

Global IV Solutions Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IV Solutions market size was valued at US\$ 14232 million in 2025 and is forecast to a readjusted size of US\$ 21823 million by 2032 with a CAGR of 6.3% during review period.

In 2025, the global production of IV solutions reached approximately 1.383 billion liters, with an average global market price of around US\$10/L. In the same year, the global total production capacity of IV solutions reached 1.728 billion liters. The industry average gross profit margin of this product reached 31%. IV Solutions refer to sterile liquid preparations administered intravenously directly into the human circulatory system. They are primarily used for replenishing fluids, electrolytes, nutrients, blood volume, and delivering drugs. Products are typically packaged in glass bottles, plastic bottles, or soft bags and must meet sterility, pyrogen-free, particulate matter control, and pharmacopoeia standards. Common products include 0.9% sodium chloride injection, glucose injection, lactated Ringer's solution, compound electrolyte solutions, parenteral nutrition solutions (TPN), amino acid infusions, and fat emulsion infusions, widely used in clinical settings such as emergency care, perioperative care, intensive care, cancer treatment, dialysis, and long-term nutritional support.

The upstream of the IV Solutions industry chain mainly includes active pharmaceutical ingredients (APIs), water for injection, packaging materials, and production equipment; the midstream consists of infusion preparation manufacturers responsible for formulation development, aseptic production, quality control, and registration certification; the downstream encompasses hospitals, clinics, emergency centers, hemodialysis centers, home infusion facilities, and pharmaceutical distributors. With an aging population, increasing chronic diseases, and growing demand for home care, downstream applications are gradually expanding from traditional hospitals to home

healthcare and specialized infusion centers.

IV solutions are among the essential medications in the global healthcare system, with strong market demand. Future growth will primarily come from an aging population, an increase in cancer and chronic disease patients, increased surgical volume, growing demand for intensive care, and the widespread adoption of home-based intravenous infusion therapy. Simultaneously, the proportion of high-value-added products such as parenteral nutrition (TPN), fat emulsions, specialized electrolyte formulas, and immunonutritional infusions continues to rise, driving the industry's upgrade from traditional fluid replacement to precision nutritional support and specialized treatment. Improved healthcare infrastructure and hospital expansion in developing countries will also bring new market growth; therefore, the global intravenous infusion solutions market is expected to maintain medium-to-high-speed growth in the coming years.

This report is a detailed and comprehensive analysis for global IV Solutions market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IV Solutions market size and forecasts, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global IV Solutions market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global IV Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global IV Solutions market shares of main players, shipments in revenue (\$ Million), sales quantity (L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IV Solutions

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IV Solutions market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, Kelun Group, Fresenius Kabi, Otsuka, ICU Medical, B. Braun Melsungen, JW Life Science, Shijiazhuang No.4 Pharmaceutical, CR Double-Crane Pharmaceutical, Sichuan Yuanda Shuyang Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IV Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic Fluid Replacement Infusion

Electrolyte Balance Infusion

Nutritional Infusion

Special Therapeutic Infusion

Market segment by Packaging Form

Glass Bottle Infusion

PP Plastic Bottle Infusion

Non-PVC Soft Bag Infusion

Market segment by Volume

Small Volume Infusion (%oO%100ml)

Medium Volume Infusion (100-500ml)

Large Volume Infusion (>500ml)

Market segment by Application

Hospitals

Clinics

Other

Major players covered

Baxter

Kelun Group

Fresenius Kabi

Otsuka

ICU Medical

B. Braun Melsungen

JW Life Science

Shijiazhuang No.4 Pharmaceutical

CR Double-Crane Pharmaceutical

Sichuan Yuanda Shuyang Pharmaceutical

Beximco Pharmaceuticals

PT Otsuka Indonesia

Pharma Impex Laboratories

Fuso Pharmaceutical Industries

Dai Han Pharm

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IV Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IV Solutions, with price, sales quantity,

revenue, and global market share of IV Solutions from 2021 to 2026.

Chapter 3, the IV Solutions competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IV Solutions breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IV Solutions market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IV Solutions.

Chapter 14 and 15, to describe IV Solutions sales channel, distributors, customers, research findings and conclusion.

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