

# Global Intraoperative Neurophysiological Monitoring Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Intraoperative Neurophysiological Monitoring market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Intraoperative neurophysiological monitoring (IONM) or intraoperative neuromonitoring is the use of electrophysiological methods such as electroencephalography (EEG), electromyography (EMG), and evoked potentials to monitor the functional integrity of certain neural structures (e.g., nerves, spinal cord and parts of the brain) during surgery. The purpose of IONM is to reduce the risk to the patient of iatrogenic damage to the nervous system, and/or to provide functional guidance to the surgeon and anesthesiologist.

The intraoperative neurophysiological monitoring industry is now experiencing a period of rapid growth. This growth is majorly attributed to factors such as; rising number of spinal, cranial procedures, technological advancements, cost effectiveness, among others.

The Global Info Research report includes an overview of the development of the Intraoperative Neurophysiological Monitoring industry chain, the market status of In-house (EEG, EMG), Outsource (EEG, EMG), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Intraoperative Neurophysiological Monitoring.

Regionally, the report analyzes the Intraoperative Neurophysiological Monitoring

markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intraoperative Neurophysiological Monitoring market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Intraoperative Neurophysiological Monitoring market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intraoperative Neurophysiological Monitoring industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., EEG, EMG).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intraoperative Neurophysiological Monitoring market.

**Regional Analysis:** The report involves examining the Intraoperative Neurophysiological Monitoring market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Intraoperative Neurophysiological Monitoring market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Intraoperative Neurophysiological Monitoring:

**Company Analysis:** Report covers individual Intraoperative Neurophysiological

Monitoring players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Intraoperative Neurophysiological Monitoring. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (In-house, Outsource).

**Technology Analysis:** Report covers specific technologies relevant to Intraoperative Neurophysiological Monitoring. It assesses the current state, advancements, and potential future developments in Intraoperative Neurophysiological Monitoring areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Intraoperative Neurophysiological Monitoring market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Intraoperative Neurophysiological Monitoring market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

EEG

EMG

Evoked Potential (EP)

### Market segment by Application

In-house

Outsource

Tele-Health

Market segment by players, this report covers

Inomed Medizintechnik

ProPep Surgical

Sentient Medical Systems

NuVasive

IntraNerve

Medtronic

Medsurant Holdings

Natus Medical

Neuro Alert

NeuroMonitoring Technologies

Accurate Monitoring

Argos Neuromonitoring

Cadwell Laboratories

Computational Diagnostics

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Intraoperative Neurophysiological Monitoring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Intraoperative Neurophysiological Monitoring, with revenue, gross margin and global market share of Intraoperative Neurophysiological Monitoring from 2019 to 2024.

Chapter 3, the Intraoperative Neurophysiological Monitoring competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Intraoperative Neurophysiological Monitoring market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Intraoperative Neurophysiological Monitoring.

Chapter 13, to describe Intraoperative Neurophysiological Monitoring research findings and conclusion.

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