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Global Isosorbide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Isosorbide market size is expected to reach $ 903 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

Isosorbide is an organic compound belonging to the polyol class, with the chemical formula C6H10O4. It is a bicyclic compound obtained through the dehydration reaction of glucose or starch. Isosorbide is commonly used in the pharmaceutical industry, especially as an important component in cardiovascular drugs for the treatment of heart diseases such as angina and heart failure. In addition, isosorbide is also widely used in materials science fields such as polymers and coatings due to its good biodegradability and non-toxic properties. Sales are estimated at approximately 45,000 tons in 2025.

In recent years, with the continuous advancement of global sustainable development concepts and the sustained growth in demand for bio-based materials, isosorbide, as an important bio-based platform compound, has seen increasing market attention. Isosorbide is mainly produced by dehydrating sorbitol, with raw materials derived from renewable biomass resources such as corn and starch. It possesses characteristics such as environmental friendliness, renewability, and good chemical stability, and has broad application prospects in engineering plastics, polyester resins, pharmaceuticals, and functional materials. Driven by the ?dual carbon? goals and the trend of green material substitution, the isosorbide market has entered a stage of rapid development.

From a demand structure perspective, polymers and engineering plastics are among the most important application areas for isosorbide. With the increasing demand for bio-based polycarbonate (Bio-PC), PET copolymers, and high-performance resins, the importance of isosorbide as a functional monomer continues to rise. It can improve the transparency, heat resistance, and mechanical properties of materials while reducing

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dependence on traditional petrochemical raw materials, attracting attention from the high-end materials market. Simultaneously, isosorbide is also gradually expanding its application scale in coatings, pharmaceutical intermediates, and cosmetics.

In terms of product structure, high-purity isosorbide is the mainstream in the market, mainly used in high-end polymers and pharmaceuticals. Technologically, the industry is moving towards high-purity, low-by-product, and continuous production, improving product yield and stability through optimized catalysts and dehydration processes. Simultaneously, with the continuous improvement of the bio-based materials industry chain, the platform value of isosorbide in the green chemical system is gradually emerging.

In terms of the industry chain, upstream includes bio-based raw material suppliers such as glucose and sorbitol; midstream consists of isosorbide producers; and downstream covers multiple industries including engineering plastics, resins, pharmaceuticals, and functional materials. The industry as a whole has high technological barriers, especially in high-purity production and continuous processes, placing high demands on companies' R&D and manufacturing capabilities. With increasingly stringent global environmental regulations, companies with green production capabilities and economies of scale hold a leading position in the market.

From a regional market perspective, Europe is one of the important markets for isosorbide development globally, with significant policy support for bio-based materials; North America sees stable growth in demand for high-performance materials and sustainable packaging; the Asia-Pacific region is the fastest-growing region, driven by engineering plastics and consumer electronics industries, with significant market potential in China, Japan, and South Korea. Overall, the global market exhibits a development pattern of ?policy-driven growth + expansion of high-end applications? in parallel.

Looking ahead, the global isosorbide market will be driven by three core factors: first, the continued growth in demand for bio-based materials and green chemicals; second, the expansion of applications in high-performance engineering plastics; and third, environmental policies and sustainable development goals promoting industrial upgrading. Market growth is not only reflected in the expansion of demand but also in the value enhancement brought about by the application of high-value-added materials.

This report studies the global Isosorbide production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Isosorbide and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isosorbide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isosorbide total production and demand, 2021-2032, (Tons)
Global Isosorbide total production value, 2021-2032, (USD Million)
Global Isosorbide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Isosorbide consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Isosorbide domestic production, consumption, key domestic manufacturers and share
Global Isosorbide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Isosorbide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Isosorbide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Isosorbide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Samyang Innochem, Jinan Hongbaifeng, Jinan Yu Teng Pharmaceutical, Ecogreen Oleochemicals, Puyang Shengtongjuyuan New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isosorbide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isosorbide Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Isosorbide Market, Segmentation by Type:

- Industrial Grade
- Pharmaceutical Grade

Global Isosorbide Market, Segmentation by Purity:

- Above 99%
- Below 99%

Global Isosorbide Market, Segmentation by Production Methods:

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Liquid Acid Catalysis

Solid Acid/Heterogeneous Catalysis

Global Isosorbide Market, Segmentation by Application:

Polymers

Pharmaceutical

Cosmetic

Others

Companies Profiled:

Roquette

Samyang Innochem

Jinan Hongbaifeng

Jinan Yu Teng Pharmaceutical

Ecogreen Oleochemicals

Puyang Shengtongjuyuan New Material

Key Questions Answered:
1. How big is the global Isosorbide market?
2. What is the demand of the global Isosorbide market?
3. What is the year over year growth of the global Isosorbide market?
4. What is the production and production value of the global Isosorbide market?
5. Who are the key producers in the global Isosorbide market?
6. What are the growth factors driving the market demand?

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