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Global Isosorbide for Polymers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Isosorbide for Polymers market size is expected to reach $ 779 million by 2032, rising at a market growth of 14.2% CAGR during the forecast period (2026-2032). Global sales of isosorbide for polymers are projected to reach approximately 33,000 tons in 2025, with a price of around US$8,500 per ton. Isosorbide for polymers is a bicyclic diol monomer derived from renewable plant resources (such as glucose). It possesses a unique rigid molecular structure and good thermal stability, and is commonly used as a sustainable modifier monomer for polymers such as polyesters, polycarbonates, and polyurethanes. It can improve the mechanical strength, heat resistance, and transparency of polymers while reducing dependence on petrochemical-based raw materials, thus finding wide application in packaging materials, engineering plastics, and bio-based polymers.

In recent years, with the rapid development of the global green materials industry and the continuous increase in demand for sustainable manufacturing, isosorbide for polymers, as an important bio-based functional monomer, has seen its market size expand continuously. Isosorbide is mainly produced by dehydrating sorbitol, derived from renewable biomass resources such as corn and starch. It possesses a rigid structure, high heat resistance, and good environmental properties, making it promising for applications in bio-based polycarbonate (Bio-PC), polyester resins, and high-performance engineering plastics. Driven by the ?dual carbon? goals and the trend of replacing traditional petrochemical materials, the market for isosorbide for polymers has entered a stage of rapid development.

With the increasing demand for high-performance and environmentally friendly materials in the consumer electronics, automotive lightweighting, and high-end packaging industries, the application of isosorbide in polycarbonate, PET copolymers,

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and specialty polyesters continues to expand. It can improve the transparency, heat resistance, and mechanical strength of materials while reducing dependence on traditional petrochemical raw materials such as bisphenol A, thus attracting widespread attention in the high-end materials market. Furthermore, isosorbide also has significant advantages in food contact materials and sustainable packaging due to its bio-based properties.

In terms of product structure, high-purity polymer-grade isosorbide is the mainstream in the market, mainly used in the production of high-performance resins and engineering plastics. Technologically, the industry is developing towards high-purity, continuous, and low-by-product processes, improving product stability and polymerization efficiency through optimized catalytic systems and refining technologies. Simultaneously, as polymer performance requirements continue to rise, downstream customers are demanding higher purity, consistency, and thermal stability from isosorbide, driving continuous technological upgrades in the industry.

In terms of the industry chain, upstream includes suppliers of bio-based raw materials such as glucose and sorbitol; midstream consists of isosorbide producers; and downstream covers multiple industries including polycarbonate, polyester resins, functional plastics, and packaging materials. The industry as a whole exhibits a parallel development of technology-driven and large-scale production, particularly in high-purity production and polymer compatibility, placing high demands on companies' R&D and manufacturing capabilities. With increasingly stringent global environmental regulations, companies with green production capabilities and high-end material customer resources hold a leading position in the market.

From a regional market perspective, Europe is one of the key markets for the development of isosorbide for polymers globally, benefiting from policies promoting bio-based materials and environmental regulations. North America sees stable growth in demand for high-performance engineering plastics and sustainable packaging. The Asia-Pacific region is the fastest-growing region, driven by the consumer electronics, automotive, and engineering plastics industries, with significant market potential in China, Japan, and South Korea. Overall, the global market exhibits a development pattern of ?policy-driven growth + expansion of high-end applications.?

Looking ahead, the global market for isosorbide for polymers will be driven by three core factors: firstly, continued growth in demand for bio-based polymers and green materials; secondly, expanded applications of high-performance engineering plastics; and thirdly, material upgrades driven by environmental regulations and sustainable

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development goals. Market growth is not only reflected in the expansion of demand but also in the increased value brought by high-value-added polymer applications.

This report studies the global Isosorbide for Polymers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isosorbide for Polymers and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isosorbide for Polymers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isosorbide for Polymers total production and demand, 2021-2032, (Tons)
Global Isosorbide for Polymers total production value, 2021-2032, (USD Million)
Global Isosorbide for Polymers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Isosorbide for Polymers consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Isosorbide for Polymers domestic production, consumption, key domestic manufacturers and share
Global Isosorbide for Polymers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Isosorbide for Polymers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Isosorbide for Polymers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Isosorbide for Polymers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Samyang Innochem, Puyang Shengtongjuyuan New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World Isosorbide for Polymers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isosorbide for Polymers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isosorbide for Polymers Market, Segmentation by Type:

99%

99.5%

Global Isosorbide for Polymers Market, Segmentation by Application:

PC

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PET

Others

Companies Profiled:

Roquette

Samyang Innochem

Puyang Shengtongjuyuan New Material

Key Questions Answered:
1. How big is the global Isosorbide for Polymers market?
2. What is the demand of the global Isosorbide for Polymers market?
3. What is the year over year growth of the global Isosorbide for Polymers market?
4. What is the production and production value of the global Isosorbide for Polymers market?
5. Who are the key producers in the global Isosorbide for Polymers market?
6. What are the growth factors driving the market demand?

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