

Global Isotropic Bonded NdFeB Magnets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Isotropic Bonded NdFeB Magnets market size was valued at US\$ 1422 million in 2025 and is forecast to a readjusted size of US\$ 1976 million by 2032 with a CAGR of 4.8% during review period.

Isotropic bonded NdFeB magnets are a class of precision permanent magnetic components manufactured by blending randomly oriented neodymium-iron-boron (Nd₂Fe₁₄B) magnetic powder with polymer binders (typically nylon, epoxy resin, or PPS) and forming the compound into near-net-shape parts via molding processes. Since the crystalline easy axes of the magnetic powder grains are uniformly distributed without a preferred magnetization direction, these magnets exhibit identical magnetic properties in all orientations, can be magnetized along any axis with consistent flux output, and support complex multipole magnetization patterns. They feature tight dimensional tolerances, excellent shape flexibility for complex geometries, minimal secondary machining needs, and low eddy current losses, making them highly suitable for compact, high-precision motion control and sensing applications.

In 2025, global Isotropic Bonded NdFeB Magnets production reached approximately 23,828 tons, with an average global market price of around US\$ 58 per kg. The production capacity of Isotropic Bonded NdFeB Magnets is approximately 30,161 tons per year, the average gross profit margin was 28-31%.

The supply chain for isotropic bonded NdFeB magnets starts upstream with rare earth mining and refining enterprises that extract and separate core raw materials including neodymium, praseodymium, iron, and boron, which are further processed into rapidly

quenched NdFeB magnetic alloy powder and polymer binder materials by specialized intermediate producers. Midstream manufacturers compound the magnetic powder with binders and additives, then fabricate finished magnet components through injection molding, compression molding, or extrusion forming processes, alongside surface treatment and magnetization procedures. Downstream, the finished magnets are supplied to a broad range of end-use sectors including automotive electronics, consumer electronics, office automation equipment, industrial motor and sensor manufacturers, household appliance producers, and medical device makers, who integrate the magnets into end products such as micro motors, torque sensors, magnetic encoders, vibration motors, and actuator systems.

The cost structure of isotropic bonded NdFeB magnets is heavily driven by raw material inputs, which account for roughly 60% to 70% of total manufacturing cost, with NdFeB magnetic powder derived from rare earth elements representing the single largest cost component and being highly sensitive to price fluctuations of neodymium and praseodymium in the commodity market. Polymer binders, processing additives, and protective coating materials make up an additional 5% to 10% of total cost, while direct labor, equipment depreciation, and factory overhead contribute 15% to 20%. The remaining 10% to 15% covers utilities, environmental compliance, quality inspection, packaging, and logistics expenses, with economies of scale and production yield rates exerting significant influence on unit cost levels.

This report is a detailed and comprehensive analysis for global Isotropic Bonded NdFeB Magnets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Isotropic Bonded NdFeB Magnets market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Isotropic Bonded NdFeB Magnets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Isotropic Bonded NdFeB Magnets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Isotropic Bonded NdFeB Magnets market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Isotropic Bonded NdFeB Magnets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Isotropic Bonded NdFeB Magnets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daido Electronics Co., Ltd., Neo Magnequench?Neo Performance Materials?, Chengdu Galaxy Magnets Co., Ltd., Ningbo Yunsheng Co., Ltd., BOMATEC AG, Dexter Magnetic Technologies, Magnetfabrik Bonn GmbH, MS-Schramberg GmbH & Co. KG, Dura Magnetics, Newland Magnetics SAS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Isotropic Bonded NdFeB Magnets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Compression Molded Bonded NdFeB Magnets

Injection Molded Bonded NdFeB Magnets

Others

Market segment by Binder System

Thermoset Resin Bonded NdFeB Magnets

Thermoplastic Bonded NdFeB Magnets

Other

Market segment by Maximum Energy Product ((BH)max)

Standard Performance Grade: 4?6 MGOe (32?48 kJ/m?)

High Performance Grade: 6?8 MGOe (48?64 kJ/m?)

Market segment by Application

Automotive Electronics

Consumer Electronics

Office Automation Equipment

Industrial Motors and Sensors

Others

Major players covered

Daido Electronics Co., Ltd.

Neo Magnequench?Neo Performance Materials?

Chengdu Galaxy Magnets Co., Ltd.

Ningbo Yunsheng Co., Ltd.

BOMATEC AG

Dexter Magnetic Technologies

Magnetfabrik Bonn GmbH

MS-Schramberg GmbH & Co. KG

Dura Magnetics

Newland Magnetics SAS

Sintex a/s

EA Magnetics

MAGTECH TAIWAN CORPORATION

BondedMagnetSource

Magnet Applications?Bunting-DuBois?

Eneflux-Armtek Magnetics

United Magnetics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isotropic Bonded NdFeB Magnets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isotropic Bonded NdFeB Magnets, with price, sales quantity, revenue, and global market share of Isotropic Bonded NdFeB Magnets from 2021 to 2026.

Chapter 3, the Isotropic Bonded NdFeB Magnets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isotropic Bonded NdFeB Magnets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026, and Isotropic Bonded NdFeB Magnets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isotropic Bonded NdFeB Magnets.

Chapter 14 and 15, to describe Isotropic Bonded NdFeB Magnets sales channel, distributors, customers, research findings and conclusion.

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