

# Global Isostearic Acid Derivatives for Personal Care & Cosmetics Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Isostearic Acid Derivatives for Personal Care & Cosmetics market size is expected to reach \$ 199 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Global sales of isostearic acid derivatives for personal care and cosmetics reached 16,200 tons in 2025, with an average price of US\$8,308 per ton.

Isostearic acid derivatives for personal care and cosmetics are a class of functional compounds prepared through reactions such as esterification and amidation, using isostearic acid (CAS: 30399-84-9) as the core. Isostearic acid itself is a branched C18 fatty acid, obtained through the hydrogenation and isomerization of natural unsaturated fatty acids (such as oleic acid). Its unique branched structure endows it with a liquid state at room temperature, a low melting point, high oxidative stability, and excellent skin affinity. These derivatives mainly include isostearates (such as isostearyl isostearate and isopropyl isostearate), polyglycerol isostearate, and isostearyl hydroxystearate, which are used in cosmetics as emollients, emulsifiers, dispersants, and viscosity modifiers.

The raw material system for isostearic acid derivatives uses natural plant oils as the core starting material, mainly derived from renewable resources such as castor oil, palm oil, rapeseed oil, and soybean oil. Unsaturated fatty acids (such as oleic acid) are converted into branched isostearic acid through a hydrogenation-isomerization process. During production, isostearic acid is further reacted with corresponding alcohols (such as isostearyl alcohol, isocetyl alcohol, and polyglycerol) through esterification to obtain various derivatives. This requires the use of acidic or alkaline catalysts and precise purification processes such as molecular distillation to ensure cosmetic-grade purity

(color APHA ? 100, acid value ? 2 mgKOH/g).

In terms of cost structure, raw material costs account for the largest proportion, with vegetable oil raw material prices significantly affected by fluctuations in the international commodity market. Processing costs are mainly influenced by the complexity and energy consumption of hydrogenation, isomerization, and esterification reactions, especially for high-purity cosmetic-grade products which require multi-stage molecular distillation purification. Furthermore, certification costs are increasingly important; to meet regulations such as EU REACH and ISO 16128 natural source certification, companies need to invest heavily in sustainable supply chain construction and biodegradability testing. In 2024, the EU included isostearic acid derivatives in the REACH Annex XIV candidate list, requiring microplastic screening and biodegradability confirmation for residency formulations, further increasing compliance costs.

This report studies the global Isostearic Acid Derivatives for Personal Care & Cosmetics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isostearic Acid Derivatives for Personal Care & Cosmetics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isostearic Acid Derivatives for Personal Care & Cosmetics that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Isostearic Acid Derivatives for Personal Care & Cosmetics total production and demand, 2021-2032, (Tons)

Global Isostearic Acid Derivatives for Personal Care & Cosmetics total production value, 2021-2032, (USD Million)

Global Isostearic Acid Derivatives for Personal Care & Cosmetics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Isostearic Acid Derivatives for Personal Care & Cosmetics consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Isostearic Acid Derivatives for Personal Care & Cosmetics domestic production, consumption, key domestic manufacturers and share

Global Isostearic Acid Derivatives for Personal Care & Cosmetics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Isostearic Acid Derivatives for Personal Care & Cosmetics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Isostearic Acid Derivatives for Personal Care & Cosmetics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Isostearic Acid Derivatives for Personal Care & Cosmetics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, KLK, Kraton, Oleon, Emery Oleochemicals, Nissan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isostearic Acid Derivatives for Personal Care & Cosmetics market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isostearic Acid Derivatives for Personal Care & Cosmetics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isostearic Acid Derivatives for Personal Care & Cosmetics Market, Segmentation by Type:

Plant Based

Animal Based

Global Isostearic Acid Derivatives for Personal Care & Cosmetics Market, Segmentation by Chemical Structure:

Monoisostearate

Polyol Isostearate

Complex Isostearate

Hydroxyisostearate

Global Isostearic Acid Derivatives for Personal Care & Cosmetics Market, Segmentation by Functional Positioning:

Blocking Agent

Emulsifier

Dispersant

Viscosity Modifier

Global Isostearic Acid Derivatives for Personal Care & Cosmetics Market, Segmentation

by Application:

Skincare

Makeup

Haircare

Cleansing

Other

Companies Profiled:

Cargill

KLK

Kraton

Oleon

Emery Oleochemicals

Nissan Chemical

**Key Questions Answered:**

1. How big is the global Isostearic Acid Derivatives for Personal Care & Cosmetics market?
2. What is the demand of the global Isostearic Acid Derivatives for Personal Care & Cosmetics market?
3. What is the year over year growth of the global Isostearic Acid Derivatives for Personal Care & Cosmetics market?
4. What is the production and production value of the global Isostearic Acid Derivatives for Personal Care & Cosmetics market?
5. Who are the key producers in the global Isostearic Acid Derivatives for Personal Care & Cosmetics market?

6. What are the growth factors driving the market demand?

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