

Global Isoprenol Polyoxyethylene Ether (TPEG) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Isoprenol Polyoxyethylene Ether (TPEG) market size was valued at US\$ 1062 million in 2025 and is forecast to a readjusted size of US\$ 1437 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global sales volume of Isoprenol Polyoxyethylene Ether was approximately 890,000 tons, with a mainstream producer-level average price of about US\$1,160 per ton. Gross margins of major manufacturers in the industry were generally around 12%?22%.

Isoprenol Polyoxyethylene Ether is an unsaturated polyether macromonomer produced through the ethoxylation of isoprenol with ethylene oxide as the main feedstock. It is commonly referred to in the industry as TPEG, iPEG, or isoprenol polyether macromonomer. The product features an unsaturated double-bond terminal group and a hydrophilic polyoxyethylene chain segment. Mainstream specifications include TPEG-2400 and TPEG-3000. Product quality is typically controlled by indicators such as average molecular weight, hydroxyl value, unsaturation degree, double-bond retention rate, moisture content, and color.

Isoprenol Polyoxyethylene Ether is mainly used in the production of polycarboxylate high-performance superplasticizers and serves as an important source of polyether side chains in the molecular structure of polycarboxylate superplasticizers. Through copolymerization with acrylic acid and other monomers, it can enhance the dispersing ability of superplasticizers on cement particles and improve the water-reducing rate, fluidity, and slump retention performance of concrete. Its upstream raw materials mainly

include isoprenol, ethylene oxide, catalysts, and neutralizing agents, while downstream applications are concentrated in polycarboxylate superplasticizers, concrete admixtures, and certain inorganic pigment dispersants.

Report Scope

This report is a detailed and comprehensive analysis for global Isoprenol Polyoxyethylene Ether (TPEG) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Isoprenol Polyoxyethylene Ether (TPEG) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Isoprenol Polyoxyethylene Ether (TPEG) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Isoprenol Polyoxyethylene Ether (TPEG) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Isoprenol Polyoxyethylene Ether (TPEG) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Isoprenol Polyoxyethylene Ether (TPEG)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Isoprenol Polyoxyethylene Ether (TPEG) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LOTTE Chemical, BASF, SATELLITE CHEMICAL, Liaoning Kelong Fine Chemical, Jiangsu Dynamic Chemical, JIAHUA CHEMICALS, Shandong Zhuoxing Chemical, Shandong Jinlvyue New Material, Zhejiang Jinguang Industrial, Jiangsu Hai'an Petrochemical Plant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Isoprenol Polyoxyethylene Ether (TPEG) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

TPEG-2400

TPEG-3000

Other

Market segment by Form

TPEG Solid

TPEG Aqueous Solution

Market segment by Application

Polycarboxylate Superplasticizer

Concrete Admixture

Inorganic Pigment Dispersant

Other

Major players covered

LOTTE Chemical

BASF

SATELLITE CHEMICAL

Liaoning Kelong Fine Chemical

Jiangsu Dynamic Chemical

JIAHUA CHEMICALS

Shandong Zhuoxing Chemical

Shandong Jinlvye New Material

Zhejiang Jinguang Industrial

Jiangsu Hai'an Petrochemical Plant

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Isoprenol Polyoxyethylene Ether (TPEG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isoprenol Polyoxyethylene Ether (TPEG), with price, sales quantity, revenue, and global market share of Isoprenol Polyoxyethylene Ether (TPEG) from 2021 to 2026.

Chapter 3, the Isoprenol Polyoxyethylene Ether (TPEG) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isoprenol Polyoxyethylene Ether (TPEG) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Isoprenol Polyoxyethylene Ether (TPEG) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isoprenol Polyoxyethylene Ether (TPEG).

Chapter 14 and 15, to describe Isoprenol Polyoxyethylene Ether (TPEG) sales channel,

distributors, customers, research findings and conclusion.

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