

Global Jet Kerosene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Jet Kerosene market size is expected to reach \$ 287677 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Jet kerosene, also known as jet fuel or aviation turbine fuel, is a high-specification liquid fuel based primarily on kerosene fractions and specifically used for turbojet and turboprop engines. It must maintain stable combustion and safety under high-altitude low-temperature conditions, rapid fuel delivery, long-duration cruising, complex storage and transportation, and strict airworthiness requirements. Main products include Jet A, Jet A-1, China No. 3 jet fuel/RP-3, TS-1, and military or special-purpose grades such as JP-5 and JP-8. Among them, Jet A-1 is the most common kerosene-type jet fuel for international civil aviation outside the United States, generally requiring a minimum flash point of 38°C and a maximum freezing point of -47°C. Jet A is mainly used in North America and generally has a maximum freezing point of -40°C. Jet B is a wide-cut jet fuel with characteristics of both naphtha and kerosene fractions. It offers better low-temperature performance but has higher volatility and operational risk. Jet kerosene is a strategic energy product, and changes in its supply, quality, and price are directly related to flight safety, national defense support, and the stable operation of a country's transportation system.

Jet kerosene is an irreplaceable basic energy source for air transport, general aviation, and military aviation. It is mainly used in aviation power equipment such as civil passenger and cargo aircraft, business jets, general aviation aircraft, and military aircraft. In terms of technological development, conventional jet kerosene has long evolved around deep hydrogenation, sulfur, nitrogen, and aromatic hydrocarbon control, improved low-temperature performance, antistatic additives, thermal oxidation stability, and full-process cleanliness management. In recent years, the industry's technical

focus has further extended to the blending, certification, and supply chain management of sustainable aviation fuel and conventional jet kerosene. The current market is still dominated by petroleum-based Jet A, Jet A-1, and RP-3, while SAF is in the early stage of rapid capacity expansion but still accounts for a very small share.

From the upstream perspective, the jet kerosene market is jointly affected by crude oil resources, refining facilities, hydrofining capacity, logistics, and storage. Crude oil prices, refinery jet fuel yields, regional refining capacity, and port inventories determine product costs and supply stability. Downstream demand is centered on airlines, airports, military users, and aviation fuel supply support enterprises, and is affected by flight volumes, fleet structure, international route recovery, air cargo demand, and fuel surcharge mechanisms. Jet kerosene is based on crude oil and refining capacity. Therefore, the situation in the Middle East, passage through the Strait of Hormuz, the Russia-Ukraine conflict, sanctions against Russia, sanctions on Iranian oil trade, and Red Sea shipping risks can all be transmitted to the jet kerosene market through crude oil prices, tanker freight rates, insurance costs, refinery operating rates, and regional refined oil inventories.

In the future, jet kerosene prices will continue to be affected by crude oil prices, production processes and scale, and low-carbon policies. According to IATA industry statistics in December 2025, global aviation fuel costs are expected to decline slightly from USD 253 billion in 2025 to USD 252 billion in 2026, while the average jet fuel price is expected to fall from USD 90 per barrel to USD 88 per barrel, and consumption is expected to rise from 103 billion gallons to 106 billion gallons. It should be noted that IATA fuel monitoring shows that actual spot prices in 2026 have already fluctuated significantly, indicating that short-term product prices may deviate materially from assumptions made at the beginning of the year. In terms of output, conventional petroleum-based jet kerosene will continue to expand along with the growth of aviation demand, but improvements in fuel consumption per unit of traffic, fleet renewal, and operational optimization will constrain the growth rate. SAF is in the early stage of rapid capacity expansion but still accounts for a very small share, and is unlikely to replace conventional jet kerosene in the short term. Therefore, the overall market size is expected to continue growing moderately, while showing stronger price volatility and a gradual shift toward a lower-carbon product structure.

