

Global iToF Sensor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global iToF Sensor market size is expected to reach \$ 1423 million by 2032, rising at a market growth of 16.7% CAGR during the forecast period (2026-2032).

An iToF sensor is a depth-sensing device that actively emits modulated near-infrared light and calculates phase difference or equivalent flight information from the reflected signal at the pixel level, thereby generating depth maps, distance values, and three-dimensional contour data. Current official product offerings have expanded beyond standalone sensor chips to include bare die, packaged chips, modules, RGB-D cameras, development kits, and integrated process services for narrow band-pass filters and microlens solutions. The core technology path is evolving around backside-illuminated pixels, global shutter, high modulation frequency, on-chip depth processing, built-in ISP, VCSEL-oriented system design, strong ambient-light robustness, and higher integration. These products mainly solve the limitations of traditional 2D vision in reliably acquiring spatial depth, volume, pose, and occupancy information, so their typical applications now span industrial automation, robot navigation, logistics measurement, consumer electronics, XR, facial and access control recognition, automotive in-cabin monitoring, and driver and occupant sensing. Target customers include smartphone makers, automotive electronics suppliers, industrial camera manufacturers, robot companies, as well as solution providers and device makers seeking rapid integration of depth capability. In commercial delivery, the industry now includes direct chip sales, module sales, complete camera products, development platforms, SDK and reference design output, and even foundry and optical enhancement services dedicated to improving iToF performance. As a result, this is no longer a single-component niche, but a platform-style 3D sensing product system evolving through coordination across chips, algorithms, modules, cameras, and manufacturing processes.

The most important change in the iToF sensor industry today is not simply that individual vendors have launched one or two more products, but that the entire technology path is shifting from a depth component previously tied mainly to consumer electronics into a platform capability that can independently support industrial measurement, spatial perception, and safety sensing. Official product pages show that the industry is continuously upgrading around backside-illuminated pixels, global shutter, high modulation frequency, strong ambient-light robustness, on-chip depth processing, and built-in ISP, while resolution is also moving beyond the traditional VGA level. The significance of this shift is that iToF is no longer only about whether depth can be captured, but increasingly about whether it can be captured more accurately, more stably, and more easily in complex environments. As products expand from bare die and packaged chips to modules, cameras, and development platforms, customer integration difficulty is decreasing and system deployment cycles are shortening. For the industry, this means future competition will no longer remain limited to pixels and ranging distance, but will increasingly depend on hardware-software coordination, delivery maturity, and depth of scenario adaptation. Companies that truly build platform capabilities will be in a better position to capture the structural upside from future market expansion.

From the demand side, the growth logic of iToF has clearly become more diversified and more resilient. Consumer electronics and XR remain important entry points because they continue to require lighter weight, lower power consumption, and better interactive experience. However, more and more official websites now place industrial automation, robotics, logistics volume measurement, AGV navigation, access control, medical assistance, and automotive in-cabin monitoring on an equal footing, indicating that the industry has entered a phase of multi-end-market resonance. In industrial scenarios in particular, iToF's direct output of volume, distance, occupancy, contour, and pose information makes it easier to create standardized value than pure 2D vision. In automotive scenarios, it can be linked to occupant classification, driver monitoring, gesture interaction, and airbag strategies, creating higher commercial value. More importantly, delivery formats are expanding in parallel: chip suppliers provide standard devices, solution providers deliver cameras and SDKs, and process companies improve system performance through filters, microlenses, and integrated manufacturing processes. The number of participants across the value chain and the value that can be carried by the chain are both rising, which makes the industry less vulnerable to being fully dragged down by fluctuations in any single downstream sector.

