

# Global Isophorone Diisocyanate (IPDI) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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### **Abstracts**

According to our (Global Info Research) latest study, the global Isophorone Diisocyanate (IPDI) market size was valued at USD 751.1 million in 2023 and is forecast to a readjusted size of USD 939.9 million by 2030 with a CAGR of 3.3% during review period.

Isophorone diisocyanate (IPDI) is an intermediate chemical used to produce IPDI-based products (i.e., polyisocyanates, polyurethane dispersions) that are primarily used in certain polyurethane coatings. These IPDI-based products are used by industrial customers to manufacture various coatings for automobiles, flooring, roofing, machinery, and textile applications. They are also used in cast elastomers, adhesives, sealants, and as cross linkers for powder coatings.

Global Isophorone Diisocyanate (IPDI) key players include Evonik, Vencorex, Wanhua Chemical, Covestro (Bayer), etc. Global top four manufacturers hold a share about 95%.

Europe is the largest market, with a share about 65%, followed by China, and USA, both have a share about 35 percent.

In terms of application, the largest application is Coatings and Inks, followed by Elastomers, Adhesives and Sealants, etc.

The Global Info Research report includes an overview of the development of the Isophorone Diisocyanate (IPDI) industry chain, the market status of Coatings and Inks (Guaranteed Reagent, Analytical Reagent), Adhesives and Sealants (Guaranteed



Reagent, Analytical Reagent), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Isophorone Diisocyanate (IPDI).

Regionally, the report analyzes the Isophorone Diisocyanate (IPDI) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Isophorone Diisocyanate (IPDI) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Isophorone Diisocyanate (IPDI) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Isophorone Diisocyanate (IPDI) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Guaranteed Reagent, Analytical Reagent).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Isophorone Diisocyanate (IPDI) market.

Regional Analysis: The report involves examining the Isophorone Diisocyanate (IPDI) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Isophorone Diisocyanate (IPDI) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Isophorone Diisocyanate (IPDI):



Company Analysis: Report covers individual Isophorone Diisocyanate (IPDI) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Isophorone Diisocyanate (IPDI) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coatings and Inks, Adhesives and Sealants).

Technology Analysis: Report covers specific technologies relevant to Isophorone Diisocyanate (IPDI). It assesses the current state, advancements, and potential future developments in Isophorone Diisocyanate (IPDI) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Isophorone Diisocyanate (IPDI) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Isophorone Diisocyanate (IPDI) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Guaranteed Reagent

Analytical Reagent

**Chemically Pure** 



Market segment by Application
Coatings and Inks
Adhesives and Sealants
Elastomers
Other
Major players covered
Covestro (Bayer)
Evonik
Vencorex
Wanhua Chemical
BASF
Market segment by region, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:



Chapter 1, to describe Isophorone Diisocyanate (IPDI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isophorone Diisocyanate (IPDI), with price, sales, revenue and global market share of Isophorone Diisocyanate (IPDI) from 2019 to 2024.

Chapter 3, the Isophorone Diisocyanate (IPDI) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isophorone Diisocyanate (IPDI) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Isophorone Diisocyanate (IPDI) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isophorone Diisocyanate (IPDI).

Chapter 14 and 15, to describe Isophorone Diisocyanate (IPDI) sales channel, distributors, customers, research findings and conclusion.



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