This report studies the global Jet Kerosene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jet

Kerosene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jet Kerosene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Jet Kerosene total production and demand, 2021-2032, (M Ton)

Global Jet Kerosene total production value, 2021-2032, (USD Million)

Global Jet Kerosene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Ton), (based on production site)

Global Jet Kerosene consumption by region & country, CAGR, 2021-2032 & (M Ton)

U.S. VS China: Jet Kerosene domestic production, consumption, key domestic manufacturers and share

Global Jet Kerosene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Ton)

Global Jet Kerosene production by Maximum Freezing Point, production, value, CAGR, 2021-2032, (USD Million) & (M Ton)

Global Jet Kerosene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Ton)

This report profiles key players in the global Jet Kerosene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shell, BP, ExxonMobil, Chevron, TotalEnergies, Phillips 66, Valero, Marathon Petroleum, Neste, OMV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Jet Kerosene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Ton) and average price (US\$/Ton) by manufacturer, by Maximum Freezing Point, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Jet Kerosene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Jet Kerosene Market, Segmentation by Maximum Freezing Point:

-40°C

-47°C

-50°C

-60°C

Others

Global Jet Kerosene Market, Segmentation by Primary Carbon Source:

Contents

1 SUPPLY SUMMARY

- 1.1 Jet Kerosene Introduction
- 1.2 World Jet Kerosene Supply & Forecast
 - 1.2.1 World Jet Kerosene Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Jet Kerosene Production (2021-2032)
 - 1.2.3 World Jet Kerosene Pricing Trends (2021-2032)
- 1.3 World Jet Kerosene Production by Region (Based on Production Site)
 - 1.3.1 World Jet Kerosene Production Value by Region (2021-2032)
 - 1.3.2 World Jet Kerosene Production by Region (2021-2032)
 - 1.3.3 World Jet Kerosene Average Price by Region (2021-2032)
 - 1.3.4 North America Jet Kerosene Production (2021-2032)
 - 1.3.5 Europe Jet Kerosene Production (2021-2032)
 - 1.3.6 China Jet Kerosene Production (2021-2032)
 - 1.3.7 Japan Jet Kerosene Production (2021-2032)
 - 1.3.8 South Korea Jet Kerosene Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Jet Kerosene Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Jet Kerosene Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Jet Kerosene Demand (2021-2032)
- 2.2 World Jet Kerosene Consumption by Region
 - 2.2.1 World Jet Kerosene Consumption by Region (2021-2026)
 - 2.2.2 World Jet Kerosene Consumption Forecast by Region (2027-2032)
- 2.3 United States Jet Kerosene Consumption (2021-2032)
- 2.4 China Jet Kerosene Consumption (2021-2032)
- 2.5 Europe Jet Kerosene Consumption (2021-2032)
- 2.6 Japan Jet Kerosene Consumption (2021-2032)
- 2.7 South Korea Jet Kerosene Consumption (2021-2032)
- 2.8 ASEAN Jet Kerosene Consumption (2021-2032)
- 2.9 India Jet Kerosene Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Jet Kerosene Production Value by Manufacturer (2021-2026)
- 3.2 World Jet Kerosene Production by Manufacturer (2021-2026)
- 3.3 World Jet Kerosene Average Price by Manufacturer (2021-2026)
- 3.4 Jet Kerosene Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Jet Kerosene Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Jet Kerosene in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Jet Kerosene in 2025
- 3.6 Jet Kerosene Market: Overall Company Footprint Analysis
 - 3.6.1 Jet Kerosene Market: Region Footprint
 - 3.6.2 Jet Kerosene Market: Company Product Type Footprint
 - 3.6.3 Jet Kerosene Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Jet Kerosene Production Value Comparison
 - 4.1.1 United States VS China: Jet Kerosene Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Jet Kerosene Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Jet Kerosene Production Comparison
 - 4.2.1 United States VS China: Jet Kerosene Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Jet Kerosene Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Jet Kerosene Consumption Comparison
 - 4.3.1 United States VS China: Jet Kerosene Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Jet Kerosene Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Jet Kerosene Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Jet Kerosene Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Jet Kerosene Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Jet Kerosene Production (2021-2026)
- 4.5 China Based Jet Kerosene Manufacturers and Market Share
 - 4.5.1 China Based Jet Kerosene Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Jet Kerosene Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Jet Kerosene Production (2021-2026)
- 4.6 Rest of World Based Jet Kerosene Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Jet Kerosene Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Jet Kerosene Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Jet Kerosene Production (2021-2026)

