

Global Jaundice Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Jaundice Meter market size is expected to reach \$ 108 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

A Jaundice meter is an instrument that measure the yellowish pigmentation of the skin and other mucous membranes caused by hyperbilirubinemia (increased levels of bilirubin in the blood). They are broadly utilized in children's hospitals, baby caring centers all around the world.

Neonatal jaundice occurs frequently in newborn babies¹ and has long been a concern for healthcare professionals. If left untreated it can have severe consequences for the child, so early detection is vital. The use of visual inspection alone is widely considered unacceptable as it can lead to false estimates², with babies then being put at risk of hyperbilirubinemia due to under-estimation. Equally visual examination may also lead to over-estimation of babies at risk, resulting in unnecessary invasive blood testing of total serum bilirubin (TsB).

It is recognized that the bilirubin levels of newborn infants often peak two to four days after delivery, after most term babies have gone home and can lead to them needing to be readmitted to hospital for treatment. Screening using a non-invasive measurement can thus offer a simple and convenient way to avoid later complications.

Once diagnosed jaundice can often be simply treated by using a phototherapy system to break down excess bilirubin levels. Transc Jaundice Meter provides consistent quality screening. Nurses can optimize the efficiency of jaundice management programs, save time and money while delivering an exceptional standard of care.

The Jaundice Meter streamlines jaundice screening practices by eliminating time-consuming blood draws, scheduling of laboratory work, and processing costs. It improves efficiency by delivering reliable measurements with significantly fewer steps, which frees up more time for direct infant care. The data transfer functionality and barcode scanner help the user optimize the screening programs and reduce the risk of human error.

Most of the Jaundice Meter have reusable probe tips, they require no disposables. With the volume of screenings performed in nurseries today, the cost of such disposable items can ultimately exceed the initial cost of the device itself.

North America ranks the first in terms of production volume of Jaundice Meter, consists of 39% the global market, Europe and China come the second and the third places, consist of 29% and 12% of the global market.

Dr?ger is the dominator of Jaundice Meter market, occupies 52% of the global market share. While, Natus Medical, with a market share of 3%, comes the second. All the other manufacturers together consist of approximately 28% of the global market.

This report studies the global Jaundice Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jaundice Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jaundice Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Jaundice Meter total production and demand, 2021-2032, (K Units)

Global Jaundice Meter total production value, 2021-2032, (USD Million)

Global Jaundice Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Jaundice Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Jaundice Meter domestic production, consumption, key domestic manufacturers and share

Global Jaundice Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Jaundice Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Jaundice Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Jaundice Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dr?ger, Delta Medical International, Xuzhou Kejian Hi-tech, Aegis Medicals, Natus Medical, Refine Medical Technology, M&B, Micro Lab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Jaundice Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Jaundice Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Jaundice Meter Market, Segmentation by Type:

Portable

Bench-Top

Global Jaundice Meter Market, Segmentation by Application:

Hospital

Home

Companies Profiled:

Dr?ger

Delta Medical International

Xuzhou Kejian Hi-tech

Aegis Medicals

Natus Medical

Refine Medical Technology

M&B

Micro Lab

Key Questions Answered:

1. How big is the global Jaundice Meter market?
2. What is the demand of the global Jaundice Meter market?
3. What is the year over year growth of the global Jaundice Meter market?
4. What is the production and production value of the global Jaundice Meter market?
5. Who are the key producers in the global Jaundice Meter market?
6. What are the growth factors driving the market demand?

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