

Global Isostearic Acid for Rubber & Plastics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA16402C201AEN.html>

Date: May 2026

Pages: 93

Price: US\$ 3,480.00 (Single User License)

ID: GA16402C201AEN

Abstracts

According to our (Global Info Research) latest study, the global Isostearic Acid for Rubber & Plastics market size was valued at US\$ 85.65 million in 2025 and is forecast to a readjusted size of US\$ 116 million by 2032 with a CAGR of 4.2% during review period.

Global sales of isostearic acid for rubber and plastics reached 13,900 tons in 2025, with an average price of US\$5,946 per ton.

Isostearic acid for rubber and plastics is a functional additive primarily composed of branched C18 fatty acids, produced through the catalytic hydrogenation and isomerization of natural unsaturated fatty acids (such as oleic acid and ricinoleic acid). Its molecular structure is a methyl-branched octadecanoic acid, possessing unique properties such as a low melting point (liquid at room temperature), high oxidative stability, and excellent polymer compatibility. Compared to traditional straight-chain stearic acid, the branched structure provides better low-temperature fluidity and interfacial compatibility with polar/non-polar polymers. In the rubber and plastics industry, isostearic acid is mainly used as a plasticizer, lubricant, dispersant, mold release agent, and stabilizer. It can improve the processing fluidity of polymer materials, reduce melt viscosity, improve filler dispersibility, and impart excellent flexibility and weather resistance to finished products.

The raw material system for isostearic acid uses natural vegetable oils as the core starting material, mainly derived from renewable resources such as castor oil (primarily produced in India and China), palm oil (Southeast Asia), and rapeseed oil (Europe and Canada). Unsaturated fatty acids (such as oleic acid and ricinoleic acid) are converted

into branched isostearic acid through a high-pressure hydrogenation-isomerization process. During production, the vegetable oil is first hydrogenated to saturation under the action of a nickel or precious metal catalyst, and then undergoes skeletal isomerization on an acidic catalyst (such as a molecular sieve) to form C18 fatty acids with methyl branches. Finally, it is purified to lubricant-grade specifications (acid value typically controlled at 190-200 mgKOH/g, color 60%), but its production costs are correspondingly 20-30% higher.

This report is a detailed and comprehensive analysis for global Isostearic Acid for Rubber & Plastics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Isostearic Acid for Rubber & Plastics market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Isostearic Acid for Rubber & Plastics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Isostearic Acid for Rubber & Plastics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Isostearic Acid for Rubber & Plastics market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Isostearic Acid for Rubber & Plastics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Isostearic Acid for Rubber & Plastics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, KLK, Kraton, Oleon, Emery Oleochemicals, Nissan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Isostearic Acid for Rubber & Plastics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plant Based

Animal Based

Market segment by Functional Positioning

Processing Aids

Plasticizers/Softeners

Lubricants/Mold Release Agents

Dispersants

Stabilizers

Market segment by Grade

Industrial Grade

High Purity Grade

Polymerization Grade

Market segment by Application

Rubber

Plastics

Major players covered

Cargill

KLK

Kraton

Oleon

Emery Oleochemicals

Nissan Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isostearic Acid for Rubber & Plastics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isostearic Acid for Rubber & Plastics, with price, sales quantity, revenue, and global market share of Isostearic Acid for Rubber & Plastics from 2021 to 2026.

Chapter 3, the Isostearic Acid for Rubber & Plastics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isostearic Acid for Rubber & Plastics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Isostearic Acid for Rubber & Plastics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isostearic Acid for Rubber & Plastics.

Chapter 14 and 15, to describe Isostearic Acid for Rubber & Plastics sales channel, distributors, customers, research findings and conclusion.

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