5 MARKET ANALYSIS BY MAXIMUM FREEZING POINT

- 5.1 World Jet Kerosene Market Size Overview by Maximum Freezing Point: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Maximum Freezing Point
 - 5.2.1 -40°C
 - 5.2.2 -47°C
 - 5.2.3 -50°C
 - 5.2.4 -60°C
 - 5.2.5 Others
- 5.3 Market Segment by Maximum Freezing Point
 - 5.3.1 World Jet Kerosene Production by Maximum Freezing Point (2021-2032)
 - 5.3.2 World Jet Kerosene Production Value by Maximum Freezing Point (2021-2032)
 - 5.3.3 World Jet Kerosene Average Price by Maximum Freezing Point (2021-2032)

6 MARKET ANALYSIS BY PRIMARY CARBON SOURCE

- 6.1 World Jet Kerosene Market Size Overview by Primary Carbon Source: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Primary Carbon Source
 - 6.2.1

List Of Tables

LIST OF TABLES

- Table 1. World Jet Kerosene Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Jet Kerosene Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Jet Kerosene Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Jet Kerosene Production Value Market Share by Region (2021-2026)
- Table 5. World Jet Kerosene Production Value Market Share by Region (2027-2032)
- Table 6. World Jet Kerosene Production by Region (2021-2026) & (M Ton)
- Table 7. World Jet Kerosene Production by Region (2027-2032) & (M Ton)
- Table 8. World Jet Kerosene Production Market Share by Region (2021-2026)
- Table 9. World Jet Kerosene Production Market Share by Region (2027-2032)
- Table 10. World Jet Kerosene Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Jet Kerosene Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Jet Kerosene Major Market Trends
- Table 13. World Jet Kerosene Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Ton)
- Table 14. World Jet Kerosene Consumption by Region (2021-2026) & (M Ton)
- Table 15. World Jet Kerosene Consumption Forecast by Region (2027-2032) & (M Ton)
- Table 16. World Jet Kerosene Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Jet Kerosene Producers in 2025
- Table 18. World Jet Kerosene Production by Manufacturer (2021-2026) & (M Ton)
- Table 19. Production Market Share of Key Jet Kerosene Producers in 2025
- Table 20. World Jet Kerosene Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Jet Kerosene Company Evaluation Quadrant
- Table 22. World Jet Kerosene Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Jet Kerosene Production Site of Key Manufacturer
- Table 24. Jet Kerosene Market: Company Product Type Footprint
- Table 25. Jet Kerosene Market: Company Product Application Footprint
- Table 26. Jet Kerosene Competitive Factors
- Table 27. Jet Kerosene New Entrant and Capacity Expansion Plans
- Table 28. Jet Kerosene Mergers & Acquisitions Activity
- Table 29. United States VS China Jet Kerosene Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Jet Kerosene Production Comparison, (2021 & 2025

& 2032) & (M Ton)

Table 31. United States VS China Jet Kerosene Consumption Comparison, (2021 & 2025 & 2032) & (M Ton)

Table 32. United States Based Jet Kerosene Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Jet Kerosene Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Jet Kerosene Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Jet Kerosene Production (2021-2026) & (M Ton)

Table 36. United States Based Manufacturers Jet Kerosene Production Market Share (2021-2026)

Table 37. China Based Jet Kerosene Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Jet Kerosene Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Jet Kerosene Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Jet Kerosene Production, (2021-2026) & (M Ton)

Table 41. China Based Manufacturers Jet Kerosene Production Market Share (2021-2026)