Over the medium to long term, the iToF track still looks fundamentally optimistic

because it benefits simultaneously from technology-upgrade drivers, application-expansion drivers, and policy catalysts. Technically, there is still meaningful room for iteration in on-chip processing, strong-light performance, depth accuracy, and higher integration, and products are still far from their final form. On the application side, robotics, smart manufacturing, in-vehicle sensing, access control, and spatial interaction are all still in the penetration-deepening stage. As equipment becomes more intelligent, 3D sensing is increasingly likely to become a baseline configuration rather than a premium option. On the policy side, the EU General Safety Regulation has already incorporated driver alertness and attention-related capability into the mandatory safety framework, while Euro NCAP 2026 further strengthens occupant and driver monitoring assessments. Such institutional changes will improve the certainty of in-cabin depth-sensing deployment in vehicles. On the supply side, Japan, South Korea, mainland China, Taiwan, Europe, and the United States all participate, with East Asia carrying particularly strong weight. This global supply structure is favorable for quickly forming product support across different downstream markets. Taken together, iToF is more likely to grow along three parallel paths in the future: high-performance chips, low-threshold modular delivery, and industry-specific solutions.

This report studies the global iToF Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for iToF Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of iToF Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global iToF Sensor total production and demand, 2021-2032, (Million Units)

Global iToF Sensor total production value, 2021-2032, (USD Million)

Global iToF Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global iToF Sensor consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: iToF Sensor domestic production, consumption, key domestic manufacturers and share

Global iToF Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global iToF Sensor production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (Million Units)

Global iToF Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global iToF Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sony, STMicroelectronics, PMD Technologies, Melexis, ESPROS, Infineon, Silicon Integrated, OPNOUS, onsemi, Samsung Electronics Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World iToF Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global iToF Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global iToF Sensor Market, Segmentation by Type:

cwToF

gToF

Global iToF Sensor Market, Segmentation by Target Market:

Consumer

Industrial

Automotive

Others

Global iToF Sensor Market, Segmentation by Product Level:

Sensor Chips

Modules/Cameras

Process/Platform Services

Others

Global iToF Sensor Market, Segmentation by Application:

Mobile Handsets

Industrial Automation

Security and Surveillance

Automotive

Companies Profiled:

Sony

STMicroelectronics

PMD Technologies

Melexis

ESPROS

Infineon

Silicon Integrated

OPNOUS

onsemi

Samsung Electronics Co., Ltd.

Gpixel

Nuvoton Technology Corporation

Orbbec

Goertek Microelectronics Co., Ltd.

VisEra Technologies Company Limited

Key Questions Answered:

1. How big is the global iToF Sensor market?
2. What is the demand of the global iToF Sensor market?
3. What is the year over year growth of the global iToF Sensor market?
4. What is the production and production value of the global iToF Sensor market?
5. Who are the key producers in the global iToF Sensor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 iToF Sensor Introduction
- 1.2 World iToF Sensor Supply & Forecast
 - 1.2.1 World iToF Sensor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World iToF Sensor Production (2021-2032)
 - 1.2.3 World iToF Sensor Pricing Trends (2021-2032)
- 1.3 World iToF Sensor Production by Region (Based on Production Site)
 - 1.3.1 World iToF Sensor Production Value by Region (2021-2032)
 - 1.3.2 World iToF Sensor Production by Region (2021-2032)
 - 1.3.3 World iToF Sensor Average Price by Region (2021-2032)
 - 1.3.4 North America iToF Sensor Production (2021-2032)
 - 1.3.5 Europe iToF Sensor Production (2021-2032)
 - 1.3.6 China iToF Sensor Production (2021-2032)
 - 1.3.7 Japan iToF Sensor Production (2021-2032)
 - 1.3.8 South Korea iToF Sensor Production (2021-2032)
 - 1.3.9 China Taiwan iToF Sensor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 iToF Sensor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 iToF Sensor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World iToF Sensor Demand (2021-2032)
- 2.2 World iToF Sensor Consumption by Region
 - 2.2.1 World iToF Sensor Consumption by Region (2021-2026)
 - 2.2.2 World iToF Sensor Consumption Forecast by Region (2027-2032)
- 2.3 United States iToF Sensor Consumption (2021-2032)
- 2.4 China iToF Sensor Consumption (2021-2032)
- 2.5 Europe iToF Sensor Consumption (2021-2032)
- 2.6 Japan iToF Sensor Consumption (2021-2032)
- 2.7 South Korea iToF Sensor Consumption (2021-2032)
- 2.8 ASEAN iToF Sensor Consumption (2021-2032)
- 2.9 India iToF Sensor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World iToF Sensor Production Value by Manufacturer (2021-2026)
- 3.2 World iToF Sensor Production by Manufacturer (2021-2026)
- 3.3 World iToF Sensor Average Price by Manufacturer (2021-2026)
- 3.4 iToF Sensor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global iToF Sensor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for iToF Sensor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for iToF Sensor in 2025
- 3.6 iToF Sensor Market: Overall Company Footprint Analysis
 - 3.6.1 iToF Sensor Market: Region Footprint
 - 3.6.2 iToF Sensor Market: Company Product Type Footprint
 - 3.6.3 iToF Sensor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: iToF Sensor Production Value Comparison
 - 4.1.1 United States VS China: iToF Sensor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: iToF Sensor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: iToF Sensor Production Comparison
 - 4.2.1 United States VS China: iToF Sensor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: iToF Sensor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: iToF Sensor Consumption Comparison
 - 4.3.1 United States VS China: iToF Sensor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: iToF Sensor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based iToF Sensor Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based iToF Sensor Manufacturers, Headquarters and Production

