

Global Isotropic Bonded NdFeB Magnets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Isotropic Bonded NdFeB Magnets market size is expected to reach \$ 1976 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Isotropic bonded NdFeB magnets are a class of precision permanent magnetic components manufactured by blending randomly oriented neodymium-iron-boron (Nd₂Fe₁₄B) magnetic powder with polymer binders (typically nylon, epoxy resin, or PPS) and forming the compound into near-net-shape parts via molding processes. Since the crystalline easy axes of the magnetic powder grains are uniformly distributed without a preferred magnetization direction, these magnets exhibit identical magnetic properties in all orientations, can be magnetized along any axis with consistent flux output, and support complex multipole magnetization patterns. They feature tight dimensional tolerances, excellent shape flexibility for complex geometries, minimal secondary machining needs, and low eddy current losses, making them highly suitable for compact, high-precision motion control and sensing applications.

In 2025, global Isotropic Bonded NdFeB Magnets production reached approximately 23,828 tons, with an average global market price of around US\$ 58 per kg. The production capacity of Isotropic Bonded NdFeB Magnets is approximately 30,161 tons per year, the average gross profit margin was 28-31%.

The supply chain for isotropic bonded NdFeB magnets starts upstream with rare earth mining and refining enterprises that extract and separate core raw materials including neodymium, praseodymium, iron, and boron, which are further processed into rapidly quenched NdFeB magnetic alloy powder and polymer binder materials by specialized intermediate producers. Midstream manufacturers compound the magnetic powder with

binders and additives, then fabricate finished magnet components through injection molding, compression molding, or extrusion forming processes, alongside surface treatment and magnetization procedures. Downstream, the finished magnets are supplied to a broad range of end-use sectors including automotive electronics, consumer electronics, office automation equipment, industrial motor and sensor manufacturers, household appliance producers, and medical device makers, who integrate the magnets into end products such as micro motors, torque sensors, magnetic encoders, vibration motors, and actuator systems.

The cost structure of isotropic bonded NdFeB magnets is heavily driven by raw material inputs, which account for roughly 60% to 70% of total manufacturing cost, with NdFeB magnetic powder derived from rare earth elements representing the single largest cost component and being highly sensitive to price fluctuations of neodymium and praseodymium in the commodity market. Polymer binders, processing additives, and protective coating materials make up an additional 5% to 10% of total cost, while direct labor, equipment depreciation, and factory overhead contribute 15% to 20%. The remaining 10% to 15% covers utilities, environmental compliance, quality inspection, packaging, and logistics expenses, with economies of scale and production yield rates exerting significant influence on unit cost levels.

This report studies the global Isotropic Bonded NdFeB Magnets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isotropic Bonded NdFeB Magnets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isotropic Bonded NdFeB Magnets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isotropic Bonded NdFeB Magnets total production and demand, 2021-2032, (Tons)

Global Isotropic Bonded NdFeB Magnets total production value, 2021-2032, (USD Million)

Global Isotropic Bonded NdFeB Magnets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Isotropic Bonded NdFeB Magnets consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Isotropic Bonded NdFeB Magnets domestic production, consumption, key domestic manufacturers and share

Global Isotropic Bonded NdFeB Magnets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Isotropic Bonded NdFeB Magnets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Isotropic Bonded NdFeB Magnets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Isotropic Bonded NdFeB Magnets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daido Electronics Co., Ltd., Neo Magnequench?Neo Performance Materials?, Chengdu Galaxy Magnets Co., Ltd., Ningbo Yunsheng Co., Ltd., BOMATEC AG, Dexter Magnetic Technologies, Magnetfabrik Bonn GmbH, MS-Schramberg GmbH & Co. KG, Dura Magnetics, Newland Magnetics SAS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isotropic Bonded NdFeB Magnets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isotropic Bonded NdFeB Magnets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isotropic Bonded NdFeB Magnets Market, Segmentation by Type:

Compression Molded Bonded NdFeB Magnets

Injection Molded Bonded NdFeB Magnets

Others

Global Isotropic Bonded NdFeB Magnets Market, Segmentation by Binder System:

Thermoset Resin Bonded NdFeB Magnets

Thermoplastic Bonded NdFeB Magnets

Other

Global Isotropic Bonded NdFeB Magnets Market, Segmentation by Maximum Energy Product ((BH)max):

Standard Performance Grade: 4?6 MGOe (32?48 kJ/m?)

High Performance Grade: 6?8 MGOe (48?64 kJ/m?)

Global Isotropic Bonded NdFeB Magnets Market, Segmentation by Application:

Automotive Electronics

Consumer Electronics

Office Automation Equipment

Industrial Motors and Sensors

Others

Companies Profiled:

Daido Electronics Co., Ltd.

Neo Magnequench?Neo Performance Materials?

Chengdu Galaxy Magnets Co., Ltd.

Ningbo Yunsheng Co., Ltd.

BOMATEC AG

Dexter Magnetic Technologies

Magnetfabrik Bonn GmbH

MS-Schramberg GmbH & Co. KG

Dura Magnetics

Newland Magnetics SAS

Sintex a/s

EA Magnetics

MAGTECH TAIWAN CORPORATION

BondedMagnetSource

Magnet Applications?Bunting-DuBois?

Eneflux-Armtek Magnetics

United Magnetics Co., Ltd.

Key Questions Answered:

1. How big is the global Isotropic Bonded NdFeB Magnets market?
2. What is the demand of the global Isotropic Bonded NdFeB Magnets market?
3. What is the year over year growth of the global Isotropic Bonded NdFeB Magnets market?
4. What is the production and production value of the global Isotropic Bonded NdFeB Magnets market?
5. Who are the key producers in the global Isotropic Bonded NdFeB Magnets market?
6. What are the growth factors driving the market demand?

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