Table 42. Rest of World Based Jet Kerosene Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Jet Kerosene Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Jet Kerosene Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Jet Kerosene Production, (2021-2026) & (M Ton)

Table 46. Rest of World Based Manufacturers Jet Kerosene Production Market Share (2021-2026)

Table 47. World Jet Kerosene Production Value by Maximum Freezing Point, (USD Million), 2021 & 2025 & 2032

Table 48. World Jet Kerosene Production by Maximum Freezing Point (2021-2026) & (M Ton)

Table 49. World Jet Kerosene Production by Maximum Freezing Point (2027-2032) & (M Ton)

Table 50. World Jet Kerosene Production Value by Maximum Freezing Point

(2021-2026) & (USD Million)

Table 51. World Jet Kerosene Production Value by Maximum Freezing Point

(2027-2032) & (USD Million)

Table 52. World Jet Kerosene Average Price by Maximum Freezing Point (2021-2026) & (US\$/Ton)

Table 53. World Jet Kerosene Average Price by Maximum Freezing Point (2027-2032) & (US\$/Ton)

Table 54. World Jet Kerosene Production Value by Primary Carbon Source, (USD Million), 2021 & 2025 & 2032

Table 55. World Jet Kerosene Production by Primary Carbon Source (2021-2026) & (M Ton)

Table 56. World Jet Kerosene Production by Primary Carbon Source (2027-2032) & (M Ton)

Table 57. World Jet Kerosene Production Value by Primary Carbon Source (2021-2026) & (USD Million)

Table 58. World Jet Kerosene Production Value by Primary Carbon Source (2027-2032) & (USD Million)

Table 59. World Jet Kerosene Average Price by Primary Carbon Source (2021-2026) & (US\$/Ton)

Table 60. World Jet Kerosene Average Price by Primary Carbon Source (2027-2032) & (US\$/Ton)

Table 61. World Jet Kerosene Production Value by Distillation Fraction Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Jet Kerosene Production by Distillation Fraction Type (2021-2026) & (M Ton)

Table 63. World Jet Kerosene Production by Distillation Fraction Type (2027-2032) & (M Ton)

Table 64. World Jet Kerosene Production Value by Distillation Fraction Type (2021-2026) & (USD Million)

Table 65. World Jet Kerosene Production Value by Distillation Fraction Type (2027-2032) & (USD Million)

Table 66. World Jet Kerosene Average Price by Distillation Fraction Type (2021-2026) & (US\$/Ton)

Table 67. World Jet Kerosene Average Price by Distillation Fraction Type (2027-2032) & (US\$/Ton)

Table 68. World Jet Kerosene Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Jet Kerosene Production by Application (2021-2026) & (M Ton)

Table 70. World Jet Kerosene Production by Application (2027-2032) & (M Ton)

Table 71. World Jet Kerosene Production Value by Application (2021-2026) & (USD Million)

Table 72. World Jet Kerosene Production Value by Application (2027-2032) & (USD Million)

Table 73. World Jet Kerosene Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Jet Kerosene Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Shell Basic Information, Manufacturing Base and Competitors

Table 76. Shell Major Business

Table 77. Shell Jet Kerosene Product and Services

Table 78. Shell Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Shell Recent Developments/Updates

Table 80. Shell Competitive Strengths & Weaknesses

Table 81. BP Basic Information, Manufacturing Base and Competitors

Table 82. BP Major Business

Table 83. BP Jet Kerosene Product and Services

Table 84. BP Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. BP Recent Developments/Updates

Table 86. BP Competitive Strengths & Weaknesses

Table 87. ExxonMobil Basic Information, Manufacturing Base and Competitors

Table 88. ExxonMobil Major Business

Table 89. ExxonMobil Jet Kerosene Product and Services

Table 90. ExxonMobil Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ExxonMobil Recent Developments/Updates

