

Global Isophoronediamine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Isophoronediamine market size was valued at USD 665.7 million in 2023 and is forecast to a readjusted size of USD 816.9 million by 2030 with a CAGR of 3.0% during review period.

Isophorone Diamine (IPDA) is a mixture of two stereo-isomers of 3-aminomethyl-3, 5, 5-trimethylcyclohexylamine, and is a colorless to yellow low viscosity liquid with a faint amine odor. Commonly, the ratio of Cis /Trans isomers is 75/25 commercially.

Global Isophorone Diamine (IPDA) key players include Evonik, Basf, Wanhua Chem, etc. Global top three manufacturers hold a share over 95%.

Europe is the largest market, with a share over 60%, followed by China, and North America, both have a share about 35 percent.

In terms of product, One-step Method is the largest segment, with a share over 90%. And in terms of application, the largest application is IPDI, followed by Epoxy Resin, etc.

The Global Info Research report includes an overview of the development of the Isophoronediamine industry chain, the market status of Epoxy Resin (One-step Method, Two-steps Method), IPDI (One-step Method, Two-steps Method), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Isophoronediamine.

Regionally, the report analyzes the Isophoronediamine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Isophoronediamine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Isophoronediamine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Isophoronediamine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., One-step Method, Two-steps Method).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Isophoronediamine market.

Regional Analysis: The report involves examining the Isophoronediamine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Isophoronediamine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Isophoronediamine:

Company Analysis: Report covers individual Isophoronediamine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Isophoronediamine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Epoxy Resin, IPDI).

Technology Analysis: Report covers specific technologies relevant to Isophoronediamine. It assesses the current state, advancements, and potential future developments in Isophoronediamine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Isophoronediamine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Isophoronediamine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

One-step Method

Two-steps Method

Other

Market segment by Application

Epoxy Resin

IPDI

Others

Major players covered

Evonik

Basf

Wanhua Chem

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isophoronediamine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isophoronediamine, with price, sales, revenue and global market share of Isophoronediamine from 2019 to 2024.

Chapter 3, the Isophoronediamine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isophoronediamine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Isophoronediamine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isophoronediamine.

Chapter 14 and 15, to describe Isophoronediamine sales channel, distributors, customers, research findings and conclusion.

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