

Global IV Bags Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IV Bags market size was valued at US\$ 1862 million in 2025 and is forecast to a readjusted size of US\$ 2797 million by 2032 with a CAGR of 6.1% during review period.

IV bags are sterile containers used to hold intravenous fluids that are administered directly into a patient's bloodstream. These bags contain solutions such as saline, glucose, or electrolytes, which help maintain hydration, deliver medications, or provide nutrients to patients who cannot consume them orally. IV bags are commonly used in hospitals, clinics, and emergency settings to treat dehydration, replenish blood volume, and support patients during surgeries or illness.

The growing prevalence of chronic diseases such as diabetes, cancer, and kidney disorders is a significant driver of the IV bags market. As patients with these conditions often require regular fluid administration and medication delivery through IV therapy, the demand for IV bags is increasing globally. Additionally, the rising number of surgical procedures, the aging population, and the increasing adoption of home healthcare services are further boosting the demand for these bags in both hospital and outpatient settings.

A key challenge in the IV bags market is the fluctuating cost and availability of raw materials, particularly for non-PVC bags, which are increasingly in demand due to concerns over the harmful effects of PVC and DEHP. This drives up production costs and may limit access in regions with lower healthcare budgets. Moreover, stringent regulatory standards for the manufacturing and approval of IV bags add complexity to market entry, requiring companies to invest heavily in compliance and quality assurance.

Europe is the largest consumption place, with a consumption market share nearly 34% in 2023. Following Europe, North America is the second largest consumption place with the consumption market share of 20%. Baxter, SSY Group, B.Braun, Fresenius Kabi, Otsuka, Cisen Pharmaceutical, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

This report is a detailed and comprehensive analysis for global IV Bags market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IV Bags market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IV Bags market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IV Bags market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IV Bags market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IV Bags

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IV Bags market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, SSY Group, B.Braun, Fresenius Kabi, Pfizer, Otsuka, Cisen Pharmaceutical, Renolit, Technoflex, Huaren Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IV Bags market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flex Plastic IV Bags

Semi-rigid IV Bags

Glass Bottles

Market segment by Application

Hospital

Clinic

Other

Major players covered

Baxter

SSY Group

B.Braun

Fresenius Kabi

Pfizer

Otsuka

Cisen Pharmaceutical

Renolit

Technoflex

Huaren Pharmaceutical

CR Double-Crane

ICU Medical

Pharmaceutical Solutions Industry Ltd

Vioser

Sippex

Well Pharma

Zhejiang CHIMIN

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global IV Bags Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Chapter 1, to describe IV Bags product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IV Bags, with price, sales quantity, revenue, and global market share of IV Bags from 2021 to 2026.

Chapter 3, the IV Bags competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IV Bags breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IV Bags market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IV Bags.

Chapter 14 and 15, to describe IV Bags sales channel, distributors, customers, research findings and conclusion.

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