

Global Isomalto-Oligosaccharide Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEDBD21A2E0CEN.html>

Date: August 2026

Pages: 96

Price: US\$ 4,480.00 (Single User License)

ID: GEDBD21A2E0CEN

Abstracts

The global Isomalto-Oligosaccharide market size is expected to reach \$ 158 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Isomalto-Oligosaccharides (IMO) are functional oligosaccharide products made from starch or starchy raw materials through enzymatic hydrolysis, transglycosylation, purification, concentration, or drying. They are primarily composed of isomaltose, panose, isomaltotriose, and higher-degree-of-polymerization oligosaccharides. Industrial products are typically supplied as syrups or powders, possessing sweetness, moisturizing properties, processing stability, and prebiotic characteristics.

Upstream raw materials mainly consist of starchy raw materials such as corn starch and cassava starch; auxiliary materials and process materials include α -amylase, β -amylase, transglucosidase, saccharifying enzymes, decolorizing resins, etc. Raw material costs are mainly affected by the prices of corn, dried cassava chips, starch sugars, and enzyme preparations. Midstream processes include liquefaction, saccharification, transglycosylation, decolorization, ion exchange, concentration, and spray drying; downstream applications mainly include the food and beverage, and nutritional health food industries.

Global sales are projected to reach approximately 90,000 tons in 2025. The mainstream transaction price for syrup is approximately US\$900-1,200 per ton, while the mainstream transaction price for powder is approximately US\$1,500-2,000 per ton. The gross profit margin of major producers in the industry is approximately 25%-38%.

The isomaltooligosaccharide (IMO) industry is a mature functional sugar sector, with

demand primarily driven by expanding applications in low-sugar foods, prebiotic ingredients, gut health, nutrition bars, dairy products, baking, and beverages. Its advantages lie in its starch-based raw material, mature enzymatic processing, and relatively low cost, while also offering sweetness, moisturizing properties, thickening effects, and formulation compatibility, making it suitable for mass-market functional sweeteners. Industry obstacles include significant homogenization of standard IMO, strong competition from alternatives such as fructooligosaccharides, galactooligosaccharides, inulin, and resistant dextrin, and strict labeling requirements for 'dietary fiber' in some markets, limiting its high-fiber claims. Future growth will likely come from high-purity, low-sugar, organically sourced products, compound prebiotics, and scenario-specific food formulations. The overall outlook is stable but not a high-growth, explosive market.

This report studies the global Isomalto-Oligosaccharide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isomalto-Oligosaccharide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isomalto-Oligosaccharide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isomalto-Oligosaccharide total production and demand, 2021-2032, (K MT)

Global Isomalto-Oligosaccharide total production value, 2021-2032, (USD Million)

Global Isomalto-Oligosaccharide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Isomalto-Oligosaccharide consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Isomalto-Oligosaccharide domestic production, consumption, key domestic manufacturers and share

Global Isomalto-Oligosaccharide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Isomalto-Oligosaccharide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Isomalto-Oligosaccharide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Isomalto-Oligosaccharide market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Showa Sangyo, Nihon Shokuhin Kako, BioNeutra, Daesang, Baolingbao Biology, Shandong Bailong Chuangyuan, Guangzhou Shuangqiao, Luzhou Bio-chem Technology, Shandong Tianjiao Biotech, Shandong Tianmei Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isomalto-Oligosaccharide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isomalto-Oligosaccharide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isomalto-Oligosaccharide Market, Segmentation by Type:

Syrup

Powder

Global Isomalto-Oligosaccharide Market, Segmentation by Effective Content:

IMO-50

IMO-90

Other

Global Isomalto-Oligosaccharide Market, Segmentation by Raw Material Source:

Corn Starch Type

Cassava Starch Type

Other

Global Isomalto-Oligosaccharide Market, Segmentation by Application:

Food and Beverages

Health Products

Other

Companies Profiled:

