

Global Jet Grouting Drilling Rig Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Jet Grouting Drilling Rig market size is expected to reach \$ 1927 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of jet grouting drilling rigs reached approximately 6,200 units, with an average selling price of US\$155,000 per unit. Jet grouting drilling rigs are engineering machinery that integrates high-pressure jetting, drilling, and grouting processes. They can quickly complete drilling and simultaneous jet grouting to improve foundation stability in tunnel support, slope reinforcement, underground structure reinforcement, and mine slope treatment projects. Upstream raw materials mainly include high-strength alloy steel, hydraulic system components, engines and electronic control systems, drilling tools, and pump components. Downstream suppliers include infrastructure construction companies, mine support companies, railway and highway engineering contractors, and municipal tunnel boring machine project units. In 2025, global total production capacity was approximately 7,100 units, with an industry average capacity utilization rate of approximately 87% and an overall gross profit margin of approximately 26%–32%. Downstream consumption includes a significant proportion of grouting pipes, grouting pumps, and construction-related materials; upstream material consumption includes hydraulic oil, seals, and wear-resistant alloy parts. Demand and opportunity analysis shows that the continued advancement of global infrastructure investment, the development of underground space, and the increasing demand for safety assessment and reinforcement of existing structures have created significant market expansion opportunities for jet grouting drilling rigs in terms of efficient construction and intelligent control. The future lies in automated operation, remote monitoring, and deep integration with BIM/digital twin construction systems to improve construction efficiency and project quality.

This report studies the global Jet Grouting Drilling Rig production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jet Grouting Drilling Rig and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jet Grouting Drilling Rig that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Jet Grouting Drilling Rig total production and demand, 2021-2032, (Units)

Global Jet Grouting Drilling Rig total production value, 2021-2032, (USD Million)

Global Jet Grouting Drilling Rig production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Jet Grouting Drilling Rig consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Jet Grouting Drilling Rig domestic production, consumption, key domestic manufacturers and share

Global Jet Grouting Drilling Rig production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Jet Grouting Drilling Rig production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Jet Grouting Drilling Rig production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Jet Grouting Drilling Rig market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hutte Bohrtechnik GmbH, Casagrande SpA, Yugong Machinery, Apageo, Zhengzhou Hanfa Prospecting Machinery Co.,Ltd., Henan Rancheng Machinery Co.,Ltd, JIHAO, SONGTE MACHINE, Shanghai Engineering Machinery Co., Ltd, Tecniwell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Jet Grouting Drilling Rig market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Jet Grouting Drilling Rig Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Jet Grouting Drilling Rig Market, Segmentation by Type:

Single-tube Method

Double-tube Method

Triple-tube Method

Global Jet Grouting Drilling Rig Market, Segmentation by Drilling Rig Structure:

Walking Type

Tracked Type

Vehicle-mounted Type

Global Jet Grouting Drilling Rig Market, Segmentation by Spray Depth:

Spray Depth: 30-50m

Spray Depth: >80m

Global Jet Grouting Drilling Rig Market, Segmentation by Application:

Infrastructure Construction

Offshore Wind Power Reinforcement

Others

Companies Profiled:

Hutte Bohrtechnik GmbH

Casagrande SpA

Yugong Machinery

Apageo

Zhengzhou Hanfa Prospecting Machinery Co.,Ltd.

Henan Rancheng Machinery Co.,Ltd

JIHAO

SONGTE MACHINE

Shanghai Engineering Machinery Co., Ltd

Tecniwell

Comacchio SpA

Key Questions Answered:

1. How big is the global Jet Grouting Drilling Rig market?
2. What is the demand of the global Jet Grouting Drilling Rig market?
3. What is the year over year growth of the global Jet Grouting Drilling Rig market?
4. What is the production and production value of the global Jet Grouting Drilling Rig market?
5. Who are the key producers in the global Jet Grouting Drilling Rig market?
6. What are the growth factors driving the market demand?

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