Site (States, Country)

4.4.2 United States Based Manufacturers iToF Sensor Production Value (2021-2026)

4.4.3 United States Based Manufacturers iToF Sensor Production (2021-2026)

4.5 China Based iToF Sensor Manufacturers and Market Share

4.5.1 China Based iToF Sensor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers iToF Sensor Production Value (2021-2026)

4.5.3 China Based Manufacturers iToF Sensor Production (2021-2026)

4.6 Rest of World Based iToF Sensor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based iToF Sensor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers iToF Sensor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers iToF Sensor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World iToF Sensor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 cwToF

5.2.2 gToF

5.3 Market Segment by Type

5.3.1 World iToF Sensor Production by Type (2021-2032)

5.3.2 World iToF Sensor Production Value by Type (2021-2032)

5.3.3 World iToF Sensor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TARGET MARKET

6.1 World iToF Sensor Market Size Overview by Target Market: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Target Market

6.2.1 Consumer

6.2.2 Industrial

6.2.3 Automotive

6.2.4 Others

6.3 Market Segment by Target Market

6.3.1 World iToF Sensor Production by Target Market (2021-2032)

6.3.2 World iToF Sensor Production Value by Target Market (2021-2032)

6.3.3 World iToF Sensor Average Price by Target Market (2021-2032)

7 MARKET ANALYSIS BY PRODUCT LEVEL

- 7.1 World iToF Sensor Market Size Overview by Product Level: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Product Level
 - 7.2.1 Sensor Chips
 - 7.2.2 Modules/Cameras
 - 7.2.3 Process/Platform Services
 - 7.2.4 Others
- 7.3 Market Segment by Product Level
 - 7.3.1 World iToF Sensor Production by Product Level (2021-2032)
 - 7.3.2 World iToF Sensor Production Value by Product Level (2021-2032)
 - 7.3.3 World iToF Sensor Average Price by Product Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World iToF Sensor Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Mobile Handsets
 - 8.2.2 Industrial Automation
 - 8.2.3 Security and Surveillance
 - 8.2.4 Automotive
- 8.3 Market Segment by Application
 - 8.3.1 World iToF Sensor Production by Application (2021-2032)
 - 8.3.2 World iToF Sensor Production Value by Application (2021-2032)
 - 8.3.3 World iToF Sensor Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Sony
 - 9.1.1 Sony Details
 - 9.1.2 Sony Major Business
 - 9.1.3 Sony iToF Sensor Product and Services
 - 9.1.4 Sony iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Sony Recent Developments/Updates
 - 9.1.6 Sony Competitive Strengths & Weaknesses
- 9.2 STMicroelectronics
 - 9.2.1 STMicroelectronics Details
 - 9.2.2 STMicroelectronics Major Business
 - 9.2.3 STMicroelectronics iToF Sensor Product and Services

