

# Global IT Cabinet Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA1E6F88BC94EN.html>

Date: February 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: GA1E6F88BC94EN

## Abstracts

The global IT Cabinet market size is expected to reach \$ 8886 million by 2032, rising at a market growth of 11.0% CAGR during the forecast period (2026-2032).

In 2025, global IT Cabinet production reached approximately 1.66 million units, with an average global market price of around US\$2.5k per unit.

An IT cabinet (IT rack cabinet) is a standardized enclosure—most commonly a 19-inch rack—used to mount and organize servers, switches, storage, UPS/PDU power distribution, and structured cabling. Using standardized rack units (U) and adjustable rails/posts, it enables modular installation, airflow management, cable organization, and physical security. IT cabinets are widely deployed in data centers, server rooms, and edge sites, typically featuring front/rear doors, side panels, load-bearing frames, grounding, adjustable mounting posts, and optional fan/aisle accessories to improve serviceability, space utilization, and equipment reliability.

Upstream inputs for IT cabinets include sheet metal/structural materials (cold-rolled steel, galvanized steel, aluminum extrusions, selective stainless parts), surface finishing (powder coating/plating), standard fasteners and accessories (rails, shelves, cable managers, casters/feet), locks/hinges/grounding, plus power and airflow accessories (PDUs, fan trays, blanking panels, brush strips). Representative supplier ecosystems include steel producers (e.g., ArcelorMittal and Nippon Steel ecosystems) and data center power/rack infrastructure ecosystems such as Schneider Electric/APC, Eaton, and Vertiv. Midstream consists of cabinet manufacturers and infrastructure integrators providing standard and customized cabinets and aisle-containment integration. Downstream customers include data center operators, cloud/Internet companies, telecom operators, financial/government server rooms, and industrial edge sites, with

purchasing driven by rack power density, cabling standards, O&M practices, and delivery lead times.

The IT cabinet market is being shaped by data center expansion and upgrades, edge-driven decentralization, and a shift from passive enclosures to infrastructure nodes. In data centers, rising compute demand and rack power density push buyers to prioritize airflow/thermal organization (aisle containment, blanking and sealing), power safety and visibility (intelligent PDUs, metering, remote switching), and fast, standardized deployment. Racks are no longer “just metal boxes” but infrastructure units tightly coupled with power distribution, cabling, and O&M tooling. On the edge side, growing compute needs in factories, retail sites, campuses, and telecom locations drive smaller, more integrated, easier-to-deploy micro-modules and edge cabinets (rack + UPS + power + environmental monitoring). Key drivers include cloud and AI infrastructure investment, enterprise digitalization and network upgrades, and tighter compliance/security operations. Headwinds include steel and logistics cost volatility, pricing pressure from commoditization, lead-time and supply-chain challenges in project delivery, and integration risks in high-density deployments when thermal/power engineering is insufficient. Overall, differentiation is shifting from cabinet fabrication to integrated capabilities across racks, power distribution, airflow management, and operational visibility—favoring suppliers that combine standardized products with fast customization and reliable engineering delivery.

This report studies the global IT Cabinet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IT Cabinet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IT Cabinet that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global IT Cabinet total production and demand, 2021-2032, (K Units)

Global IT Cabinet total production value, 2021-2032, (USD Million)

Global IT Cabinet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global IT Cabinet consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: IT Cabinet domestic production, consumption, key domestic manufacturers and share

Global IT Cabinet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global IT Cabinet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global IT Cabinet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global IT Cabinet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Rittal, Eaton, Emerson, IBM, Belden, BKT Elektronik, Metrobit, Analogue Holdings, Wankong Intelligent Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IT Cabinet market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IT Cabinet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global IT Cabinet Market, Segmentation by Type:

Data Center Racks

Network Racks

Server Racks

Others

#### Global IT Cabinet Market, Segmentation by Structure:

Four Columns

Two Columns

#### Global IT Cabinet Market, Segmentation by Material:

Stainless Steel

Aluminum Alloy

#### Global IT Cabinet Market, Segmentation by Application:

Data Center

Enterprise

Others

## Companies Profiled:

Schneider Electric

Rittal

Eaton

Emerson

IBM

Belden

BKT Elektronik

Metrobit

Analogue Holdings

Wankong Intelligent Manufacturing

Xinbai Machinery

Tufeng Intelligent Manufacturing

Huawei Technologies

Kangdi Electronic

## Key Questions Answered:

1. How big is the global IT Cabinet market?
2. What is the demand of the global IT Cabinet market?
3. What is the year over year growth of the global IT Cabinet market?
4. What is the production and production value of the global IT Cabinet market?
5. Who are the key producers in the global IT Cabinet market?

6. What are the growth factors driving the market demand?

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