

Global IT Cabinet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IT Cabinet market size was valued at US\$ 4260 million in 2025 and is forecast to a readjusted size of US\$ 8886 million by 2032 with a CAGR of 11.0% during review period.

In 2025, global IT Cabinet production reached approximately 1.66 million units, with an average global market price of around US\$2.5k per unit.

An IT cabinet (IT rack cabinet) is a standardized enclosure—most commonly a 19-inch rack—used to mount and organize servers, switches, storage, UPS/PDU power distribution, and structured cabling. Using standardized rack units (U) and adjustable rails/posts, it enables modular installation, airflow management, cable organization, and physical security. IT cabinets are widely deployed in data centers, server rooms, and edge sites, typically featuring front/rear doors, side panels, load-bearing frames, grounding, adjustable mounting posts, and optional fan/aisle accessories to improve serviceability, space utilization, and equipment reliability.

Upstream inputs for IT cabinets include sheet metal/structural materials (cold-rolled steel, galvanized steel, aluminum extrusions, selective stainless parts), surface finishing (powder coating/plating), standard fasteners and accessories (rails, shelves, cable managers, casters/feet), locks/hinges/grounding, plus power and airflow accessories (PDUs, fan trays, blanking panels, brush strips). Representative supplier ecosystems include steel producers (e.g., ArcelorMittal and Nippon Steel ecosystems) and data center power/rack infrastructure ecosystems such as Schneider Electric/APC, Eaton, and Vertiv. Midstream consists of cabinet manufacturers and infrastructure integrators providing standard and customized cabinets and aisle-containment integration. Downstream customers include data center operators, cloud/Internet companies,

telecom operators, financial/government server rooms, and industrial edge sites, with purchasing driven by rack power density, cabling standards, O&M practices, and delivery lead times.

The IT cabinet market is being shaped by data center expansion and upgrades, edge-driven decentralization, and a shift from passive enclosures to infrastructure nodes. In data centers, rising compute demand and rack power density push buyers to prioritize airflow/thermal organization (aisle containment, blanking and sealing), power safety and visibility (intelligent PDUs, metering, remote switching), and fast, standardized deployment. Racks are no longer “just metal boxes” but infrastructure units tightly coupled with power distribution, cabling, and O&M tooling. On the edge side, growing compute needs in factories, retail sites, campuses, and telecom locations drive smaller, more integrated, easier-to-deploy micro-modules and edge cabinets (rack + UPS + power + environmental monitoring). Key drivers include cloud and AI infrastructure investment, enterprise digitalization and network upgrades, and tighter compliance/security operations. Headwinds include steel and logistics cost volatility, pricing pressure from commoditization, lead-time and supply-chain challenges in project delivery, and integration risks in high-density deployments when thermal/power engineering is insufficient. Overall, differentiation is shifting from cabinet fabrication to integrated capabilities across racks, power distribution, airflow management, and operational visibility—favoring suppliers that combine standardized products with fast customization and reliable engineering delivery.

This report is a detailed and comprehensive analysis for global IT Cabinet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IT Cabinet market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IT Cabinet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IT Cabinet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IT Cabinet market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IT Cabinet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IT Cabinet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Rittal, Eaton, Emerson, IBM, Belden, BKT Elektronik, Metrobit, Analogue Holdings, Wankong Intelligent Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IT Cabinet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Data Center Racks

Network Racks

Server Racks

Others

Market segment by Structure

Four Columns

Two Columns

Market segment by Material

Stainless Steel

Aluminum Alloy

Market segment by Application

Data Center

Enterprise

Others

Major players covered

Schneider Electric

Rittal

Eaton

Emerson

IBM

Belden

BKT Elektronik

Metrobit

Analogue Holdings

Wankong Intelligent Manufacturing

Xinbai Machinery

Tufeng Intelligent Manufacturing

Huawei Technologies

Kangdi Electronic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IT Cabinet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IT Cabinet, with price, sales quantity, revenue, and global market share of IT Cabinet from 2021 to 2026.

Chapter 3, the IT Cabinet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IT Cabinet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IT Cabinet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IT Cabinet.

Chapter 14 and 15, to describe IT Cabinet sales channel, distributors, customers, research findings and conclusion.

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