

# Global Jet Fuel Additives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Jet Fuel Additives market size was valued at USD 790.4 million in 2023 and is forecast to a readjusted size of USD 1095.6 million by 2030 with a CAGR of 4.8% during review period.

Most fuels such as gasoline, kerosene (jet fuel), gas oil (diesel fuel) and fuel oil have drawbacks which do not allow their long term storage, make difficult transportation and even use. About 20 properties of fuels can be improved, maintained or imparted new beneficial characteristics by the adding of small amounts of certain chemicals named fuel additives. Fuel additives are added in very small concentrations: from several ppm to several thousands ppm.

Tetra-ethyl lead is added to improve the anti-knock characteristics of Avgas. There are pressures to eliminate this additive on environmental grounds. Antioxidants (gum inhibitors) must be used in Avgas to prevent the formation of gum and other antioxidation products. Jet fuels, which are inherently more stable than gasolines, may contain them, depending on the treatment process used during manufacture. A metal deactivator - now rarely used - may be added to nullify the effects of dissolved trace metals, especially copper, which can impair the thermal stability of jet fuels. Corrosion inhibitors can be used to reduce corrosion in fuel system and improve the lubricity - lubricating properties - of jet fuels. Fuel system icing inhibitors reduce the freezing point of any water that may be in the fuel system and prevent the formation of ice crystals that could restrict fuel flow. They are mandatory in military Jet but are not used in civil aircraft that have fuel heaters. They may be added to either Jet or Avgas during the fuelling of small aircraft.

The Global Info Research report includes an overview of the development of the Jet Fuel Additives industry chain, the market status of Passenger and Freighter Aircrafts (Icing Inhibitors, Antioxidants), Cargo Aircrafts (Icing Inhibitors, Antioxidants), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Jet Fuel Additives.

Regionally, the report analyzes the Jet Fuel Additives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Jet Fuel Additives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Jet Fuel Additives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Jet Fuel Additives industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Icing Inhibitors, Antioxidants).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Jet Fuel Additives market.

**Regional Analysis:** The report involves examining the Jet Fuel Additives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Jet Fuel Additives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Jet Fuel Additives:

**Company Analysis:** Report covers individual Jet Fuel Additives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Jet Fuel Additives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger and Freighter Aircrafts, Cargo Aircrafts).

**Technology Analysis:** Report covers specific technologies relevant to Jet Fuel Additives. It assesses the current state, advancements, and potential future developments in Jet Fuel Additives areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Jet Fuel Additives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Jet Fuel Additives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Icing Inhibitors

Antioxidants

Antiknock Additives

Metal Deactivators

Conductivity Improvers

Corrosion Inhibitors

Market segment by Application

Passenger and Freighter Aircrafts

Cargo Aircrafts

Major players covered

Afton Chemical

BASF

GE

Innospec

Shell

Chemours

Dow Chemical

Dorf Ketal

Hammonds

Lanxess

Meridian Fuels

NALCO

## Cummins Filtration

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Jet Fuel Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Jet Fuel Additives, with price, sales, revenue and global market share of Jet Fuel Additives from 2019 to 2024.

Chapter 3, the Jet Fuel Additives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Jet Fuel Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Jet Fuel Additives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Jet Fuel Additives.

Chapter 14 and 15, to describe Jet Fuel Additives sales channel, distributors, customers, research findings and conclusion.

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