Table 92. ExxonMobil Competitive Strengths & Weaknesses

Table 93. Chevron Basic Information, Manufacturing Base and Competitors

Table 94. Chevron Major Business

Table 95. Chevron Jet Kerosene Product and Services

Table 96. Chevron Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Chevron Recent Developments/Updates

Table 98. Chevron Competitive Strengths & Weaknesses

Table 99. TotalEnergies Basic Information, Manufacturing Base and Competitors

Table 100. TotalEnergies Major Business

Table 101. TotalEnergies Jet Kerosene Product and Services

Table 102. TotalEnergies Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 103. TotalEnergies Recent Developments/Updates
- Table 104. TotalEnergies Competitive Strengths & Weaknesses
- Table 105. Phillips 66 Basic Information, Manufacturing Base and Competitors
- Table 106. Phillips 66 Major Business
- Table 107. Phillips 66 Jet Kerosene Product and Services
- Table 108. Phillips 66 Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Phillips 66 Recent Developments/Updates
- Table 110. Phillips 66 Competitive Strengths & Weaknesses
- Table 111. Valero Basic Information, Manufacturing Base and Competitors
- Table 112. Valero Major Business
- Table 113. Valero Jet Kerosene Product and Services
- Table 114. Valero Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Valero Recent Developments/Updates
- Table 116. Valero Competitive Strengths & Weaknesses
- Table 117. Marathon Petroleum Basic Information, Manufacturing Base and Competitors
- Table 118. Marathon Petroleum Major Business
- Table 119. Marathon Petroleum Jet Kerosene Product and Services
- Table 120. Marathon Petroleum Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Marathon Petroleum Recent Developments/Updates
- Table 122. Marathon Petroleum Competitive Strengths & Weaknesses
- Table 123. Neste Basic Information, Manufacturing Base and Competitors
- Table 124. Neste Major Business
- Table 125. Neste Jet Kerosene Product and Services
- Table 126. Neste Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Neste Recent Developments/Updates
- Table 128. Neste Competitive Strengths & Weaknesses
- Table 129. OMV Basic Information, Manufacturing Base and Competitors
- Table 130. OMV Major Business
- Table 131. OMV Jet Kerosene Product and Services
- Table 132. OMV Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. OMV Recent Developments/Updates
- Table 134. OMV Competitive Strengths & Weaknesses
- Table 135. Eni Basic Information, Manufacturing Base and Competitors