Showa Sangyo

Nihon Shokuhin Kako

BioNeutra

Daesang

Baolingbao Biology

Shandong Bailong Chuangyuan

Guangzhou Shuangqiao

Luzhou Bio-chem Technology

Shandong Tianjiao Biotech

Shandong Tianmei Biotech

Key Questions Answered:

1. How big is the global Isomalto-Oligosaccharide market?
2. What is the demand of the global Isomalto-Oligosaccharide market?
3. What is the year over year growth of the global Isomalto-Oligosaccharide market?
4. What is the production and production value of the global Isomalto-Oligosaccharide market?
5. Who are the key producers in the global Isomalto-Oligosaccharide market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Isomalto-Oligosaccharide Introduction
- 1.2 World Isomalto-Oligosaccharide Supply & Forecast
 - 1.2.1 World Isomalto-Oligosaccharide Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Isomalto-Oligosaccharide Production (2021-2032)
 - 1.2.3 World Isomalto-Oligosaccharide Pricing Trends (2021-2032)
- 1.3 World Isomalto-Oligosaccharide Production by Region (Based on Production Site)
 - 1.3.1 World Isomalto-Oligosaccharide Production Value by Region (2021-2032)
 - 1.3.2 World Isomalto-Oligosaccharide Production by Region (2021-2032)
 - 1.3.3 World Isomalto-Oligosaccharide Average Price by Region (2021-2032)
 - 1.3.4 North America Isomalto-Oligosaccharide Production (2021-2032)
 - 1.3.5 China Isomalto-Oligosaccharide Production (2021-2032)
 - 1.3.6 Japan Isomalto-Oligosaccharide Production (2021-2032)
 - 1.3.7 South Korea Isomalto-Oligosaccharide Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Isomalto-Oligosaccharide Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Isomalto-Oligosaccharide Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Isomalto-Oligosaccharide Demand (2021-2032)
- 2.2 World Isomalto-Oligosaccharide Consumption by Region
 - 2.2.1 World Isomalto-Oligosaccharide Consumption by Region (2021-2026)
 - 2.2.2 World Isomalto-Oligosaccharide Consumption Forecast by Region (2027-2032)
- 2.3 United States Isomalto-Oligosaccharide Consumption (2021-2032)
- 2.4 China Isomalto-Oligosaccharide Consumption (2021-2032)
- 2.5 Europe Isomalto-Oligosaccharide Consumption (2021-2032)
- 2.6 Japan Isomalto-Oligosaccharide Consumption (2021-2032)
- 2.7 South Korea Isomalto-Oligosaccharide Consumption (2021-2032)
- 2.8 ASEAN Isomalto-Oligosaccharide Consumption (2021-2032)
- 2.9 India Isomalto-Oligosaccharide Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Isomalto-Oligosaccharide Production Value by Manufacturer (2021-2026)

- 3.2 World Isomalto-Oligosaccharide Production by Manufacturer (2021-2026)
- 3.3 World Isomalto-Oligosaccharide Average Price by Manufacturer (2021-2026)
- 3.4 Isomalto-Oligosaccharide Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Isomalto-Oligosaccharide Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Isomalto-Oligosaccharide in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Isomalto-Oligosaccharide in 2025
- 3.6 Isomalto-Oligosaccharide Market: Overall Company Footprint Analysis
 - 3.6.1 Isomalto-Oligosaccharide Market: Region Footprint
 - 3.6.2 Isomalto-Oligosaccharide Market: Company Product Type Footprint
 - 3.6.3 Isomalto-Oligosaccharide Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Isomalto-Oligosaccharide Production Value Comparison
 - 4.1.1 United States VS China: Isomalto-Oligosaccharide Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Isomalto-Oligosaccharide Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Isomalto-Oligosaccharide Production Comparison
 - 4.2.1 United States VS China: Isomalto-Oligosaccharide Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Isomalto-Oligosaccharide Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Isomalto-Oligosaccharide Consumption Comparison
 - 4.3.1 United States VS China: Isomalto-Oligosaccharide Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Isomalto-Oligosaccharide Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Isomalto-Oligosaccharide Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Isomalto-Oligosaccharide Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Isomalto-Oligosaccharide Production Value (2021-2026)