9.2.4 STMicroelectronics iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 STMicroelectronics Recent Developments/Updates

9.2.6 STMicroelectronics Competitive Strengths & Weaknesses

9.3 PMD Technologies

9.3.1 PMD Technologies Details

9.3.2 PMD Technologies Major Business

9.3.3 PMD Technologies iToF Sensor Product and Services

9.3.4 PMD Technologies iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 PMD Technologies Recent Developments/Updates

9.3.6 PMD Technologies Competitive Strengths & Weaknesses

9.4 Melexis

9.4.1 Melexis Details

9.4.2 Melexis Major Business

9.4.3 Melexis iToF Sensor Product and Services

9.4.4 Melexis iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Melexis Recent Developments/Updates

9.4.6 Melexis Competitive Strengths & Weaknesses

9.5 ESPROS

9.5.1 ESPROS Details

9.5.2 ESPROS Major Business

9.5.3 ESPROS iToF Sensor Product and Services

9.5.4 ESPROS iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 ESPROS Recent Developments/Updates

9.5.6 ESPROS Competitive Strengths & Weaknesses

9.6 Infineon

9.6.1 Infineon Details

9.6.2 Infineon Major Business

9.6.3 Infineon iToF Sensor Product and Services

9.6.4 Infineon iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Infineon Recent Developments/Updates

9.6.6 Infineon Competitive Strengths & Weaknesses

9.7 Silicon Integrated

9.7.1 Silicon Integrated Details

9.7.2 Silicon Integrated Major Business

- 9.7.3 Silicon Integrated iToF Sensor Product and Services
- 9.7.4 Silicon Integrated iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Silicon Integrated Recent Developments/Updates
- 9.7.6 Silicon Integrated Competitive Strengths & Weaknesses
- 9.8 OPNOUS
 - 9.8.1 OPNOUS Details
 - 9.8.2 OPNOUS Major Business
 - 9.8.3 OPNOUS iToF Sensor Product and Services
 - 9.8.4 OPNOUS iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 OPNOUS Recent Developments/Updates
 - 9.8.6 OPNOUS Competitive Strengths & Weaknesses
- 9.9 onsemi
 - 9.9.1 onsemi Details
 - 9.9.2 onsemi Major Business
 - 9.9.3 onsemi iToF Sensor Product and Services
 - 9.9.4 onsemi iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 onsemi Recent Developments/Updates
 - 9.9.6 onsemi Competitive Strengths & Weaknesses
- 9.10 Samsung Electronics Co., Ltd.
 - 9.10.1 Samsung Electronics Co., Ltd. Details
 - 9.10.2 Samsung Electronics Co., Ltd. Major Business
 - 9.10.3 Samsung Electronics Co., Ltd. iToF Sensor Product and Services
 - 9.10.4 Samsung Electronics Co., Ltd. iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Samsung Electronics Co., Ltd. Recent Developments/Updates
 - 9.10.6 Samsung Electronics Co., Ltd. Competitive Strengths & Weaknesses
- 9.11 Gpixel
 - 9.11.1 Gpixel Details
 - 9.11.2 Gpixel Major Business
 - 9.11.3 Gpixel iToF Sensor Product and Services
 - 9.11.4 Gpixel iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Gpixel Recent Developments/Updates
 - 9.11.6 Gpixel Competitive Strengths & Weaknesses
- 9.12 Nuvoton Technology Corporation
 - 9.12.1 Nuvoton Technology Corporation Details

