

Global Isopentane and n-pentane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Isopentane and n-pentane market size was valued at US\$ 563 million in 2025 and is forecast to a readjusted size of US\$ 679 million by 2032 with a CAGR of 2.1% during review period.

Isopentane and n-pentane are two saturated aliphatic C5 hydrocarbon isomers: n-pentane is the straight-chain isomer, while isopentane is the branched 2-methylbutane isomer. Both are colorless, low-boiling, highly volatile and flammable liquids at ambient conditions. In the industrial market, they are sold either as high-purity individual products or as customized n-pentane/isopentane blends, mainly for EPS/XPS and PU/PIR foam blowing, as well as solvents and reaction media in polymer production, catalyst carriers, aerosol propellants, R601/R601a hydrocarbon refrigerants, geothermal/ORC working fluids and specialty hydrocarbon solvents. In 2025, global isopentane and n-pentane sales reached approximately 89,673 tons, with an average price of 1,117 US\$/ton. The isopentane and n-pentane value chain starts from natural gas liquids, light naphtha, etc.

Demand growth for isopentane and n-pentane is mainly driven by building energy efficiency, cold-chain insulation, lightweight packaging, upgraded appliance insulation materials and substitution toward low-GWP blowing agents. EPS/XPS and PU/PIR foams remain the largest application base, while pentane products offer low ODP, low GWP, efficient foaming performance and attractive economics, supporting their replacement of some fluorinated blowing agents under tightening environmental rules. At the same time, high-purity n-pentane and isopentane are gaining value in polyethylene, polypropylene, catalyst systems, R601/R601a refrigerants, ORC and geothermal working-fluid applications. Market expansion is constrained by flammability,

VOC emissions, explosion-proof logistics, process safety and regional C5 feedstock availability, so low sulfur, low aromatics, low moisture, high purity and stable blend ratios are becoming key supplier-selection criteria.

This report is a detailed and comprehensive analysis for global Isopentane and n-pentane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Isopentane and n-pentane market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Isopentane and n-pentane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Isopentane and n-pentane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Isopentane and n-pentane market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Isopentane and n-pentane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Isopentane and n-pentane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Junyuan Petroleum Group, Shandong Chambroad Petrochemicals, Shell, CNPC, LG, Phillips 66, TOP Solvent, MOL Group, ExxonMobil Chemical, Eni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Isopentane and n-pentane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

n-Pentane

Isopentane

Pentane Blend

Market segment by Source

Natural Gas Liquids

Light Naphtha

Refinery C5 Fraction

Others

Market segment by Application

EPS Blowing Agent

Chemical Solvent

Electronic Cleaning

Others

Major players covered

Junyuan Petroleum Group

Shandong Chambroad Petrochemicals

Shell

CNPC

LG

Phillips 66

TOP Solvent

MOL Group

ExxonMobil Chemical

Eni

Trecora

Haltermann Carless

Maruzen Petrochemical

Diversified CPC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isopentane and n-pentane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isopentane and n-pentane, with price, sales quantity, revenue, and global market share of Isopentane and n-pentane from 2021 to 2026.

Chapter 3, the Isopentane and n-pentane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isopentane and n-pentane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Isopentane and n-pentane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isopentane and n-pentane.

Chapter 14 and 15, to describe Isopentane and n-pentane sales channel, distributors, customers, research findings and conclusion.

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