4.4.3 United States Based Manufacturers Isomalto-Oligosaccharide Production (2021-2026)

4.5 China Based Isomalto-Oligosaccharide Manufacturers and Market Share

4.5.1 China Based Isomalto-Oligosaccharide Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Isomalto-Oligosaccharide Production Value (2021-2026)

4.5.3 China Based Manufacturers Isomalto-Oligosaccharide Production (2021-2026)

4.6 Rest of World Based Isomalto-Oligosaccharide Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Isomalto-Oligosaccharide Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Isomalto-Oligosaccharide Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Isomalto-Oligosaccharide Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Isomalto-Oligosaccharide Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Syrup

5.2.2 Powder

5.3 Market Segment by Type

5.3.1 World Isomalto-Oligosaccharide Production by Type (2021-2032)

5.3.2 World Isomalto-Oligosaccharide Production Value by Type (2021-2032)

5.3.3 World Isomalto-Oligosaccharide Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EFFECTIVE CONTENT

6.1 World Isomalto-Oligosaccharide Market Size Overview by Effective Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Effective Content

6.2.1 IMO-50

6.2.2 IMO-90

6.2.3 Other

6.3 Market Segment by Effective Content

6.3.1 World Isomalto-Oligosaccharide Production by Effective Content (2021-2032)

6.3.2 World Isomalto-Oligosaccharide Production Value by Effective Content (2021-2032)

6.3.3 World Isomalto-Oligosaccharide Average Price by Effective Content (2021-2032)

7 MARKET ANALYSIS BY RAW MATERIAL SOURCE

7.1 World Isomalto-Oligosaccharide Market Size Overview by Raw Material Source: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Raw Material Source

7.2.1 Corn Starch Type

7.2.2 Cassava Starch Type

7.2.3 Other

7.3 Market Segment by Raw Material Source

7.3.1 World Isomalto-Oligosaccharide Production by Raw Material Source (2021-2032)

7.3.2 World Isomalto-Oligosaccharide Production Value by Raw Material Source (2021-2032)

7.3.3 World Isomalto-Oligosaccharide Average Price by Raw Material Source (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Isomalto-Oligosaccharide Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food and Beverages

8.2.2 Health Products

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Isomalto-Oligosaccharide Production by Application (2021-2032)

8.3.2 World Isomalto-Oligosaccharide Production Value by Application (2021-2032)

8.3.3 World Isomalto-Oligosaccharide Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Showa Sangyo

9.1.1 Showa Sangyo Details

9.1.2 Showa Sangyo Major Business

- 9.1.3 Showa Sangyo Isomalto-Oligosaccharide Product and Services
- 9.1.4 Showa Sangyo Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Showa Sangyo Recent Developments/Updates
- 9.1.6 Showa Sangyo Competitive Strengths & Weaknesses
- 9.2 Nihon Shokuhin Kako
 - 9.2.1 Nihon Shokuhin Kako Details
 - 9.2.2 Nihon Shokuhin Kako Major Business
 - 9.2.3 Nihon Shokuhin Kako Isomalto-Oligosaccharide Product and Services
 - 9.2.4 Nihon Shokuhin Kako Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Nihon Shokuhin Kako Recent Developments/Updates
 - 9.2.6 Nihon Shokuhin Kako Competitive Strengths & Weaknesses
- 9.3 BioNeutra
 - 9.3.1 BioNeutra Details
 - 9.3.2 BioNeutra Major Business
 - 9.3.3 BioNeutra Isomalto-Oligosaccharide Product and Services
 - 9.3.4 BioNeutra Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 BioNeutra Recent Developments/Updates
 - 9.3.6 BioNeutra Competitive Strengths & Weaknesses
- 9.4 Daesang
 - 9.4.1 Daesang Details
 - 9.4.2 Daesang Major Business
 - 9.4.3 Daesang Isomalto-Oligosaccharide Product and Services
 - 9.4.4 Daesang Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Daesang Recent Developments/Updates
 - 9.4.6 Daesang Competitive Strengths & Weaknesses
- 9.5 Baolingbao Biology
 - 9.5.1 Baolingbao Biology Details
 - 9.5.2 Baolingbao Biology Major Business
 - 9.5.3 Baolingbao Biology Isomalto-Oligosaccharide Product and Services
 - 9.5.4 Baolingbao Biology Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Baolingbao Biology Recent Developments/Updates
 - 9.5.6 Baolingbao Biology Competitive Strengths & Weaknesses
- 9.6 Shandong Bailong Chuangyuan
 - 9.6.1 Shandong Bailong Chuangyuan Details

