

# Global Jet Grouting Drilling Rig Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G35869E26406EN.html>

Date: February 2026

Pages: 115

Price: US\$ 3,480.00 (Single User License)

ID: G35869E26406EN

## Abstracts

According to our (Global Info Research) latest study, the global Jet Grouting Drilling Rig market size was valued at US\$ 989 million in 2025 and is forecast to a readjusted size of US\$ 1927 million by 2032 with a CAGR of 10.0% during review period.

In 2025, global sales of jet grouting drilling rigs reached approximately 6,200 units, with an average selling price of US\$155,000 per unit. Jet grouting drilling rigs are engineering machinery that integrates high-pressure jetting, drilling, and grouting processes. They can quickly complete drilling and simultaneous jet grouting to improve foundation stability in tunnel support, slope reinforcement, underground structure reinforcement, and mine slope treatment projects. Upstream raw materials mainly include high-strength alloy steel, hydraulic system components, engines and electronic control systems, drilling tools, and pump components. Downstream suppliers include infrastructure construction companies, mine support companies, railway and highway engineering contractors, and municipal tunnel boring machine project units. In 2025, global total production capacity was approximately 7,100 units, with an industry average capacity utilization rate of approximately 87% and an overall gross profit margin of approximately 26%–32%. Downstream consumption includes a significant proportion of grouting pipes, grouting pumps, and construction-related materials; upstream material consumption includes hydraulic oil, seals, and wear-resistant alloy parts. Demand and opportunity analysis shows that the continued advancement of global infrastructure investment, the development of underground space, and the increasing demand for safety assessment and reinforcement of existing structures have created significant market expansion opportunities for jet grouting drilling rigs in terms of efficient construction and intelligent control. The future lies in automated operation, remote monitoring, and deep integration with BIM/digital twin construction systems to improve

construction efficiency and project quality.

This report is a detailed and comprehensive analysis for global Jet Grouting Drilling Rig market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Jet Grouting Drilling Rig market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Jet Grouting Drilling Rig market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Jet Grouting Drilling Rig market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Jet Grouting Drilling Rig market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Jet Grouting Drilling Rig

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Jet Grouting Drilling Rig market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H?tte Bohrtechnik GmbH, Casagrande SpA, Yugong Machinery, Apageo, Zhengzhou Hanfa Prospecting Machinery Co.,Ltd., Henan Rancheng Machinery Co.,Ltd, JIHAO, SONGTE MACHINE, Shanghai Engineering Machinery Co., Ltd, Tecniwell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Jet Grouting Drilling Rig market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single-tube Method

Double-tube Method

Triple-tube Method

### Market segment by Drilling Rig Structure

Walking Type

Tracked Type

Vehicle-mounted Type

### Market segment by Spray Depth

Spray Depth: 30-50m

Spray Depth: >80m

### Market segment by Application

Infrastructure Construction

Offshore Wind Power Reinforcement

Others

Major players covered

H?tte Bohrtechnik GmbH

Casagrande SpA

Yugong Machinery

Apageo

Zhengzhou Hanfa Prospecting Machinery Co.,Ltd.

Henan Rancheng Machinery Co.,Ltd

JIHAO

SONGTE MACHINE

Shanghai Engineering Machinery Co., Ltd

Tecniwell

Comacchio SpA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Jet Grouting Drilling Rig product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Jet Grouting Drilling Rig, with price, sales quantity, revenue, and global market share of Jet Grouting Drilling Rig from 2021 to 2026.

Chapter 3, the Jet Grouting Drilling Rig competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Jet Grouting Drilling Rig breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Jet Grouting Drilling Rig market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Jet Grouting Drilling Rig.

Chapter 14 and 15, to describe Jet Grouting Drilling Rig sales channel, distributors, customers, research findings and conclusion.

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