

Global Jaw Gripper Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC62FA910EA3EN.html>

Date: July 2026

Pages: 161

Price: US\$ 4,480.00 (Single User License)

ID: GC62FA910EA3EN

Abstracts

The global Jaw Gripper market size is expected to reach \$ 5572 million by 2032, rising at a market growth of 17.9% CAGR during the forecast period (2026-2032).

In 2025, global Jaw Gripper production reached approximately 2.84 million units , with an average global market price of around US\$600 per unit.

A jaw gripper is an end-effector widely used in industrial automation, robotics, and intelligent manufacturing systems. It utilizes mechanical jaws driven by pneumatic, electric, or hydraulic mechanisms to perform gripping, handling, positioning, and assembly tasks. These products are commonly designed with two-jaw, three-jaw, or multi-jaw structures and can stably grasp objects of different shapes, weights, and precision requirements. Jaw grippers feature fast response speed, high repeatability, and strong adaptability. With the rapid growth of industrial robots, collaborative robots, and flexible manufacturing systems, jaw grippers are evolving toward intelligence, lightweight design, high precision, and multifunctionality, and are widely used in automotive manufacturing, electronics assembly, semiconductors, logistics, warehousing, and medical equipment industries.

The upstream of the jaw gripper industry mainly includes suppliers of aluminum alloys, stainless steel, engineering plastics, servo motors, pneumatic components, sensors, bearings, and controllers. Representative companies include SMC, Festo, THK, NSK, MISUMI, Bosch Rexroth, and Nidec. The midstream consists of jaw gripper and robotic end-effector manufacturers such as SCHUNK, Zimmer Group, Destaco, SMC, Robotiq, and PHD Inc., which are responsible for gripping structure design, drive system integration, and robot compatibility development. The downstream mainly covers automotive manufacturing, consumer electronics, semiconductors, food packaging,

logistics warehousing, and medical automation, with end users including Tesla, Toyota, Foxconn, ABB, Amazon, BYD, and Siemens.

The jaw gripper market continues to expand driven by growing demand for industrial automation, robotics, and intelligent manufacturing. Products are increasingly evolving toward high precision, intelligence, and flexible operation. The development of collaborative robots, AI vision-based gripping, and new energy manufacturing is further boosting demand for intelligent grippers. Meanwhile, the penetration of electric grippers and force-control technologies is increasing, raising the value of high-end products. However, the industry still faces challenges such as high core component costs, rapid technology iteration, and intensifying competition. Overall, the jaw gripper market is moving toward intelligent, modular, and premium development.

This report studies the global Jaw Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jaw Gripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jaw Gripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Jaw Gripper total production and demand, 2021-2032, (K Units)

Global Jaw Gripper total production value, 2021-2032, (USD Million)

Global Jaw Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Jaw Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Jaw Gripper domestic production, consumption, key domestic manufacturers and share

Global Jaw Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Jaw Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Jaw Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Jaw Gripper market based on the following

parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zimmer Group, Allegro Hand, SmarAct, IAI Corporation, PHD Inc, Schunk, Weiss Robotics, SMC, Destaco, Festo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Jaw Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Jaw Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Jaw Gripper Market, Segmentation by Type:

3 Claws Type

4 Claws Type

6 Claws Type

Others

Global Jaw Gripper Market, Segmentation by Drive Method:

Pneumatic

Electric

Hydraulic

Global Jaw Gripper Market, Segmentation by Clamping Force:

5 N ? 50 N

50 N ? 2000 N

2000 N ? 10000 N

?10000 N

Global Jaw Gripper Market, Segmentation by Application:

Automation

Robot

Logistics Warehousing

Medical Instruments

Companies Profiled:

Zimmer Group

Allegro Hand

SmarAct

IAI Corporation

PHD Inc

Schunk

Weiss Robotics

SMC

Destaco

Festo

Gimatic

Oriental Motor

Yamaha Motor

Robotiq

Pratt Burnerd

Hainbuch

R?hm GmbH

MicroCentric

PML-PAL

SCIC-Robot

Huiling-tech Robotic

ElephantRobotics

Hiwin

Daken Tech

DH-Robotics

Key Questions Answered:

1. How big is the global Jaw Gripper market?
2. What is the demand of the global Jaw Gripper market?
3. What is the year over year growth of the global Jaw Gripper market?
4. What is the production and production value of the global Jaw Gripper market?
5. Who are the key producers in the global Jaw Gripper market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Jaw Gripper Introduction
- 1.2 World Jaw Gripper Supply & Forecast
 - 1.2.1 World Jaw Gripper Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Jaw Gripper Production (2021-2032)
 - 1.2.3 World Jaw Gripper Pricing Trends (2021-2032)
- 1.3 World Jaw Gripper Production by Region (Based on Production Site)
 - 1.3.1 World Jaw Gripper Production Value by Region (2021-2032)
 - 1.3.2 World Jaw Gripper Production by Region (2021-2032)
 - 1.3.3 World Jaw Gripper Average Price by Region (2021-2032)
 - 1.3.4 North America Jaw Gripper Production (2021-2032)
 - 1.3.5 Europe Jaw Gripper Production (2021-2032)
 - 1.3.6 China Jaw Gripper Production (2021-2032)
 - 1.3.7 Japan Jaw Gripper Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Jaw Gripper Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Jaw Gripper Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Jaw Gripper Demand (2021-2032)
- 2.2 World Jaw Gripper Consumption by Region
 - 2.2.1 World Jaw Gripper Consumption by Region (2021-2026)
 - 2.2.2 World Jaw Gripper Consumption Forecast by Region (2027-2032)
- 2.3 United States Jaw Gripper Consumption (2021-2032)
- 2.4 China Jaw Gripper Consumption (2021-2032)
- 2.5 Europe Jaw Gripper Consumption (2021-2032)
- 2.6 Japan Jaw Gripper Consumption (2021-2032)
- 2.7 South Korea Jaw Gripper Consumption (2021-2032)
- 2.8 ASEAN Jaw Gripper Consumption (2021-2032)
- 2.9 India Jaw Gripper Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Jaw Gripper Production Value by Manufacturer (2021-2026)

- 3.2 World Jaw Gripper Production by Manufacturer (2021-2026)
- 3.3 World Jaw Gripper Average Price by Manufacturer (2021-2026)
- 3.4 Jaw Gripper Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Jaw Gripper Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Jaw Gripper in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Jaw Gripper in 2025
- 3.6 Jaw Gripper Market: Overall Company Footprint Analysis
 - 3.6.1 Jaw Gripper Market: Region Footprint
 - 3.6.2 Jaw Gripper Market: Company Product Type Footprint
 - 3.6.3 Jaw Gripper Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Jaw Gripper Production Value Comparison
 - 4.1.1 United States VS China: Jaw Gripper Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Jaw Gripper Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Jaw Gripper Production Comparison
 - 4.2.1 United States VS China: Jaw Gripper Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Jaw Gripper Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Jaw Gripper Consumption Comparison
 - 4.3.1 United States VS China: Jaw Gripper Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Jaw Gripper Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Jaw Gripper Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Jaw Gripper Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Jaw Gripper Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Jaw Gripper Production (2021-2026)
- 4.5 China Based Jaw Gripper Manufacturers and Market Share
 - 4.5.1 China Based Jaw Gripper Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Jaw Gripper Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Jaw Gripper Production (2021-2026)
- 4.6 Rest of World Based Jaw Gripper Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Jaw Gripper Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Jaw Gripper Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Jaw Gripper Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Jaw Gripper Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 3 Claws Type
 - 5.2.2 4 Claws Type
 - 5.2.3 6 Claws Type
 - 5.2.4 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Jaw Gripper Production by Type (2021-2032)
 - 5.3.2 World Jaw Gripper Production Value by Type (2021-2032)
 - 5.3.3 World Jaw Gripper Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DRIVE METHOD

- 6.1 World Jaw Gripper Market Size Overview by Drive Method: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Drive Method
 - 6.2.1 Pneumatic
 - 6.2.2 Electric
 - 6.2.3 Hydraulic
- 6.3 Market Segment by Drive Method
 - 6.3.1 World Jaw Gripper Production by Drive Method (2021-2032)
 - 6.3.2 World Jaw Gripper Production Value by Drive Method (2021-2032)
 - 6.3.3 World Jaw Gripper Average Price by Drive Method (2021-2032)

7 MARKET ANALYSIS BY CLAMPING FORCE

7.1 World Jaw Gripper Market Size Overview by Clamping Force: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Clamping Force

7.2.1 5 N ? 50 N

7.2.2 50 N ? 2000 N

7.2.3 2000 N ? 10000 N

7.2.4 ?10000 N

7.3 Market Segment by Clamping Force

7.3.1 World Jaw Gripper Production by Clamping Force (2021-2032)

7.3.2 World Jaw Gripper Production Value by Clamping Force (2021-2032)

7.3.3 World Jaw Gripper Average Price by Clamping Force (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Jaw Gripper Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automation