- 9.12.2 Nuvoton Technology Corporation Major Business
- 9.12.3 Nuvoton Technology Corporation iToF Sensor Product and Services
- 9.12.4 Nuvoton Technology Corporation iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Nuvoton Technology Corporation Recent Developments/Updates
- 9.12.6 Nuvoton Technology Corporation Competitive Strengths & Weaknesses
- 9.13 Orbbec
 - 9.13.1 Orbbec Details
 - 9.13.2 Orbbec Major Business
 - 9.13.3 Orbbec iToF Sensor Product and Services
 - 9.13.4 Orbbec iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Orbbec Recent Developments/Updates
 - 9.13.6 Orbbec Competitive Strengths & Weaknesses
- 9.14 Goertek Microelectronics Co., Ltd.
 - 9.14.1 Goertek Microelectronics Co., Ltd. Details
 - 9.14.2 Goertek Microelectronics Co., Ltd. Major Business
 - 9.14.3 Goertek Microelectronics Co., Ltd. iToF Sensor Product and Services
 - 9.14.4 Goertek Microelectronics Co., Ltd. iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Goertek Microelectronics Co., Ltd. Recent Developments/Updates
 - 9.14.6 Goertek Microelectronics Co., Ltd. Competitive Strengths & Weaknesses
- 9.15 VisEra Technologies Company Limited
 - 9.15.1 VisEra Technologies Company Limited Details
 - 9.15.2 VisEra Technologies Company Limited Major Business
 - 9.15.3 VisEra Technologies Company Limited iToF Sensor Product and Services
 - 9.15.4 VisEra Technologies Company Limited iToF Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 VisEra Technologies Company Limited Recent Developments/Updates
 - 9.15.6 VisEra Technologies Company Limited Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 iToF Sensor Industry Chain
- 10.2 iToF Sensor Upstream Analysis
 - 10.2.1 iToF Sensor Core Raw Materials
 - 10.2.2 Main Manufacturers of iToF Sensor Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

- 10.5 iToF Sensor Production Mode
- 10.6 iToF Sensor Procurement Model
- 10.7 iToF Sensor Industry Sales Model and Sales Channels
 - 10.7.1 iToF Sensor Sales Model
 - 10.7.2 iToF Sensor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World iToF Sensor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World iToF Sensor Production Value by Region (2021-2026) & (USD Million)

Table 3. World iToF Sensor Production Value by Region (2027-2032) & (USD Million)

Table 4. World iToF Sensor Production Value Market Share by Region (2021-2026)

Table 5. World iToF Sensor Production Value Market Share by Region (2027-2032)

Table 6. World iToF Sensor Production by Region (2021-2026) & (Million Units)

Table 7. World iToF Sensor Production by Region (2027-2032) & (Million Units)

Table 8. World iToF Sensor Production Market Share by Region (2021-2026)

Table 9. World iToF Sensor Production Market Share by Region (2027-2032)

Table 10. World iToF Sensor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World iToF Sensor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. iToF Sensor Major Market Trends

Table 13. World iToF Sensor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World iToF Sensor Consumption by Region (2021-2026) & (Million Units)

Table 15. World iToF Sensor Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World iToF Sensor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key iToF Sensor Producers in 2025

Table 18. World iToF Sensor Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key iToF Sensor Producers in 2025

Table 20. World iToF Sensor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global iToF Sensor Company Evaluation Quadrant

Table 22. World iToF Sensor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and iToF Sensor Production Site of Key Manufacturer

Table 24. iToF Sensor Market: Company Product Type Footprint

Table 25. iToF Sensor Market: Company Product Application Footprint

Table 26. iToF Sensor Competitive Factors

Table 27. iToF Sensor New Entrant and Capacity Expansion Plans

Table 28. iToF Sensor Mergers & Acquisitions Activity

Table 29. United States VS China iToF Sensor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China iToF Sensor Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China iToF Sensor Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based iToF Sensor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers iToF Sensor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers iToF Sensor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers iToF Sensor Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers iToF Sensor Production Market Share (2021-2026)

Table 37. China Based iToF Sensor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers iToF Sensor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers iToF Sensor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers iToF Sensor Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers iToF Sensor Production Market Share (2021-2026)

