

Global Intraocular lens (IOLs) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G1F7FB05C56AEN.html>

Date: July 2024

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: G1F7FB05C56AEN

Abstracts

According to our (Global Info Research) latest study, the global Intraocular lens (IOLs) market size was valued at USD 1473.5 million in 2023 and is forecast to a readjusted size of USD 2276.5 million by 2030 with a CAGR of 6.4% during review period.

Intraocular lens (IOL) is a lens implanted in the eye used to treat cataracts or myopia. The most common type of IOL is the pseudophakic IOL. These are implanted during cataract surgery, after the cloudy crystalline lens (otherwise known as a cataract) has been removed. The pseudophakic IOL replaces the original crystalline lens, and provides the light focusing function originally undertaken by the crystalline lens. The second type of IOL, more commonly known as a phakic intraocular lens (PIOL), is a lens which is placed over the existing natural lens, and is used in refractive surgery to change the eye's optical power as a treatment for myopia, or nearsightedness. IOL usually consist of a small plastic lens with plastic side struts, called haptics, to hold the lens in place within the capsular bag inside the eye. IOL were conventionally made of an inflexible material (PMMA), although this has largely been superseded by the use of flexible materials. Most IOL fitted today are fixed monofocal lenses matched to distance vision. However, other types are available, such as multifocal IOL which provide the patient with multiple-focused vision at far and reading distance, and adaptive IOL which provide the patient with limited visual accommodation.

In the Europe market, Alcon profits most and recent years, while Bausch & Lomb and AMO (J&J) ranked 2 and 3. The market share of them is 19%, 10% and 16%.

The Global Info Research report includes an overview of the development of the Intraocular lens (IOLs) industry chain, the market status of Hospital (Non-foldable

lenses, Foldable Intraocular Lens), Research Institute (Non-foldable lenses, Foldable Intraocular Lens), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Intraocular lens (IOLs).

Regionally, the report analyzes the Intraocular lens (IOLs) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intraocular lens (IOLs) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Intraocular lens (IOLs) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intraocular lens (IOLs) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Non-foldable lenses, Foldable Intraocular Lens).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intraocular lens (IOLs) market.

Regional Analysis: The report involves examining the Intraocular lens (IOLs) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Intraocular lens (IOLs) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Intraocular lens (IOLs):

Company Analysis: Report covers individual Intraocular lens (IOLs) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Intraocular lens (IOLs) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Research Institute).

Technology Analysis: Report covers specific technologies relevant to Intraocular lens (IOLs). It assesses the current state, advancements, and potential future developments in Intraocular lens (IOLs) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Intraocular lens (IOLs) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Intraocular lens (IOLs) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Non-foldable lenses

Foldable Intraocular Lens

Market segment by Application

Hospital

Research Institute

Others

Major players covered

ALCON

AMO (Abbott)

Bausch + Lomb

HOYA

CARL Zeiss

Ophtec

Rayner

STAAR

Lenstec

HumanOptics

Biotech Visioncare

Omni Lens

Aurolab

SAV-IOL

Eagle Optics

SIFI Medtech

Physiol

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intraocular lens (IOLs) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intraocular lens (IOLs), with price, sales, revenue and global market share of Intraocular lens (IOLs) from 2019 to 2024.

Chapter 3, the Intraocular lens (IOLs) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intraocular lens (IOLs) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Intraocular lens (IOLs) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intraocular lens (IOLs).

Chapter 14 and 15, to describe Intraocular lens (IOLs) sales channel, distributors, customers, research findings and conclusion.

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