8.2.2 Robot

8.2.3 Logistics Warehousing

8.2.4 Medical Instruments

8.3 Market Segment by Application

8.3.1 World Jaw Gripper Production by Application (2021-2032)

8.3.2 World Jaw Gripper Production Value by Application (2021-2032)

8.3.3 World Jaw Gripper Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Zimmer Group

9.1.1 Zimmer Group Details

9.1.2 Zimmer Group Major Business

9.1.3 Zimmer Group Jaw Gripper Product and Services

9.1.4 Zimmer Group Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Zimmer Group Recent Developments/Updates

9.1.6 Zimmer Group Competitive Strengths & Weaknesses

9.2 Allegro Hand

9.2.1 Allegro Hand Details

9.2.2 Allegro Hand Major Business

9.2.3 Allegro Hand Jaw Gripper Product and Services

9.2.4 Allegro Hand Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Allegro Hand Recent Developments/Updates

9.2.6 Allegro Hand Competitive Strengths & Weaknesses

9.3 SmarAct

9.3.1 SmarAct Details

9.3.2 SmarAct Major Business

9.3.3 SmarAct Jaw Gripper Product and Services

9.3.4 SmarAct Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 SmarAct Recent Developments/Updates

9.3.6 SmarAct Competitive Strengths & Weaknesses

9.4 IAI Corporation

9.4.1 IAI Corporation Details

9.4.2 IAI Corporation Major Business

9.4.3 IAI Corporation Jaw Gripper Product and Services

9.4.4 IAI Corporation Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 IAI Corporation Recent Developments/Updates

9.4.6 IAI Corporation Competitive Strengths & Weaknesses

9.5 PHD Inc

9.5.1 PHD Inc Details

9.5.2 PHD Inc Major Business

9.5.3 PHD Inc Jaw Gripper Product and Services

9.5.4 PHD Inc Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 PHD Inc Recent Developments/Updates

9.5.6 PHD Inc Competitive Strengths & Weaknesses

9.6 Schunk

9.6.1 Schunk Details

9.6.2 Schunk Major Business

9.6.3 Schunk Jaw Gripper Product and Services

9.6.4 Schunk Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Schunk Recent Developments/Updates

9.6.6 Schunk Competitive Strengths & Weaknesses

9.7 Weiss Robotics

9.7.1 Weiss Robotics Details

9.7.2 Weiss Robotics Major Business

- 9.7.3 Weiss Robotics Jaw Gripper Product and Services
- 9.7.4 Weiss Robotics Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Weiss Robotics Recent Developments/Updates
- 9.7.6 Weiss Robotics Competitive Strengths & Weaknesses
- 9.8 SMC
 - 9.8.1 SMC Details
 - 9.8.2 SMC Major Business
 - 9.8.3 SMC Jaw Gripper Product and Services
 - 9.8.4 SMC Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 SMC Recent Developments/Updates
 - 9.8.6 SMC Competitive Strengths & Weaknesses
- 9.9 Destaco
 - 9.9.1 Destaco Details
 - 9.9.2 Destaco Major Business
 - 9.9.3 Destaco Jaw Gripper Product and Services
 - 9.9.4 Destaco Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Destaco Recent Developments/Updates
 - 9.9.6 Destaco Competitive Strengths & Weaknesses
- 9.10 Festo
 - 9.10.1 Festo Details
 - 9.10.2 Festo Major Business
 - 9.10.3 Festo Jaw Gripper Product and Services
 - 9.10.4 Festo Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Festo Recent Developments/Updates
 - 9.10.6 Festo Competitive Strengths & Weaknesses
- 9.11 Gimatic
 - 9.11.1 Gimatic Details
 - 9.11.2 Gimatic Major Business
 - 9.11.3 Gimatic Jaw Gripper Product and Services
 - 9.11.4 Gimatic Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Gimatic Recent Developments/Updates
 - 9.11.6 Gimatic Competitive Strengths & Weaknesses
- 9.12 Oriental Motor
 - 9.12.1 Oriental Motor Details