Table 42. Rest of World Based iToF Sensor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers iToF Sensor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers iToF Sensor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers iToF Sensor Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers iToF Sensor Production Market Share (2021-2026)

Table 47. World iToF Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World iToF Sensor Production by Type (2021-2026) & (Million Units)

Table 49. World iToF Sensor Production by Type (2027-2032) & (Million Units)

Table 50. World iToF Sensor Production Value by Type (2021-2026) & (USD Million)

Table 51. World iToF Sensor Production Value by Type (2027-2032) & (USD Million)

Table 52. World iToF Sensor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World iToF Sensor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World iToF Sensor Production Value by Target Market, (USD Million), 2021 & 2025 & 2032

Table 55. World iToF Sensor Production by Target Market (2021-2026) & (Million Units)

Table 56. World iToF Sensor Production by Target Market (2027-2032) & (Million Units)

Table 57. World iToF Sensor Production Value by Target Market (2021-2026) & (USD Million)

Table 58. World iToF Sensor Production Value by Target Market (2027-2032) & (USD Million)

Table 59. World iToF Sensor Average Price by Target Market (2021-2026) & (US\$/Unit)

Table 60. World iToF Sensor Average Price by Target Market (2027-2032) & (US\$/Unit)

Table 61. World iToF Sensor Production Value by Product Level, (USD Million), 2021 & 2025 & 2032

Table 62. World iToF Sensor Production by Product Level (2021-2026) & (Million Units)

Table 63. World iToF Sensor Production by Product Level (2027-2032) & (Million Units)

Table 64. World iToF Sensor Production Value by Product Level (2021-2026) & (USD Million)

Table 65. World iToF Sensor Production Value by Product Level (2027-2032) & (USD Million)

Table 66. World iToF Sensor Average Price by Product Level (2021-2026) & (US\$/Unit)

Table 67. World iToF Sensor Average Price by Product Level (2027-2032) & (US\$/Unit)

Table 68. World iToF Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World iToF Sensor Production by Application (2021-2026) & (Million Units)

Table 70. World iToF Sensor Production by Application (2027-2032) & (Million Units)

Table 71. World iToF Sensor Production Value by Application (2021-2026) & (USD Million)

Table 72. World iToF Sensor Production Value by Application (2027-2032) & (USD Million)

Table 73. World iToF Sensor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World iToF Sensor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Sony Basic Information, Manufacturing Base and Competitors

Table 76. Sony Major Business

Table 77. Sony iToF Sensor Product and Services

Table 78. Sony iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sony Recent Developments/Updates

Table 80. Sony Competitive Strengths & Weaknesses
Table 81. STMicroelectronics Basic Information, Manufacturing Base and Competitors
Table 82. STMicroelectronics Major Business
Table 83. STMicroelectronics iToF Sensor Product and Services
Table 84. STMicroelectronics iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. STMicroelectronics Recent Developments/Updates
Table 86. STMicroelectronics Competitive Strengths & Weaknesses
Table 87. PMD Technologies Basic Information, Manufacturing Base and Competitors
Table 88. PMD Technologies Major Business
Table 89. PMD Technologies iToF Sensor Product and Services
Table 90. PMD Technologies iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. PMD Technologies Recent Developments/Updates
Table 92. PMD Technologies Competitive Strengths & Weaknesses
Table 93. Melexis Basic Information, Manufacturing Base and Competitors
Table 94. Melexis Major Business
Table 95. Melexis iToF Sensor Product and Services
Table 96. Melexis iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Melexis Recent Developments/Updates
Table 98. Melexis Competitive Strengths & Weaknesses
Table 99. ESPROS Basic Information, Manufacturing Base and Competitors
Table 100. ESPROS Major Business
Table 101. ESPROS iToF Sensor Product and Services
Table 102. ESPROS iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. ESPROS Recent Developments/Updates
Table 104. ESPROS Competitive Strengths & Weaknesses
Table 105. Infineon Basic Information, Manufacturing Base and Competitors
Table 106. Infineon Major Business
Table 107. Infineon iToF Sensor Product and Services
Table 108. Infineon iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Infineon Recent Developments/Updates
Table 110. Infineon Competitive Strengths & Weaknesses
Table 111. Silicon Integrated Basic Information, Manufacturing Base and Competitors
Table 112. Silicon Integrated Major Business
Table 113. Silicon Integrated iToF Sensor Product and Services