- Table 136. Eni Major Business
- Table 137. Eni Jet Kerosene Product and Services
- Table 138. Eni Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Eni Recent Developments/Updates
- Table 140. Eni Competitive Strengths & Weaknesses
- Table 141. Repsol Basic Information, Manufacturing Base and Competitors
- Table 142. Repsol Major Business
- Table 143. Repsol Jet Kerosene Product and Services
- Table 144. Repsol Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Repsol Recent Developments/Updates
- Table 146. Repsol Competitive Strengths & Weaknesses
- Table 147. Petrobras Basic Information, Manufacturing Base and Competitors
- Table 148. Petrobras Major Business
- Table 149. Petrobras Jet Kerosene Product and Services
- Table 150. Petrobras Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Petrobras Recent Developments/Updates
- Table 152. Petrobras Competitive Strengths & Weaknesses
- Table 153. Ecopetrol Basic Information, Manufacturing Base and Competitors
- Table 154. Ecopetrol Major Business
- Table 155. Ecopetrol Jet Kerosene Product and Services
- Table 156. Ecopetrol Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Ecopetrol Recent Developments/Updates
- Table 158. Ecopetrol Competitive Strengths & Weaknesses
- Table 159. YPF Basic Information, Manufacturing Base and Competitors
- Table 160. YPF Major Business
- Table 161. YPF Jet Kerosene Product and Services
- Table 162. YPF Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. YPF Recent Developments/Updates
- Table 164. YPF Competitive Strengths & Weaknesses
- Table 165. Pemex Basic Information, Manufacturing Base and Competitors
- Table 166. Pemex Major Business
- Table 167. Pemex Jet Kerosene Product and Services
- Table 168. Pemex Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 169. Pemex Recent Developments/Updates
- Table 170. Pemex Competitive Strengths & Weaknesses
- Table 171. Aramco Basic Information, Manufacturing Base and Competitors
- Table 172. Aramco Major Business
- Table 173. Aramco Jet Kerosene Product and Services
- Table 174. Aramco Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Aramco Recent Developments/Updates
- Table 176. Aramco Competitive Strengths & Weaknesses
- Table 177. QatarEnergy Basic Information, Manufacturing Base and Competitors
- Table 178. QatarEnergy Major Business
- Table 179. QatarEnergy Jet Kerosene Product and Services
- Table 180. QatarEnergy Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. QatarEnergy Recent Developments/Updates
- Table 182. QatarEnergy Competitive Strengths & Weaknesses
- Table 183. ADNOC Basic Information, Manufacturing Base and Competitors
- Table 184. ADNOC Major Business
- Table 185. ADNOC Jet Kerosene Product and Services
- Table 186. ADNOC Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. ADNOC Recent Developments/Updates
- Table 188. ADNOC Competitive Strengths & Weaknesses
- Table 189. Kuwait Petroleum Basic Information, Manufacturing Base and Competitors
- Table 190. Kuwait Petroleum Major Business
- Table 191. Kuwait Petroleum Jet Kerosene Product and Services
- Table 192. Kuwait Petroleum Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Kuwait Petroleum Recent Developments/Updates
- Table 194. Kuwait Petroleum Competitive Strengths & Weaknesses
- Table 195. Bapco Energies Basic Information, Manufacturing Base and Competitors
- Table 196. Bapco Energies Major Business
- Table 197. Bapco Energies Jet Kerosene Product and Services
- Table 198. Bapco Energies Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Bapco Energies Recent Developments/Updates
- Table 200. Bapco Energies Competitive Strengths & Weaknesses
- Table 201. Indian Oil Basic Information, Manufacturing Base and Competitors
- Table 202. Indian Oil Major Business