- 9.12.2 Oriental Motor Major Business
- 9.12.3 Oriental Motor Jaw Gripper Product and Services
- 9.12.4 Oriental Motor Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Oriental Motor Recent Developments/Updates
- 9.12.6 Oriental Motor Competitive Strengths & Weaknesses
- 9.13 Yamaha Motor
 - 9.13.1 Yamaha Motor Details
 - 9.13.2 Yamaha Motor Major Business
 - 9.13.3 Yamaha Motor Jaw Gripper Product and Services
 - 9.13.4 Yamaha Motor Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Yamaha Motor Recent Developments/Updates
 - 9.13.6 Yamaha Motor Competitive Strengths & Weaknesses
- 9.14 Robotiq
 - 9.14.1 Robotiq Details
 - 9.14.2 Robotiq Major Business
 - 9.14.3 Robotiq Jaw Gripper Product and Services
 - 9.14.4 Robotiq Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Robotiq Recent Developments/Updates
 - 9.14.6 Robotiq Competitive Strengths & Weaknesses
- 9.15 Pratt Burnerd
 - 9.15.1 Pratt Burnerd Details
 - 9.15.2 Pratt Burnerd Major Business
 - 9.15.3 Pratt Burnerd Jaw Gripper Product and Services
 - 9.15.4 Pratt Burnerd Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Pratt Burnerd Recent Developments/Updates
 - 9.15.6 Pratt Burnerd Competitive Strengths & Weaknesses
- 9.16 Hainbuch
 - 9.16.1 Hainbuch Details
 - 9.16.2 Hainbuch Major Business
 - 9.16.3 Hainbuch Jaw Gripper Product and Services
 - 9.16.4 Hainbuch Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Hainbuch Recent Developments/Updates
 - 9.16.6 Hainbuch Competitive Strengths & Weaknesses
- 9.17 R?hm GmbH

- 9.17.1 R?hm GmbH Details
- 9.17.2 R?hm GmbH Major Business
- 9.17.3 R?hm GmbH Jaw Gripper Product and Services
- 9.17.4 R?hm GmbH Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 R?hm GmbH Recent Developments/Updates
- 9.17.6 R?hm GmbH Competitive Strengths & Weaknesses
- 9.18 MicroCentric
 - 9.18.1 MicroCentric Details
 - 9.18.2 MicroCentric Major Business
 - 9.18.3 MicroCentric Jaw Gripper Product and Services
 - 9.18.4 MicroCentric Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 MicroCentric Recent Developments/Updates
 - 9.18.6 MicroCentric Competitive Strengths & Weaknesses
- 9.19 PML-PAL
 - 9.19.1 PML-PAL Details
 - 9.19.2 PML-PAL Major Business
 - 9.19.3 PML-PAL Jaw Gripper Product and Services
 - 9.19.4 PML-PAL Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 PML-PAL Recent Developments/Updates
 - 9.19.6 PML-PAL Competitive Strengths & Weaknesses
- 9.20 SCIC-Robot
 - 9.20.1 SCIC-Robot Details
 - 9.20.2 SCIC-Robot Major Business
 - 9.20.3 SCIC-Robot Jaw Gripper Product and Services
 - 9.20.4 SCIC-Robot Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 SCIC-Robot Recent Developments/Updates
 - 9.20.6 SCIC-Robot Competitive Strengths & Weaknesses
- 9.21 Huiling-tech Robotic
 - 9.21.1 Huiling-tech Robotic Details
 - 9.21.2 Huiling-tech Robotic Major Business
 - 9.21.3 Huiling-tech Robotic Jaw Gripper Product and Services
 - 9.21.4 Huiling-tech Robotic Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Huiling-tech Robotic Recent Developments/Updates
 - 9.21.6 Huiling-tech Robotic Competitive Strengths & Weaknesses

9.22 ElephantRobotics

9.22.1 ElephantRobotics Details

9.22.2 ElephantRobotics Major Business

9.22.3 ElephantRobotics Jaw Gripper Product and Services

9.22.4 ElephantRobotics Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 ElephantRobotics Recent Developments/Updates

9.22.6 ElephantRobotics Competitive Strengths & Weaknesses

9.23 Hiwin

9.23.1 Hiwin Details

9.23.2 Hiwin Major Business

9.23.3 Hiwin Jaw Gripper Product and Services

9.23.4 Hiwin Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Hiwin Recent Developments/Updates

9.23.6 Hiwin Competitive Strengths & Weaknesses

9.24 Daken Tech

9.24.1 Daken Tech Details

9.24.2 Daken Tech Major Business

9.24.3 Daken Tech Jaw Gripper Product and Services

9.24.4 Daken Tech Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Daken Tech Recent Developments/Updates

9.24.6 Daken Tech Competitive Strengths & Weaknesses

9.25 DH-Robotics

9.25.1 DH-Robotics Details

9.25.2 DH-Robotics Major Business

9.25.3 DH-Robotics Jaw Gripper Product and Services

9.25.4 DH-Robotics Jaw Gripper Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 DH-Robotics Recent Developments/Updates