- 9.6.2 Shandong Bailong Chuangyuan Major Business
- 9.6.3 Shandong Bailong Chuangyuan Isomalto-Oligosaccharide Product and Services
- 9.6.4 Shandong Bailong Chuangyuan Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Shandong Bailong Chuangyuan Recent Developments/Updates
- 9.6.6 Shandong Bailong Chuangyuan Competitive Strengths & Weaknesses
- 9.7 Guangzhou Shuangqiao
 - 9.7.1 Guangzhou Shuangqiao Details
 - 9.7.2 Guangzhou Shuangqiao Major Business
 - 9.7.3 Guangzhou Shuangqiao Isomalto-Oligosaccharide Product and Services
 - 9.7.4 Guangzhou Shuangqiao Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Guangzhou Shuangqiao Recent Developments/Updates
 - 9.7.6 Guangzhou Shuangqiao Competitive Strengths & Weaknesses
- 9.8 Luzhou Bio-chem Technology
 - 9.8.1 Luzhou Bio-chem Technology Details
 - 9.8.2 Luzhou Bio-chem Technology Major Business
 - 9.8.3 Luzhou Bio-chem Technology Isomalto-Oligosaccharide Product and Services
 - 9.8.4 Luzhou Bio-chem Technology Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Luzhou Bio-chem Technology Recent Developments/Updates
 - 9.8.6 Luzhou Bio-chem Technology Competitive Strengths & Weaknesses
- 9.9 Shandong Tianjiao Biotech
 - 9.9.1 Shandong Tianjiao Biotech Details
 - 9.9.2 Shandong Tianjiao Biotech Major Business
 - 9.9.3 Shandong Tianjiao Biotech Isomalto-Oligosaccharide Product and Services
 - 9.9.4 Shandong Tianjiao Biotech Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Shandong Tianjiao Biotech Recent Developments/Updates
 - 9.9.6 Shandong Tianjiao Biotech Competitive Strengths & Weaknesses
- 9.10 Shandong Tianmei Biotech
 - 9.10.1 Shandong Tianmei Biotech Details
 - 9.10.2 Shandong Tianmei Biotech Major Business
 - 9.10.3 Shandong Tianmei Biotech Isomalto-Oligosaccharide Product and Services
 - 9.10.4 Shandong Tianmei Biotech Isomalto-Oligosaccharide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Shandong Tianmei Biotech Recent Developments/Updates
 - 9.10.6 Shandong Tianmei Biotech Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Isomalto-Oligosaccharide Industry Chain

10.2 Isomalto-Oligosaccharide Upstream Analysis

10.2.1 Isomalto-Oligosaccharide Core Raw Materials

10.2.2 Main Manufacturers of Isomalto-Oligosaccharide Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Isomalto-Oligosaccharide Production Mode

