

Global Isostearic Acid and Derivatives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Isostearic Acid and Derivatives market size is expected to reach \$ 583 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of isostearic acid and its derivatives reached 42,000 metric tons, with an average price of \$9,288 per metric ton.

Isostearic Acid is a unique fatty acid. It combines the best properties of stearic acid with the best properties of oleic acid. It is a fully saturated, branched fatty acid, which provides excellent heat and odor stability.

Isostearic Acid derivatives are widely used in cosmetic applications and can be used as dispersant, emollient and more.

Global key players of isostearic acid and derivatives include Croda, KLK, Kraton, Oleon, Emery Oleochemicals, etc. The top three players hold a share over 74%. Asia-Pacific is the largest market, has a share about 33%, followed by Europe and North America, with share 32% and 26%, separately. In terms of product type, Isostearic Acid is the largest segment, occupied for a share of 58%, and in terms of application, Cosmetics & Personal Care has a share about 37 percent.

Market drivers

Wide application: The wide application of isostearic acid and derivatives in multiple fields is one of the main factors driving market growth. Especially in the field of cosmetics and personal care, isostearic acid plays an irreplaceable role as a cleanser, emollient or emulsifier.

Technological innovation: The continuous optimization of production processes and the development of new catalysts have reduced production costs and improved product quality, thereby driving market growth.

Environmental protection policies: The strengthening of environmental protection regulations by governments of various countries has prompted companies to turn to more environmentally friendly raw materials and production processes. Isostearic acid is favored for its good environmental friendliness, which is in line with the development trend of modern green chemistry.

This report studies the global Isostearic Acid and Derivatives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isostearic Acid and Derivatives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isostearic Acid and Derivatives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isostearic Acid and Derivatives total production and demand, 2021-2032, (K Tons)

Global Isostearic Acid and Derivatives total production value, 2021-2032, (USD Million)

Global Isostearic Acid and Derivatives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Isostearic Acid and Derivatives consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Isostearic Acid and Derivatives domestic production, consumption, key domestic manufacturers and share

Global Isostearic Acid and Derivatives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Isostearic Acid and Derivatives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Isostearic Acid and Derivatives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Isostearic Acid and Derivatives market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill (US), KLK (MY), Oleon (BE), Emery Oleochemicals (US), Nissan Chemical (JP), Wilmar (SG), Tsuno (JP), DHG(CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isostearic Acid and Derivatives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isostearic Acid and Derivatives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isostearic Acid and Derivatives Market, Segmentation by Type:

Isostearic Acid

Isostearic Acid Derivatives

Global Isostearic Acid and Derivatives Market, Segmentation by Grade:

Industrial Grade

Cosmetic Grade

Pharmaceutical Grade

Global Isostearic Acid and Derivatives Market, Segmentation by Raw Materials:

Vegetable Oil-based

Animal Oil-based

Global Isostearic Acid and Derivatives Market, Segmentation by Application:

Cosmetics & Personal Care

Lubricant & Greases

Rubber and Plastic

Others

Companies Profiled:

Cargill (US)

KLK (MY)

Oleon (BE)

Emery Oleochemicals (US)

Nissan Chemical (JP)

Wilmar (SG)

Tsuno (JP)

DHG(CN)

Key Questions Answered:

1. How big is the global Isostearic Acid and Derivatives market?
2. What is the demand of the global Isostearic Acid and Derivatives market?
3. What is the year over year growth of the global Isostearic Acid and Derivatives market?
4. What is the production and production value of the global Isostearic Acid and Derivatives market?
5. Who are the key producers in the global Isostearic Acid and Derivatives market?
6. What are the growth factors driving the market demand?

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