Table 114. Silicon Integrated iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Silicon Integrated Recent Developments/Updates

Table 116. Silicon Integrated Competitive Strengths & Weaknesses

Table 117. OPNOUS Basic Information, Manufacturing Base and Competitors

Table 118. OPNOUS Major Business

Table 119. OPNOUS iToF Sensor Product and Services

Table 120. OPNOUS iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. OPNOUS Recent Developments/Updates

Table 122. OPNOUS Competitive Strengths & Weaknesses

Table 123. onsemi Basic Information, Manufacturing Base and Competitors

Table 124. onsemi Major Business

Table 125. onsemi iToF Sensor Product and Services

Table 126. onsemi iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. onsemi Recent Developments/Updates

Table 128. onsemi Competitive Strengths & Weaknesses

Table 129. Samsung Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Samsung Electronics Co., Ltd. Major Business

Table 131. Samsung Electronics Co., Ltd. iToF Sensor Product and Services

Table 132. Samsung Electronics Co., Ltd. iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Samsung Electronics Co., Ltd. Recent Developments/Updates

Table 134. Samsung Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Gpixel Basic Information, Manufacturing Base and Competitors

Table 136. Gpixel Major Business

Table 137. Gpixel iToF Sensor Product and Services

Table 138. Gpixel iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Gpixel Recent Developments/Updates

Table 140. Gpixel Competitive Strengths & Weaknesses

Table 141. Nuvoton Technology Corporation Basic Information, Manufacturing Base and Competitors

Table 142. Nuvoton Technology Corporation Major Business

Table 143. Nuvoton Technology Corporation iToF Sensor Product and Services

Table 144. Nuvoton Technology Corporation iToF Sensor Production (Million Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Nuvoton Technology Corporation Recent Developments/Updates

Table 146. Nuvoton Technology Corporation Competitive Strengths & Weaknesses

Table 147. Orbbec Basic Information, Manufacturing Base and Competitors

Table 148. Orbbec Major Business

Table 149. Orbbec iToF Sensor Product and Services

Table 150. Orbbec iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Orbbec Recent Developments/Updates

Table 152. Orbbec Competitive Strengths & Weaknesses

Table 153. Goertek Microelectronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Goertek Microelectronics Co., Ltd. Major Business

Table 155. Goertek Microelectronics Co., Ltd. iToF Sensor Product and Services

Table 156. Goertek Microelectronics Co., Ltd. iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Goertek Microelectronics Co., Ltd. Recent Developments/Updates

Table 158. Goertek Microelectronics Co., Ltd. Competitive Strengths & Weaknesses

Table 159. VisEra Technologies Company Limited Basic Information, Manufacturing Base and Competitors

Table 160. VisEra Technologies Company Limited Major Business

Table 161. VisEra Technologies Company Limited iToF Sensor Product and Services

Table 162. VisEra Technologies Company Limited iToF Sensor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. VisEra Technologies Company Limited Recent Developments/Updates

Table 164. VisEra Technologies Company Limited Competitive Strengths & Weaknesses

Table 165. Global Key Players of iToF Sensor Upstream (Raw Materials)

Table 166. Global iToF Sensor Typical Customers

Table 167. iToF Sensor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. iToF Sensor Picture

Figure 2. World iToF Sensor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World iToF Sensor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World iToF Sensor Production (2021-2032) & (Million Units)

Figure 5. World iToF Sensor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World iToF Sensor Production Value Market Share by Region (2021-2032)

Figure 7. World iToF Sensor Production Market Share by Region (2021-2032)

