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Global Isosorbide for Polymers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G914F7AAC33FEN.html
Date: July 2026
Pages: 72
Price: US$ 3,480.00 (Single User License)
ID: G914F7AAC33FEN

Abstracts

According to our (Global Info Research) latest study, the global Isosorbide for Polymers market size was valued at US$ 293 million in 2025 and is forecast to a readjusted size of US$ 779 million by 2032 with a CAGR of 14.2% during review period.

Global sales of isosorbide for polymers are projected to reach approximately 33,000 tons in 2025, with a price of around US$8,500 per ton. Isosorbide for polymers is a bicyclic diol monomer derived from renewable plant resources (such as glucose). It possesses a unique rigid molecular structure and good thermal stability, and is commonly used as a sustainable modifier monomer for polymers such as polyesters, polycarbonates, and polyurethanes. It can improve the mechanical strength, heat resistance, and transparency of polymers while reducing dependence on petrochemical-based raw materials, thus finding wide application in packaging materials, engineering plastics, and bio-based polymers.

In recent years, with the rapid development of the global green materials industry and the continuous increase in demand for sustainable manufacturing, isosorbide for polymers, as an important bio-based functional monomer, has seen its market size expand continuously. Isosorbide is mainly produced by dehydrating sorbitol, derived from renewable biomass resources such as corn and starch. It possesses a rigid structure, high heat resistance, and good environmental properties, making it promising for applications in bio-based polycarbonate (Bio-PC), polyester resins, and high-performance engineering plastics. Driven by the 'dual carbon' goals and the trend of replacing traditional petrochemical materials, the market for isosorbide for polymers has entered a stage of rapid development.

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With the increasing demand for high-performance and environmentally friendly materials in the consumer electronics, automotive lightweighting, and high-end packaging industries, the application of isosorbide in polycarbonate, PET copolymers, and specialty polyesters continues to expand. It can improve the transparency, heat resistance, and mechanical strength of materials while reducing dependence on traditional petrochemical raw materials such as bisphenol A, thus attracting widespread attention in the high-end materials market. Furthermore, isosorbide also has significant advantages in food contact materials and sustainable packaging due to its bio-based properties.

In terms of product structure, high-purity polymer-grade isosorbide is the mainstream in the market, mainly used in the production of high-performance resins and engineering plastics. Technologically, the industry is developing towards high-purity, continuous, and low-by-product processes, improving product stability and polymerization efficiency through optimized catalytic systems and refining technologies. Simultaneously, as polymer performance requirements continue to rise, downstream customers are demanding higher purity, consistency, and thermal stability from isosorbide, driving continuous technological upgrades in the industry.

In terms of the industry chain, upstream includes suppliers of bio-based raw materials such as glucose and sorbitol; midstream consists of isosorbide producers; and downstream covers multiple industries including polycarbonate, polyester resins, functional plastics, and packaging materials. The industry as a whole exhibits a parallel development of technology-driven and large-scale production, particularly in high-purity production and polymer compatibility, placing high demands on companies' R&D and manufacturing capabilities. With increasingly stringent global environmental regulations, companies with green production capabilities and high-end material customer resources hold a leading position in the market.

From a regional market perspective, Europe is one of the key markets for the development of isosorbide for polymers globally, benefiting from policies promoting bio-based materials and environmental regulations. North America sees stable growth in demand for high-performance engineering plastics and sustainable packaging. The Asia-Pacific region is the fastest-growing region, driven by the consumer electronics, automotive, and engineering plastics industries, with significant market potential in China, Japan, and South Korea. Overall, the global market exhibits a development pattern of 'policy-driven growth + expansion of high-end applications.'

Looking ahead, the global market for isosorbide for polymers will be driven by three

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core factors: firstly, continued growth in demand for bio-based polymers and green materials; secondly, expanded applications of high-performance engineering plastics; and thirdly, material upgrades driven by environmental regulations and sustainable development goals. Market growth is not only reflected in the expansion of demand but also in the increased value brought by high-value-added polymer applications.

This report is a detailed and comprehensive analysis for global Isosorbide for Polymers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Isosorbide for Polymers market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Isosorbide for Polymers market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Isosorbide for Polymers market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Isosorbide for Polymers market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Isosorbide for Polymers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Isosorbide for Polymers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Samyang Innochem, Puyang Shengtongjuyuan New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Isosorbide for Polymers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

99%

99.5%

Market segment by Application

PC

PET

Others

Major players covered

Roquette

Samyang Innochem

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Puyang Shengtongjuyuan New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isosorbide for Polymers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isosorbide for Polymers, with price, sales quantity, revenue, and global market share of Isosorbide for Polymers from 2021 to 2026.

Chapter 3, the Isosorbide for Polymers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isosorbide for Polymers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

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quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Isosorbide for Polymers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isosorbide for Polymers.

Chapter 14 and 15, to describe Isosorbide for Polymers sales channel, distributors, customers, research findings and conclusion.

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