

Global Jaundice Meter Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Jaundice Meter market size was valued at USD 90 million in 2023 and is forecast to a readjusted size of USD 102.2 million by 2030 with a CAGR of 1.9% during review period.

A Jaundice meter is an instrument that measure the yellowish pigmentation of the skin and other mucous membranes caused by hyperbilirubinemia (increased levels of bilirubin in the blood). They are broadly utilized in children's hospitals, baby caring centers all around the world.

Neonatal jaundice occurs frequently in newborn babies¹ and has long been a concern for healthcare professionals. If left untreated it can have severe consequences for the child, so early detection is vital. The use of visual inspection alone is widely considered unacceptable as it can lead to false estimates², with babies then being put at risk of hyperbilirubinemia due to under-estimation. Equally visual examination may also lead to over-estimation of babies at risk, resulting in unnecessary invasive blood testing of total serum bilirubin (TsB).

It is recognized that the bilirubin levels of newborn infants often peak two to four days after delivery, after most term babies have gone home and can lead to them needing to be readmitted to hospital for treatment. Screening using a non-invasive measurement can thus offer a simple and convenient way to avoid later complications.

Once diagnosed jaundice can often be simply treated by using a phototherapy system to break down excess bilirubin levels. Transc Jaundice Meter provides consistent quality screening. Nurses can optimize the efficiency of jaundice management programs, save time and money while delivering an exceptional standard of care.

The Jaundice Meter streamlines jaundice screening practices by eliminating time-consuming blood draws, scheduling of laboratory work, and processing costs. It improves efficiency by delivering reliable measurements with significantly fewer steps, which frees up more time for direct infant care. The data transfer functionality and barcode scanner help the user optimize the screening programs and reduce the risk of human error.

Most of the Jaundice Meter have reusable probe tips, they require no disposables. With the volume of screenings performed in nurseries today, the cost of such disposable items can ultimately exceed the initial cost of the device itself.

North America ranks the first in terms of production volume of Jaundice Meter, consists of 39% the global market, Europe and China come the second and the third places, consist of 29% and 12% of the global market.

Dr?ger is the dominator of Jaundice Meter market, occupies 52% of the global market share. While, Natus Medical, with a market share of 3%, comes the second. All the other manufacturers together consist of approximately 28% of the global market.

The Global Info Research report includes an overview of the development of the Jaundice Meter industry chain, the market status of Hospital (Portable, Bench-Top), Home (Portable, Bench-Top), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Jaundice Meter.

Regionally, the report analyzes the Jaundice Meter markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Jaundice Meter market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Jaundice Meter market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Jaundice Meter industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Portable, Bench-Top).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Jaundice Meter market.

Regional Analysis: The report involves examining the Jaundice Meter market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Jaundice Meter market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Jaundice Meter:

Company Analysis: Report covers individual Jaundice Meter manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Jaundice Meter This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Home).

Technology Analysis: Report covers specific technologies relevant to Jaundice Meter. It assesses the current state, advancements, and potential future developments in Jaundice Meter areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Jaundice Meter market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Jaundice Meter market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Portable

Bench-Top

Market segment by Application

Hospital

Home

Major players covered

Dr?ger

Delta Medical International

Xuzhou Kejian Hi-tech

Aegis Medicals

Natus Medical

Refine Medical Technology

M&B

Micro Lab

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Jaundice Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Jaundice Meter, with price, sales, revenue and global market share of Jaundice Meter from 2019 to 2024.

Chapter 3, the Jaundice Meter competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Jaundice Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Jaundice Meter market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Jaundice Meter.

Chapter 14 and 15, to describe Jaundice Meter sales channel, distributors, customers, research findings and conclusion.

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