

Global Isoparaffin Solvents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Isoparaffin Solvents market size was valued at US\$ 470 million in 2025 and is forecast to a readjusted size of US\$ 576 million by 2032 with a CAGR of 3.0% during review period.

Isoparaffin is a synthetic solvent with a unique combination of flash point, evaporation rate and boiling range. It is produced by using a carefully controlled process condition and feedstocks which give the resulting Isoparaffin a consistent structure, composition, performance properties and low impurities. It is odorless hence it suitable for use in printing inks, hand cleaners, odorless paints, photocopiers, dry cleaning, household sprays, fragrant polishes and wallpaper manufacture.

The global core manufacturers of Isoparaffin Solvents include Shell, ExxonMobil Chemical and Idemitsu. The top three companies have about 44 per cent of the market. China is the world's largest Isoparaffin Solvents market with a market share of about 29%, followed by the United States and Europe with a market share of 24% and 22%, respectively. In terms of product type, C12 is the largest segment with approximately 43% market share. In terms of application, Metalworking is the largest downstream segment, accounting for about 23% of the market.

This report is a detailed and comprehensive analysis for global Isoparaffin Solvents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Isoparaffin Solvents market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Ton), 2021-2032

Global Isoparaffin Solvents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Ton), 2021-2032

Global Isoparaffin Solvents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Ton), 2021-2032

Global Isoparaffin Solvents market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Isoparaffin Solvents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Isoparaffin Solvents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil Chemical, Shell, Idemitsu, Total, Chevron Phillips Chemical Company, INEOS, Braskem, Inner Mongolia Yitai Group, Maruzen Petrochemical, SK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Isoparaffin Solvents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

C8

C12

C16

C20

Other

Market segment by Application

Paints & Coatings

Metalworking

Agrochemical Formulation

Polymers

Cleaning

Personal Care

Others

Major players covered

ExxonMobil Chemical

Shell

Idemitsu

Total

Chevron Phillips Chemical Company

INEOS

Braskem

Inner Mongolia Yitai Group

Maruzen Petrochemical

SK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isoparaffin Solvents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isoparaffin Solvents, with price, sales quantity, revenue, and global market share of Isoparaffin Solvents from 2021 to 2026.

Chapter 3, the Isoparaffin Solvents competitive situation, sales quantity, revenue, and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isoparaffin Solvents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Isoparaffin Solvents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isoparaffin Solvents.

Chapter 14 and 15, to describe Isoparaffin Solvents sales channel, distributors, customers, research findings and conclusion.

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