9.25.6 DH-Robotics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Jaw Gripper Industry Chain

10.2 Jaw Gripper Upstream Analysis

10.2.1 Jaw Gripper Core Raw Materials

10.2.2 Main Manufacturers of Jaw Gripper Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Jaw Gripper Production Mode

10.6 Jaw Gripper Procurement Model

10.7 Jaw Gripper Industry Sales Model and Sales Channels

10.7.1 Jaw Gripper Sales Model

10.7.2 Jaw Gripper Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Jaw Gripper Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Jaw Gripper Production Value by Region (2021-2026) & (USD Million)

Table 3. World Jaw Gripper Production Value by Region (2027-2032) & (USD Million)

Table 4. World Jaw Gripper Production Value Market Share by Region (2021-2026)

Table 5. World Jaw Gripper Production Value Market Share by Region (2027-2032)

Table 6. World Jaw Gripper Production by Region (2021-2026) & (K Units)

Table 7. World Jaw Gripper Production by Region (2027-2032) & (K Units)

Table 8. World Jaw Gripper Production Market Share by Region (2021-2026)

Table 9. World Jaw Gripper Production Market Share by Region (2027-2032)

Table 10. World Jaw Gripper Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Jaw Gripper Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Jaw Gripper Major Market Trends

Table 13. World Jaw Gripper Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Jaw Gripper Consumption by Region (2021-2026) & (K Units)

Table 15. World Jaw Gripper Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Jaw Gripper Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Jaw Gripper Producers in 2025

Table 18. World Jaw Gripper Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Jaw Gripper Producers in 2025

Table 20. World Jaw Gripper Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Jaw Gripper Company Evaluation Quadrant

Table 22. World Jaw Gripper Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Jaw Gripper Production Site of Key Manufacturer

Table 24. Jaw Gripper Market: Company Product Type Footprint

Table 25. Jaw Gripper Market: Company Product Application Footprint

Table 26. Jaw Gripper Competitive Factors

Table 27. Jaw Gripper New Entrant and Capacity Expansion Plans

Table 28. Jaw Gripper Mergers & Acquisitions Activity

Table 29. United States VS China Jaw Gripper Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Jaw Gripper Production Comparison, (2021 & 2025 &

2032) & (K Units)

Table 31. United States VS China Jaw Gripper Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Jaw Gripper Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Jaw Gripper Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Jaw Gripper Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Jaw Gripper Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Jaw Gripper Production Market Share (2021-2026)

Table 37. China Based Jaw Gripper Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Jaw Gripper Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Jaw Gripper Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Jaw Gripper Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Jaw Gripper Production Market Share (2021-2026)

Table 42. Rest of World Based Jaw Gripper Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Jaw Gripper Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Jaw Gripper Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Jaw Gripper Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Jaw Gripper Production Market Share (2021-2026)

Table 47. World Jaw Gripper Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Jaw Gripper Production by Type (2021-2026) & (K Units)

Table 49. World Jaw Gripper Production by Type (2027-2032) & (K Units)

Table 50. World Jaw Gripper Production Value by Type (2021-2026) & (USD Million)

Table 51. World Jaw Gripper Production Value by Type (2027-2032) & (USD Million)

Table 52. World Jaw Gripper Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Jaw Gripper Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Jaw Gripper Production Value by Drive Method, (USD Million), 2021 & 2025 & 2032
Table 55. World Jaw Gripper Production by Drive Method (2021-2026) & (K Units)
Table 56. World Jaw Gripper Production by Drive Method (2027-2032) & (K Units)
Table 57. World Jaw Gripper Production Value by Drive Method (2021-2026) & (USD Million)
Table 58. World Jaw Gripper Production Value by Drive Method (2027-2032) & (USD Million)
Table 59. World Jaw Gripper Average Price by Drive Method (2021-2026) & (US\$/Unit)
Table 60. World Jaw Gripper Average Price by Drive Method (2027-2032) & (US\$/Unit)
Table 61. World Jaw Gripper Production Value by Clamping Force, (USD Million), 2021 & 2025 & 2032
Table 62. World Jaw Gripper Production by Clamping Force (2021-2026) & (K Units)
Table 63. World Jaw Gripper Production by Clamping Force (2027-2032) & (K Units)
Table 64. World Jaw Gripper Production Value by Clamping Force (2021-2026) & (USD Million)
Table 65. World Jaw Gripper Production Value by Clamping Force (2027-2032) & (USD Million)
Table 66. World Jaw Gripper Average Price by Clamping Force (2021-2026) & (US\$/Unit)
Table 67. World Jaw Gripper Average Price by Clamping Force (2027-2032) & (US\$/Unit)
Table 68. World Jaw Gripper Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Jaw Gripper Production by Application (2021-2026) & (K Units)
Table 70. World Jaw Gripper Production by Application (2027-2032) & (K Units)
Table 71. World Jaw Gripper Production Value by Application (2021-2026) & (USD Million)
Table 72. World Jaw Gripper Production Value by Application (2027-2032) & (USD Million)
Table 73. World Jaw Gripper Average Price by Application (2021-2026) & (US\$/Unit)
Table 74. World Jaw Gripper Average Price by Application (2027-2032) & (US\$/Unit)
Table 75. Zimmer Group Basic Information, Manufacturing Base and Competitors
Table 76. Zimmer Group Major Business
Table 77. Zimmer Group Jaw Gripper Product and Services
Table 78. Zimmer Group Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Zimmer Group Recent Developments/Updates

