wet Type

#### Global Jet Water Meter Market, Segmentation by Application:

Residential

Commercial

Industrial

#### Companies Profiled:

Arad Group

Honeywell

OMEGA Engineering

Diehl

Xylem

Itron

Zenner

Maddalena S.p.A.

Apator Group

Master Meter

Younio

Ningbo Water Meter(Group)Co.,Ltd

Shandong Dongrun Instrument Science and Technology Co., Ltd

**Key Questions Answered:**

1. How big is the global Jet Water Meter market?
2. What is the demand of the global Jet Water Meter market?
3. What is the year over year growth of the global Jet Water Meter market?
4. What is the production and production value of the global Jet Water Meter market?
5. Who are the key producers in the global Jet Water Meter market?
6. What are the growth factors driving the market demand?

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