

Global Jaw Couplings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Jaw Couplings market size is expected to reach \$ 666 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Jaw Couplings, also known as spider couplings, are a type of mechanical coupling that uses a flexible element, typically made of elastomeric material, to transmit torque and provide misalignment compensation. In 2025, global Jaw Couplings production reached approximately 9,381 k units, with an average global market price of around 48.5 US\$/Unit. The production capacity of Jaw Couplings reaches 12,000 k units, and the industry's gross profit margin is approximately between 20% and 40%.

The demand for jaw couplings continues to grow, primarily driven by increased industrial automation, expanded stock of general machinery (such as pumps, fans, and compressors), higher requirements for vibration reduction, noise reduction, and maintenance-free performance in equipment, and widespread demand from the manufacturing industry for cost-effective flexible drive solutions. Against the backdrop of energy-saving renovations, the upgrading of aging equipment is driving the replacement of older, more efficient, and reliable couplings. Simultaneously, the demand from emerging industries such as food, pharmaceuticals, and new energy for clean, corrosion-resistant, and lubrication-free transmission components is further promoting the development of jaw couplings towards high-performance elastomers, stainless steel structures, and quick-assembly modular designs, consolidating their mainstream position in low- and medium-speed industrial transmissions.

This report studies the global Jaw Couplings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jaw Couplings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jaw Couplings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Jaw Couplings total production and demand, 2021-2032, (K Units)

Global Jaw Couplings total production value, 2021-2032, (USD Million)

Global Jaw Couplings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Jaw Couplings consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Jaw Couplings domestic production, consumption, key domestic manufacturers and share

Global Jaw Couplings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Jaw Couplings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Jaw Couplings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Jaw Couplings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Regal Rexnord, Flender, Timken Company, Renold, REICH, KTR Corporation, RINGFEDER, Wuxi Trumy Transmission Engineering, Martin Sprocket & Gear, Miki Pulley, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Jaw Couplings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Jaw Couplings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Jaw Couplings Market, Segmentation by Type:

Polyurethane

Rubber

Others

Global Jaw Couplings Market, Segmentation by Structure:

Straight Jaw Type

Curved Jaw Type

Global Jaw Couplings Market, Segmentation by Hub Material:

Aluminum Hub

Steel Hub

Cast Iron Hub

Global Jaw Couplings Market, Segmentation by Application:

Precision Machinery

Mining & Metals

General Industry

Others

Companies Profiled:

Regal Rexnord

Flender

Timken Company

Renold

REICH

KTR Corporation

RINGFEDER

Wuxi Trumy Transmission Engineering

Martin Sprocket & Gear

Miki Pulley

Tsubaki

SIT S.p.A

Ruland Manufacturing

RENK

Voith Turbo

RINGSPANN

Zero-Max

R+W

ShangKun Industrial Technology Co.,Ltd.

Hayes Manufacturing

Key Questions Answered:

1. How big is the global Jaw Couplings market?
2. What is the demand of the global Jaw Couplings market?
3. What is the year over year growth of the global Jaw Couplings market?
4. What is the production and production value of the global Jaw Couplings market?
5. Who are the key producers in the global Jaw Couplings market?
6. What are the growth factors driving the market demand?

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