- Table 203. Indian Oil Jet Kerosene Product and Services
- Table 204. Indian Oil Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Indian Oil Recent Developments/Updates
- Table 206. Indian Oil Competitive Strengths & Weaknesses
- Table 207. Bharat Petroleum Basic Information, Manufacturing Base and Competitors
- Table 208. Bharat Petroleum Major Business
- Table 209. Bharat Petroleum Jet Kerosene Product and Services
- Table 210. Bharat Petroleum Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Bharat Petroleum Recent Developments/Updates
- Table 212. Bharat Petroleum Competitive Strengths & Weaknesses
- Table 213. Hindustan Petroleum Basic Information, Manufacturing Base and Competitors
- Table 214. Hindustan Petroleum Major Business
- Table 215. Hindustan Petroleum Jet Kerosene Product and Services
- Table 216. Hindustan Petroleum Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. Hindustan Petroleum Recent Developments/Updates
- Table 218. Hindustan Petroleum Competitive Strengths & Weaknesses
- Table 219. Reliance Industries Basic Information, Manufacturing Base and Competitors
- Table 220. Reliance Industries Major Business
- Table 221. Reliance Industries Jet Kerosene Product and Services
- Table 222. Reliance Industries Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Reliance Industries Recent Developments/Updates
- Table 224. Reliance Industries Competitive Strengths & Weaknesses
- Table 225. Sinopec Basic Information, Manufacturing Base and Competitors
- Table 226. Sinopec Major Business
- Table 227. Sinopec Jet Kerosene Product and Services
- Table 228. Sinopec Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Sinopec Recent Developments/Updates
- Table 230. Sinopec Competitive Strengths & Weaknesses
- Table 231. PetroChina / CNPC Basic Information, Manufacturing Base and Competitors
- Table 232. PetroChina / CNPC Major Business
- Table 233. PetroChina / CNPC Jet Kerosene Product and Services
- Table 234. PetroChina / CNPC Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 235. PetroChina / CNPC Recent Developments/Updates
- Table 236. PetroChina / CNPC Competitive Strengths & Weaknesses
- Table 237. S-OIL Basic Information, Manufacturing Base and Competitors
- Table 238. S-OIL Major Business
- Table 239. S-OIL Jet Kerosene Product and Services
- Table 240. S-OIL Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 241. S-OIL Recent Developments/Updates
- Table 242. S-OIL Competitive Strengths & Weaknesses
- Table 243. SK Energy Basic Information, Manufacturing Base and Competitors
- Table 244. SK Energy Major Business
- Table 245. SK Energy Jet Kerosene Product and Services
- Table 246. SK Energy Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 247. SK Energy Recent Developments/Updates
- Table 248. SK Energy Competitive Strengths & Weaknesses
- Table 249. GS Caltex Basic Information, Manufacturing Base and Competitors
- Table 250. GS Caltex Major Business
- Table 251. GS Caltex Jet Kerosene Product and Services
- Table 252. GS Caltex Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 253. GS Caltex Recent Developments/Updates
- Table 254. GS Caltex Competitive Strengths & Weaknesses
- Table 255. ENEOS Basic Information, Manufacturing Base and Competitors
- Table 256. ENEOS Major Business
- Table 257. ENEOS Jet Kerosene Product and Services
- Table 258. ENEOS Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 259. ENEOS Recent Developments/Updates
- Table 260. ENEOS Competitive Strengths & Weaknesses
- Table 261. Cosmo Energy Basic Information, Manufacturing Base and Competitors
- Table 262. Cosmo Energy Major Business
- Table 263. Cosmo Energy Jet Kerosene Product and Services
- Table 264. Cosmo Energy Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 265. Cosmo Energy Recent Developments/Updates
- Table 266. Cosmo Energy Competitive Strengths & Weaknesses
- Table 267. Idemitsu Kosan Basic Information, Manufacturing Base and Competitors
- Table 268. Idemitsu Kosan Major Business

- Table 269. Idemitsu Kosan Jet Kerosene Product and Services
- Table 270. Idemitsu Kosan Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 271. Idemitsu Kosan Recent Developments/Updates
- Table 272. Idemitsu Kosan Competitive Strengths & Weaknesses
- Table 273. Thai Oil Basic Information, Manufacturing Base and Competitors
- Table 274. Thai Oil Major Business
- Table 275. Thai Oil Jet Kerosene Product and Services
- Table 276. Thai Oil Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 277. Thai Oil Recent Developments/Updates
- Table 278. Thai Oil Competitive Strengths & Weaknesses
- Table 279. PTT Basic Information, Manufacturing Base and Competitors
- Table 280. PTT Major Business
- Table 281. PTT Jet Kerosene Product and Services
- Table 282. PTT Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 283. PTT Recent Developments/Updates
- Table 284. PTT Competitive Strengths & Weaknesses
- Table 285. PETRONAS Basic Information, Manufacturing Base and Competitors
- Table 286. PETRONAS Major Business
- Table 287. PETRONAS Jet Kerosene Product and Services
- Table 288. PETRONAS Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 289. PETRONAS Recent Developments/Updates
- Table 290. PETRONAS Competitive Strengths & Weaknesses
- Table 291. Pertamina Basic Information, Manufacturing Base and Competitors
- Table 292. Pertamina Major Business
- Table 293. Pertamina Jet Kerosene Product and Services
- Table 294. Pertamina Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 295. Pertamina Recent Developments/Updates
- Table 296. Pertamina Competitive Strengths & Weaknesses
- Table 297. CPC Corporation Taiwan Basic Information, Manufacturing Base and Competitors
- Table 298. CPC Corporation Taiwan Major Business
- Table 299. CPC Corporation Taiwan Jet Kerosene Product and Services
- Table 300. CPC Corporation Taiwan Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 301. CPC Corporation Taiwan Recent Developments/Updates