Table 80. Zimmer Group Competitive Strengths & Weaknesses
Table 81. Allegro Hand Basic Information, Manufacturing Base and Competitors
Table 82. Allegro Hand Major Business
Table 83. Allegro Hand Jaw Gripper Product and Services
Table 84. Allegro Hand Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Allegro Hand Recent Developments/Updates
Table 86. Allegro Hand Competitive Strengths & Weaknesses
Table 87. SmarAct Basic Information, Manufacturing Base and Competitors
Table 88. SmarAct Major Business
Table 89. SmarAct Jaw Gripper Product and Services
Table 90. SmarAct Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. SmarAct Recent Developments/Updates
Table 92. SmarAct Competitive Strengths & Weaknesses
Table 93. IAI Corporation Basic Information, Manufacturing Base and Competitors
Table 94. IAI Corporation Major Business
Table 95. IAI Corporation Jaw Gripper Product and Services
Table 96. IAI Corporation Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. IAI Corporation Recent Developments/Updates
Table 98. IAI Corporation Competitive Strengths & Weaknesses
Table 99. PHD Inc Basic Information, Manufacturing Base and Competitors
Table 100. PHD Inc Major Business
Table 101. PHD Inc Jaw Gripper Product and Services
Table 102. PHD Inc Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. PHD Inc Recent Developments/Updates
Table 104. PHD Inc Competitive Strengths & Weaknesses
Table 105. Schunk Basic Information, Manufacturing Base and Competitors
Table 106. Schunk Major Business
Table 107. Schunk Jaw Gripper Product and Services
Table 108. Schunk Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Schunk Recent Developments/Updates
Table 110. Schunk Competitive Strengths & Weaknesses
Table 111. Weiss Robotics Basic Information, Manufacturing Base and Competitors
Table 112. Weiss Robotics Major Business
Table 113. Weiss Robotics Jaw Gripper Product and Services

Table 114. Weiss Robotics Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Weiss Robotics Recent Developments/Updates

Table 116. Weiss Robotics Competitive Strengths & Weaknesses

Table 117. SMC Basic Information, Manufacturing Base and Competitors

Table 118. SMC Major Business

Table 119. SMC Jaw Gripper Product and Services

Table 120. SMC Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. SMC Recent Developments/Updates

Table 122. SMC Competitive Strengths & Weaknesses

Table 123. Destaco Basic Information, Manufacturing Base and Competitors

Table 124. Destaco Major Business

Table 125. Destaco Jaw Gripper Product and Services

Table 126. Destaco Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Destaco Recent Developments/Updates

Table 128. Destaco Competitive Strengths & Weaknesses

Table 129. Festo Basic Information, Manufacturing Base and Competitors

Table 130. Festo Major Business

Table 131. Festo Jaw Gripper Product and Services

Table 132. Festo Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Festo Recent Developments/Updates

Table 134. Festo Competitive Strengths & Weaknesses

Table 135. Gimatic Basic Information, Manufacturing Base and Competitors

Table 136. Gimatic Major Business

Table 137. Gimatic Jaw Gripper Product and Services

Table 138. Gimatic Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Gimatic Recent Developments/Updates

Table 140. Gimatic Competitive Strengths & Weaknesses

Table 141. Oriental Motor Basic Information, Manufacturing Base and Competitors

Table 142. Oriental Motor Major Business

Table 143. Oriental Motor Jaw Gripper Product and Services

Table 144. Oriental Motor Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Oriental Motor Recent Developments/Updates

