

Global Jasplakinolide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Jasplakinolide market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

Jasplakinolide is a macrocyclic cyclodepsipeptide research reagent derived from marine sponge natural products and also accessible through organic synthesis. It has CAS number 102396-24-7, molecular formula $C_{36}H_{45}BrN_4O_6$, and molecular weight of approximately 709.67. Commercial Jasplakinolide is generally supplied as a white, off-white, or pale yellow solid, powder, or film in 50 microgram, 100 microgram, or custom packs. It requires low-temperature, dry, and light-protected storage and is commonly prepared in DMSO, ethanol, or methanol before use. Structurally, it contains a brominated indole unit, phenolic functionality, multiple amide bonds, and a lactone-containing macrocyclic scaffold. It is classified as a cell-permeable actin modulator. Manufacturing requires stringent stereochemical control, efficient macrocyclization, impurity removal, isomer control, and analytical confirmation by HPLC, MS, and NMR. Its mechanism is to bind filamentous actin at a site overlapping with phalloidin, promote actin nucleation and polymerization, and stabilize pre-existing actin filaments. It is mainly used in cytoskeleton biology, cell migration, endocytosis and exocytosis, neurodevelopment, cancer invasion, stem-cell differentiation, and live-cell imaging probe development, and is intended for research use only.

Market opportunities are mainly supported by the sustained need for cytoskeleton-modulating tools in basic life-science research. Studies on cell migration, cell morphology, endocytosis, exocytosis, neurodevelopment, immune-cell behavior, and cancer invasion require tool compounds that can rapidly and reproducibly perturb actin architecture. The product has a high unit price, low dosage, and project-driven repeat demand, making it suitable for high-purity micro-pack and custom-pack commercial

models. As microscopy, organoid models, single-cell analysis, and early drug-discovery platforms expand, demand for standardized actin-modulating reagents is expected to increase gradually.

Market challenges are concentrated in safety profile, application boundaries, and technical substitution. Jasplakinolide strongly perturbs actin dynamics and has a narrow experimental window. Its performance is sensitive to concentration, exposure time, cell type, and solvent conditions, and excessive use may cause nonspecific cytotoxicity or phenotype misinterpretation. Since the product is not a pharmaceutical-grade active ingredient, demand cannot be scaled using therapeutic-product assumptions. Lower-toxicity fluorescent probes, genetically encoded markers, milder actin probes, and automated imaging reagents may replace part of its use in live-cell imaging and assay workflows.

Downstream demand will remain small-batch, high-purity, and quality-control intensive. Universities and research institutes will remain the core customer base, while pharmaceutical and biotechnology companies will use the product mainly in early mechanism studies, cell-migration models, cancer-invasion models, and imaging-method development. Future purchasers will place more emphasis on batch consistency, solubility, purity documentation, literature validation, and traceable quality files. Bulk-pack demand will be limited to selected methodology platforms and custom-synthesis projects, while 50 microgram and 100 microgram packs will remain the mainstream delivery formats.

This report studies the global Jasplakinolide demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jasplakinolide, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jasplakinolide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Jasplakinolide total market, 2021-2032, (USD Million)

Global Jasplakinolide total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Jasplakinolide total market, key domestic companies, and share, (USD Million)

Global Jasplakinolide revenue by player, revenue and market share 2021-2026, (USD

Million)

Global Jasplakinolide total market by Type, CAGR, 2021-2032, (USD Million)

Global Jasplakinolide total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Jasplakinolide market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck KGaA, Thermo Fisher Scientific, Bio-Techne, Abcam, Cayman Chemical, Santa Cruz Biotechnology, Enzo Life Sciences, MedChemExpress, TargetMol Chemicals, LKT Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Jasplakinolide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Jasplakinolide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Jasplakinolide Market, Segmentation by Type:

50 Microgram Pack

100 Microgram Pack

Bulk or Custom Pack

Global Jasplakinolide Market, Segmentation by Purity Grade:

?95% HPLC Grade

?97% HPLC Grade

?98% High-Purity Grade

?99% Ultra-High-Purity Grade

Global Jasplakinolide Market, Segmentation by Application:

Experimental Study

Others

Companies Profiled:

Merck KGaA

Thermo Fisher Scientific

Bio-Techne

Abcam

Cayman Chemical

Santa Cruz Biotechnology

Enzo Life Sciences

MedChemExpress

TargetMol Chemicals

LKT Laboratories

APExBIO

AdipoGen Life Sciences

Biosynth

GLPBIO

BOC Sciences

Alfa Chemistry

Hangzhou MolCore BioPharmatech

Key Questions Answered

1. How big is the global Jasplakinolide market?
2. What is the demand of the global Jasplakinolide market?
3. What is the year over year growth of the global Jasplakinolide market?
4. What is the total value of the global Jasplakinolide market?
5. Who are the Major Players in the global Jasplakinolide market?
6. What are the growth factors driving the market demand?

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