Figure 8. North America iToF Sensor Production (2021-2032) & (Million Units)

Figure 9. Europe iToF Sensor Production (2021-2032) & (Million Units)

Figure 10. China iToF Sensor Production (2021-2032) & (Million Units)

Figure 11. Japan iToF Sensor Production (2021-2032) & (Million Units)

Figure 12. South Korea iToF Sensor Production (2021-2032) & (Million Units)

Figure 13. China Taiwan iToF Sensor Production (2021-2032) & (Million Units)

Figure 14. iToF Sensor Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World iToF Sensor Consumption (2021-2032) & (Million Units)

Figure 17. World iToF Sensor Consumption Market Share by Region (2021-2032)

Figure 18. United States iToF Sensor Consumption (2021-2032) & (Million Units)

Figure 19. China iToF Sensor Consumption (2021-2032) & (Million Units)

Figure 20. Europe iToF Sensor Consumption (2021-2032) & (Million Units)

Figure 21. Japan iToF Sensor Consumption (2021-2032) & (Million Units)

Figure 22. South Korea iToF Sensor Consumption (2021-2032) & (Million Units)

Figure 23. ASEAN iToF Sensor Consumption (2021-2032) & (Million Units)

Figure 24. India iToF Sensor Consumption (2021-2032) & (Million Units)

Figure 25. Producer Shipments of iToF Sensor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for iToF Sensor Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for iToF Sensor Markets in 2025

Figure 28. United States VS China: iToF Sensor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: iToF Sensor Production Market Share Comparison (2021 & 2025 & 2032)

- Figure 30. United States VS China: iToF Sensor Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers iToF Sensor Production Market Share 2025
- Figure 32. China Based Manufacturers iToF Sensor Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers iToF Sensor Production Market Share 2025
- Figure 34. World iToF Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World iToF Sensor Production Value Market Share by Type in 2025
- Figure 36. cwToF
- Figure 37. gToF
- Figure 38. World iToF Sensor Production Market Share by Type (2021-2032)
- Figure 39. World iToF Sensor Production Value Market Share by Type (2021-2032)
- Figure 40. World iToF Sensor Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 41. World iToF Sensor Production Value by Target Market, (USD Million), 2021 & 2025 & 2032
- Figure 42. World iToF Sensor Production Value Market Share by Target Market in 2025
- Figure 43. Consumer
- Figure 44. Industrial
- Figure 45. Automotive
- Figure 46. Others
- Figure 47. World iToF Sensor Production Market Share by Target Market (2021-2032)
- Figure 48. World iToF Sensor Production Value Market Share by Target Market (2021-2032)
- Figure 49. World iToF Sensor Average Price by Target Market (2021-2032) & (US\$/Unit)
- Figure 50. World iToF Sensor Production Value by Product Level, (USD Million), 2021 & 2025 & 2032
- Figure 51. World iToF Sensor Production Value Market Share by Product Level in 2025
- Figure 52. Sensor Chips
- Figure 53. Modules/Cameras
- Figure 54. Process/Platform Services
- Figure 55. Others
- Figure 56. World iToF Sensor Production Market Share by Product Level (2021-2032)
- Figure 57. World iToF Sensor Production Value Market Share by Product Level (2021-2032)
- Figure 58. World iToF Sensor Average Price by Product Level (2021-2032) & (US\$/Unit)

Figure 59. World iToF Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World iToF Sensor Production Value Market Share by Application in 2025

Figure 61. Mobile Handsets

Figure 62. Industrial Automation

Figure 63. Security and Surveillance

Figure 64. Automotive

Figure 65. World iToF Sensor Production Market Share by Application (2021-2032)

Figure 66. World iToF Sensor Production Value Market Share by Application (2021-2032)

Figure 67. World iToF Sensor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. iToF Sensor Industry Chain

Figure 69. iToF Sensor Procurement Model

Figure 70. iToF Sensor Sales Model

Figure 71. iToF Sensor Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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