Table 146. Oriental Motor Competitive Strengths & Weaknesses

Table 147. Yamaha Motor Basic Information, Manufacturing Base and Competitors
Table 148. Yamaha Motor Major Business
Table 149. Yamaha Motor Jaw Gripper Product and Services
Table 150. Yamaha Motor Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Yamaha Motor Recent Developments/Updates
Table 152. Yamaha Motor Competitive Strengths & Weaknesses
Table 153. Robotiq Basic Information, Manufacturing Base and Competitors
Table 154. Robotiq Major Business
Table 155. Robotiq Jaw Gripper Product and Services
Table 156. Robotiq Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Robotiq Recent Developments/Updates
Table 158. Robotiq Competitive Strengths & Weaknesses
Table 159. Pratt Burnerd Basic Information, Manufacturing Base and Competitors
Table 160. Pratt Burnerd Major Business
Table 161. Pratt Burnerd Jaw Gripper Product and Services
Table 162. Pratt Burnerd Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Pratt Burnerd Recent Developments/Updates
Table 164. Pratt Burnerd Competitive Strengths & Weaknesses
Table 165. Hainbuch Basic Information, Manufacturing Base and Competitors
Table 166. Hainbuch Major Business
Table 167. Hainbuch Jaw Gripper Product and Services
Table 168. Hainbuch Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Hainbuch Recent Developments/Updates
Table 170. Hainbuch Competitive Strengths & Weaknesses
Table 171. R?hm GmbH Basic Information, Manufacturing Base and Competitors
Table 172. R?hm GmbH Major Business
Table 173. R?hm GmbH Jaw Gripper Product and Services
Table 174. R?hm GmbH Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. R?hm GmbH Recent Developments/Updates
Table 176. R?hm GmbH Competitive Strengths & Weaknesses
Table 177. MicroCentric Basic Information, Manufacturing Base and Competitors
Table 178. MicroCentric Major Business
Table 179. MicroCentric Jaw Gripper Product and Services
Table 180. MicroCentric Jaw Gripper Production (K Units), Price (US\$/Unit), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. MicroCentric Recent Developments/Updates

Table 182. MicroCentric Competitive Strengths & Weaknesses

Table 183. PML-PAL Basic Information, Manufacturing Base and Competitors

Table 184. PML-PAL Major Business

Table 185. PML-PAL Jaw Gripper Product and Services

Table 186. PML-PAL Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. PML-PAL Recent Developments/Updates

Table 188. PML-PAL Competitive Strengths & Weaknesses

Table 189. SCIC-Robot Basic Information, Manufacturing Base and Competitors

Table 190. SCIC-Robot Major Business

Table 191. SCIC-Robot Jaw Gripper Product and Services

Table 192. SCIC-Robot Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. SCIC-Robot Recent Developments/Updates

Table 194. SCIC-Robot Competitive Strengths & Weaknesses

Table 195. Huiling-tech Robotic Basic Information, Manufacturing Base and Competitors

Table 196. Huiling-tech Robotic Major Business

Table 197. Huiling-tech Robotic Jaw Gripper Product and Services

Table 198. Huiling-tech Robotic Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Huiling-tech Robotic Recent Developments/Updates

Table 200. Huiling-tech Robotic Competitive Strengths & Weaknesses

Table 201. ElephantRobotics Basic Information, Manufacturing Base and Competitors

Table 202. ElephantRobotics Major Business

Table 203. ElephantRobotics Jaw Gripper Product and Services

Table 204. ElephantRobotics Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. ElephantRobotics Recent Developments/Updates

Table 206. ElephantRobotics Competitive Strengths & Weaknesses

Table 207. Hiwin Basic Information, Manufacturing Base and Competitors

Table 208. Hiwin Major Business

Table 209. Hiwin Jaw Gripper Product and Services

Table 210. Hiwin Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Hiwin Recent Developments/Updates

Table 212. Hiwin Competitive Strengths & Weaknesses

Table 213. Daken Tech Basic Information, Manufacturing Base and Competitors

Table 214. Daken Tech Major Business

Table 215. Daken Tech Jaw Gripper Product and Services

Table 216. Daken Tech Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Daken Tech Recent Developments/Updates

Table 218. Daken Tech Competitive Strengths & Weaknesses

Table 219. DH-Robotics Basic Information, Manufacturing Base and Competitors

Table 220. DH-Robotics Major Business

Table 221. DH-Robotics Jaw Gripper Product and Services

Table 222. DH-Robotics Jaw Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. DH-Robotics Recent Developments/Updates

