

Global Jacquard Mesh Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Jacquard Mesh market size is expected to reach \$ 4792 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of Jacquard Mesh reached approximately 871.23 million Sq m, with an average market price of about USD 3.65 Sq m, an annual production capacity of roughly 920 million Sq m, and an industry-average gross margin of approximately 20%.

Jacquard Mesh refers to a class of functional mesh fabrics made mainly from polyester, nylon, spandex, recycled PET, bio-based fibers or functional composite yarns, in which patterns, mesh openings, thickness variation, ventilation zones, support zones and localized performance areas are structurally formed through warp knitting, Raschel double-needle-bar jacquard knitting, weft knitting, circular jacquard knitting or jacquard weaving technologies. This study focuses on jacquard mesh materials used in footwear uppers, performance apparel, bags, strollers, home products, outdoor furniture and selected automotive interior applications, with warp-knitted jacquard mesh for footwear uppers representing the most commercially important segment. These materials are valued for lightweight construction, breathability, structural stability, design flexibility, engineered support, reduced sewing requirements and compatibility with downstream processes such as hot-melt lamination, TPU/PU coating, 3D printing, embossing, dyeing and water-repellent finishing.

Based on our research, Jacquard Mesh is best understood as an upgraded functional textile segment that sits at the intersection of conventional mesh fabrics, engineered knitted materials and footwear upper components. Its value is not limited to decorative patterning or open-hole structures; rather, it lies in the ability to engineer ventilation zones, support zones, texture variation, thickness distribution and visual identity directly

into the fabric construction. In footwear, this allows brands and OEM factories to reduce sewing, overlays and multi-material assembly while maintaining breathability, light weight and customized aesthetics. Compared with ordinary spacer mesh, double-jacquard and engineered jacquard mesh provide more precise regional design capability. Compared with flat-knitted uppers, warp-knitted jacquard mesh can offer advantages in dimensional stability, hole control and production consistency, making the two technologies complementary rather than mutually exclusive.

From the supply-side perspective, the global production base is highly concentrated in Asia, especially Mainland China, Taiwan, Vietnam and Indonesia. China's Fujian, Guangdong, Zhejiang and Jiangsu provinces host a large number of warp-knitting, shoe-material, mesh-fabric and lamination companies, while Taiwanese suppliers retain strong positions in functional textile development, brand-supply-chain qualification and overseas manufacturing deployment. PAIHO's official product page identifies Knitted Jacquard Mesh as a product developed and produced in China and Vietnam for footwear, apparel, bags and homewares.

Demand is led by footwear uppers, particularly running shoes, training shoes, athleisure footwear, children's shoes and selected outdoor products. Performance apparel represents the second major application area, where jacquard mesh is used for ventilation, elasticity, body mapping, texture and styling in sportswear, gym wear, yoga wear, underwear and outdoor garments. Bags, strollers, home products, outdoor furniture and automotive interiors form smaller but stable applications. Because application structures differ significantly, average selling prices vary widely: shoe-upper components usually carry higher value per square meter, apparel jacquard mesh is more sensitive to stretch, hand feel and dyeing/finishing quality, while outdoor furniture mesh emphasizes weatherability, UV resistance and cleanability.

This report studies the global Jacquard Mesh production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jacquard Mesh and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jacquard Mesh that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Jacquard Mesh total production and demand, 2021-2032, (K Sqm)

Global Jacquard Mesh total production value, 2021-2032, (USD Million)

Global Jacquard Mesh production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Jacquard Mesh consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Jacquard Mesh domestic production, consumption, key domestic manufacturers and share

Global Jacquard Mesh production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Jacquard Mesh production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Jacquard Mesh production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Jacquard Mesh market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sincetech (Fujian) Technology Co., Ltd., Taiwan Paiho Limited, Fujian Huafeng Huajin Textile Technology Co., Ltd., Tiong Liong Industrial Co., Ltd., Fujian Ruihong Jacquard Industry Co., Ltd., Junmay Label Mfg. Corp., Fujian Fusky Industrial Co., Ltd., Guangdong Weize New Material Technology Co., Ltd., Penn Textile Solutions, Phifer Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Jacquard Mesh market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Jacquard Mesh Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Jacquard Mesh Market, Segmentation by Type:

Single Layer Knitted Jacquard Mesh

Dual Layer Knitted Jacquard Mesh

Global Jacquard Mesh Market, Segmentation by Technology:

Warp-knitted Jacquard Mesh

Weft-knitted Jacquard Mesh

Global Jacquard Mesh Market, Segmentation by Material:

Polyester Jacquard Mesh

Nylon Jacquard Mesh

Global Jacquard Mesh Market, Segmentation by Application:

Footwear Uppers

Performance Apparel

Others

Companies Profiled:

Sincetech (Fujian) Technology Co., Ltd.

Taiwan Paiho Limited

Fujian Huafeng Huajin Textile Technology Co., Ltd.

Tiong Liong Industrial Co., Ltd.

Fujian Ruihong Jacquard Industry Co., Ltd.

Junmay Label Mfg. Corp.

Fujian Fusky Industrial Co., Ltd.

Guangdong Weize New Material Technology Co., Ltd.

Penn Textile Solutions

Phifer Incorporated

Fuzhou Textile

Dongguan Guanqun Textile Technology Co., Ltd.

Huiliang Textile

PTG Holroyd

Key Questions Answered:

1. How big is the global Jacquard Mesh market?
2. What is the demand of the global Jacquard Mesh market?
3. What is the year over year growth of the global Jacquard Mesh market?
4. What is the production and production value of the global Jacquard Mesh market?
5. Who are the key producers in the global Jacquard Mesh market?
6. What are the growth factors driving the market demand?

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