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# Global Jacquard Circular Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Jacquard Circular Machine market size is expected to reach $ 811 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of Jacquard circular knitting machines reached 15,523 units, with an average price of $36,800 per unit.

The jacquard circular knitting machine is controlled by the needle selection mechanism to place the knitting needles in different positions such as knitting, non-knitting and tucking to form different pattern structures. There are three types of needle selection mechanisms: mechanical, electronic and jet. Mechanical needle selection mechanisms are the most widely used, mainly vertical drum type, round tooth plate type, pattern plate drum type and jacquard wheel type. Jacquard machines are generally divided into two categories: single-sided series and double-sided series. Large single-sided jacquard knitting circular machines are commonly known as computer jacquard circular machines. Computer jacquard knitting circular machines greatly shorten the product design cycle, reduce the cost of circular machine products, greatly improve product quality, improve the economic and social benefits of enterprises, and at the same time improve the competitiveness and adaptability of enterprises.

The raw material system for jacquard circular knitting machines can be categorized into four main groups: machined components, core knitting components, electronic control systems, and auxiliary devices. Regarding machined components, key parts such as needle cylinders, cams, and cam segments typically utilize imported Japanese steel (e.g., S45CL, SKD11 mold steels) to ensure high wear resistance, precision, and longevity; structural components like frames and bases are made of cast iron or welded steel plates. Core knitting components represent the area with the highest technical

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barriers; knitting needles generally use high-speed steel or titanium alloy needles from Germany's Groz-Beckert (or equivalent quality), while sinkers are predominantly sourced from Germany's Kern-Liebers or Japan?these precision parts directly determine knitting precision and fabric quality. Electronic control systems comprise needle selectors (electromagnetic or piezoelectric ceramic types), servo drives, PLC controllers, touchscreen operation panels, and pattern preparation software, with the response speed and precision of the needle selectors serving as the core of the electronic jacquard system. Auxiliary devices include yarn feeders (positive/negative types), yarn guides, yarn storage units, tension controllers, lubrication systems (oil bath or oil-air lubrication), suction-based dust removal systems, and fabric take-up mechanisms.

In terms of cost structure, jacquard circular knitting machines exhibit typical technology-intensive and capital-intensive characteristics. Raw material procurement and precision machining costs account for 45?55% of the total, with a significant share attributed to high-end imported parts such as steel, Groz-Beckert needles, Kern-Liebers sinkers, and Japanese bearings. Electronic control systems and needle selection technology (including software R&D amortization) account for approximately 20?30%, representing the segment with the highest value-added. Labor costs for assembly and commissioning account for about 10?15%; due to the need for high-precision assembly and complex pattern debugging, there is a high reliance on skilled technicians. Manufacturing overheads (factory depreciation, energy consumption, quality inspection) account for approximately 10?15%.

This report studies the global Jacquard Circular Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Jacquard Circular Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Jacquard Circular Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Jacquard Circular Machine total production and demand, 2021-2032, (K Units)
Global Jacquard Circular Machine total production value, 2021-2032, (USD Million)
Global Jacquard Circular Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Jacquard Circular Machine consumption by region & country, CAGR, 2021-2032

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& (K Units)
U.S. VS China: Jacquard Circular Machine domestic production, consumption, key domestic manufacturers and share
Global Jacquard Circular Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Jacquard Circular Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Jacquard Circular Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Jacquard Circular Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pailung (TW), Baiyuan Machine (CN), Mayer & Cie (DE), Terrot (DE), Santoni (IT), Fukuhara (JP), Tayu (TW), Wellknit (TW), Orizio (IT), Hang Xing (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Jacquard Circular Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Jacquard Circular Machine Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Jacquard Circular Machine Market, Segmentation by Type:

Single-Sided

Double-Sided

Global Jacquard Circular Machine Market, Segmentation by Needle Selection Method:

Mechanical Jacquard

Computerized Jacquard

Global Jacquard Circular Machine Market, Segmentation by Gauge Range:

Coarse Gauge (4G-12G)

Medium Gauge (14G-18G)

Fine Gauge (20G-28G)

Ultra-fine Gauge (32G-40G)

Global Jacquard Circular Machine Market, Segmentation by Application:

Clothing

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Home Textile

Industrial

Others

Companies Profiled:

Pailung (TW)

Baiyuan Machine (CN)

Mayer & Cie (DE)

Terrot (DE)

Santoni (IT)

Fukuhara (JP)

Tayu (TW)

Wellknit (TW)

Orizio (IT)

Hang Xing (CN)

Hengyi (CN)

Hongji (CN)

Taifan (TW)

Sanda (TW)

Unitex (SG)

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Nan Sing Machinery (CN)

Jiunn Long (TW)

Welltex (TW)

Fukuhama (CN)

Santec (TW)

Key Questions Answered:
1. How big is the global Jacquard Circular Machine market?
2. What is the demand of the global Jacquard Circular Machine market?
3. What is the year over year growth of the global Jacquard Circular Machine market?
4. What is the production and production value of the global Jacquard Circular Machine market?
5. Who are the key producers in the global Jacquard Circular Machine market?
6. What are the growth factors driving the market demand?

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