Table 224. DH-Robotics Competitive Strengths & Weaknesses

Table 225. Global Key Players of Jaw Gripper Upstream (Raw Materials)

Table 226. Global Jaw Gripper Typical Customers

Table 227. Jaw Gripper Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Jaw Gripper Picture

Figure 2. World Jaw Gripper Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Jaw Gripper Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Jaw Gripper Production (2021-2032) & (K Units)

Figure 5. World Jaw Gripper Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Jaw Gripper Production Value Market Share by Region (2021-2032)

Figure 7. World Jaw Gripper Production Market Share by Region (2021-2032)

Figure 8. North America Jaw Gripper Production (2021-2032) & (K Units)

Figure 9. Europe Jaw Gripper Production (2021-2032) & (K Units)

Figure 10. China Jaw Gripper Production (2021-2032) & (K Units)

Figure 11. Japan Jaw Gripper Production (2021-2032) & (K Units)

Figure 12. Jaw Gripper Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Jaw Gripper Consumption (2021-2032) & (K Units)

Figure 15. World Jaw Gripper Consumption Market Share by Region (2021-2032)

Figure 16. United States Jaw Gripper Consumption (2021-2032) & (K Units)

Figure 17. China Jaw Gripper Consumption (2021-2032) & (K Units)

Figure 18. Europe Jaw Gripper Consumption (2021-2032) & (K Units)

Figure 19. Japan Jaw Gripper Consumption (2021-2032) & (K Units)

Figure 20. South Korea Jaw Gripper Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Jaw Gripper Consumption (2021-2032) & (K Units)

Figure 22. India Jaw Gripper Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Jaw Gripper by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Jaw Gripper Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Jaw Gripper Markets in 2025

Figure 26. United States VS China: Jaw Gripper Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Jaw Gripper Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Jaw Gripper Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Jaw Gripper Production Market Share 2025

Figure 30. China Based Manufacturers Jaw Gripper Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Jaw Gripper Production Market Share 2025

Figure 32. World Jaw Gripper Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Jaw Gripper Production Value Market Share by Type in 2025

Figure 34. 3 Claws Type

Figure 35. 4 Claws Type

Figure 36. 6 Claws Type

Figure 37. Others

Figure 38. World Jaw Gripper Production Market Share by Type (2021-2032)

Figure 39. World Jaw Gripper Production Value Market Share by Type (2021-2032)

Figure 40. World Jaw Gripper Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Jaw Gripper Production Value by Drive Method, (USD Million), 2021 & 2025 & 2032

Figure 42. World Jaw Gripper Production Value Market Share by Drive Method in 2025

Figure 43. Pneumatic

Figure 44. Electric

Figure 45. Hydraulic

Figure 46. World Jaw Gripper Production Market Share by Drive Method (2021-2032)

Figure 47. World Jaw Gripper Production Value Market Share by Drive Method (2021-2032)

Figure 48. World Jaw Gripper Average Price by Drive Method (2021-2032) & (US\$/Unit)

Figure 49. World Jaw Gripper Production Value by Clamping Force, (USD Million), 2021 & 2025 & 2032

Figure 50. World Jaw Gripper Production Value Market Share by Clamping Force in 2025

Figure 51. 5 N ? 50 N

Figure 52. 50 N ? 2000 N

Figure 53. 2000 N ? 10000 N

Figure 54. ?10000 N

Figure 55. World Jaw Gripper Production Market Share by Clamping Force (2021-2032)

Figure 56. World Jaw Gripper Production Value Market Share by Clamping Force (2021-2032)

Figure 57. World Jaw Gripper Average Price by Clamping Force (2021-2032) & (US\$/Unit)

Figure 58. World Jaw Gripper Production Value by Application, (USD Million), 2021 &

2025 & 2032

Figure 59. World Jaw Gripper Production Value Market Share by Application in 2025

Figure 60. Automation

Figure 61. Robot

Figure 62. Logistics Warehousing

Figure 63. Medical Instruments

Figure 64. World Jaw Gripper Production Market Share by Application (2021-2032)

Figure 65. World Jaw Gripper Production Value Market Share by Application
(2021-2032)

Figure 66. World Jaw Gripper Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Jaw Gripper Industry Chain

Figure 68. Jaw Gripper Procurement Model

Figure 69. Jaw Gripper Sales Model

Figure 70. Jaw Gripper Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

I would like to order

Product name: Global Jaw Gripper Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GC62FA910EA3EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC62FA910EA3EN.html>