Table 302. CPC Corporation Taiwan Competitive Strengths & Weaknesses

Table 303. Formosa Petrochemical Basic Information, Manufacturing Base and Competitors

Table 304. Formosa Petrochemical Major Business

Table 305. Formosa Petrochemical Jet Kerosene Product and Services

Table 306. Formosa Petrochemical Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 307. Formosa Petrochemical Recent Developments/Updates

Table 308. Formosa Petrochemical Competitive Strengths & Weaknesses

Table 309. Ampol Basic Information, Manufacturing Base and Competitors

Table 310. Ampol Major Business

Table 311. Ampol Jet Kerosene Product and Services

Table 312. Ampol Jet Kerosene Production (M Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 313. Ampol Recent Developments/Updates

Table 314. Ampol Competitive Strengths & Weaknesses

Table 315. Global Key Players of Jet Kerosene Upstream (Raw Materials)

Table 316. Global Jet Kerosene Typical Customers

Table 317. Jet Kerosene Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Jet Kerosene Picture

Figure 2. World Jet Kerosene Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Jet Kerosene Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Jet Kerosene Production (2021-2032) & (M Ton)

Figure 5. World Jet Kerosene Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Jet Kerosene Production Value Market Share by Region (2021-2032)

Figure 7. World Jet Kerosene Production Market Share by Region (2021-2032)

Figure 8. North America Jet Kerosene Production (2021-2032) & (M Ton)

Figure 9. Europe Jet Kerosene Production (2021-2032) & (M Ton)

Figure 10. China Jet Kerosene Production (2021-2032) & (M Ton)

Figure 11. Japan Jet Kerosene Production (2021-2032) & (M Ton)

Figure 12. South Korea Jet Kerosene Production (2021-2032) & (M Ton)

Figure 13. Jet Kerosene Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Jet Kerosene Consumption (2021-2032) & (M Ton)

Figure 16. World Jet Kerosene Consumption Market Share by Region (2021-2032)

Figure 17. United States Jet Kerosene Consumption (2021-2032) & (M Ton)

Figure 18. China Jet Kerosene Consumption (2021-2032) & (M Ton)

Figure 19. Europe Jet Kerosene Consumption (2021-2032) & (M Ton)

Figure 20. Japan Jet Kerosene Consumption (2021-2032) & (M Ton)

Figure 21. South Korea Jet Kerosene Consumption (2021-2032) & (M Ton)

Figure 22. ASEAN Jet Kerosene Consumption (2021-2032) & (M Ton)

Figure 23. India Jet Kerosene Consumption (2021-2032) & (M Ton)

Figure 24. Producer Shipments of Jet Kerosene by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Jet Kerosene Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Jet Kerosene Markets in 2025

Figure 27. United States VS China: Jet Kerosene Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Jet Kerosene Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Jet Kerosene Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Jet Kerosene Production Market Share 2025

Figure 31. China Based Manufacturers Jet Kerosene Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Jet Kerosene Production Market Share 2025

Figure 33. World Jet Kerosene Production Value by Maximum Freezing Point, (USD Million), 2021 & 2025 & 2032

Figure 34. World Jet Kerosene Production Value Market Share by Maximum Freezing Point in 2025

Figure 35. -40°C

Figure 36. -47°C

Figure 37. -50°C

Figure 38. -60°C

Figure 39. Others

Figure 40. World Jet Kerosene Production Market Share by Maximum Freezing Point (2021-2032)

Figure 41. World Jet Kerosene Production Value Market Share by Maximum Freezing Point (2021-2032)

Figure 42. World Jet Kerosene Average Price by Maximum Freezing Point (2021-2032) & (US\$/Ton)

Figure 43. World Jet Kerosene Production Value by Primary Carbon Source, (USD Million), 2021 & 2025 & 2032

Figure 44. World Jet Kerosene Production Value Market Share by Primary Carbon Source in 2025

Figure 45.

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