10.6 Isomalto-Oligosaccharide Procurement Model

10.7 Isomalto-Oligosaccharide Industry Sales Model and Sales Channels

10.7.1 Isomalto-Oligosaccharide Sales Model

10.7.2 Isomalto-Oligosaccharide Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Isomalto-Oligosaccharide Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Isomalto-Oligosaccharide Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Isomalto-Oligosaccharide Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Isomalto-Oligosaccharide Production Value Market Share by Region (2021-2026)
- Table 5. World Isomalto-Oligosaccharide Production Value Market Share by Region (2027-2032)
- Table 6. World Isomalto-Oligosaccharide Production by Region (2021-2026) & (K MT)
- Table 7. World Isomalto-Oligosaccharide Production by Region (2027-2032) & (K MT)
- Table 8. World Isomalto-Oligosaccharide Production Market Share by Region (2021-2026)
- Table 9. World Isomalto-Oligosaccharide Production Market Share by Region (2027-2032)
- Table 10. World Isomalto-Oligosaccharide Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Isomalto-Oligosaccharide Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Isomalto-Oligosaccharide Major Market Trends
- Table 13. World Isomalto-Oligosaccharide Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)
- Table 14. World Isomalto-Oligosaccharide Consumption by Region (2021-2026) & (K MT)
- Table 15. World Isomalto-Oligosaccharide Consumption Forecast by Region (2027-2032) & (K MT)
- Table 16. World Isomalto-Oligosaccharide Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Isomalto-Oligosaccharide Producers in 2025
- Table 18. World Isomalto-Oligosaccharide Production by Manufacturer (2021-2026) & (K MT)
- Table 19. Production Market Share of Key Isomalto-Oligosaccharide Producers in 2025
- Table 20. World Isomalto-Oligosaccharide Average Price by Manufacturer (2021-2026)

& (USD/MT)

Table 21. Global Isomalto-Oligosaccharide Company Evaluation Quadrant

Table 22. World Isomalto-Oligosaccharide Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Isomalto-Oligosaccharide Production Site of Key Manufacturer

Table 24. Isomalto-Oligosaccharide Market: Company Product Type Footprint

Table 25. Isomalto-Oligosaccharide Market: Company Product Application Footprint

Table 26. Isomalto-Oligosaccharide Competitive Factors

Table 27. Isomalto-Oligosaccharide New Entrant and Capacity Expansion Plans

Table 28. Isomalto-Oligosaccharide Mergers & Acquisitions Activity

Table 29. United States VS China Isomalto-Oligosaccharide Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Isomalto-Oligosaccharide Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Isomalto-Oligosaccharide Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Isomalto-Oligosaccharide Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Isomalto-Oligosaccharide Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Isomalto-Oligosaccharide Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Isomalto-Oligosaccharide Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Isomalto-Oligosaccharide Production Market Share (2021-2026)

Table 37. China Based Isomalto-Oligosaccharide Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Isomalto-Oligosaccharide Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Isomalto-Oligosaccharide Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Isomalto-Oligosaccharide Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Isomalto-Oligosaccharide Production Market Share (2021-2026)

Table 42. Rest of World Based Isomalto-Oligosaccharide Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Isomalto-Oligosaccharide Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Isomalto-Oligosaccharide Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Isomalto-Oligosaccharide Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Isomalto-Oligosaccharide Production Market Share (2021-2026)

Table 47. World Isomalto-Oligosaccharide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Isomalto-Oligosaccharide Production by Type (2021-2026) & (K MT)

Table 49. World Isomalto-Oligosaccharide Production by Type (2027-2032) & (K MT)

Table 50. World Isomalto-Oligosaccharide Production Value by Type (2021-2026) & (USD Million)

Table 51. World Isomalto-Oligosaccharide Production Value by Type (2027-2032) & (USD Million)

Table 52. World Isomalto-Oligosaccharide Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Isomalto-Oligosaccharide Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Isomalto-Oligosaccharide Production Value by Effective Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Isomalto-Oligosaccharide Production by Effective Content (2021-2026) & (K MT)

Table 56. World Isomalto-Oligosaccharide Production by Effective Content (2027-2032) & (K MT)

Table 57. World Isomalto-Oligosaccharide Production Value by Effective Content (2021-2026) & (USD Million)

Table 58. World Isomalto-Oligosaccharide Production Value by Effective Content (2027-2032) & (USD Million)

Table 59. World Isomalto-Oligosaccharide Average Price by Effective Content (2021-2026) & (USD/MT)

Table 60. World Isomalto-Oligosaccharide Average Price by Effective Content (2027-2032) & (USD/MT)

Table 61. World Isomalto-Oligosaccharide Production Value by Raw Material Source, (USD Million), 2021 & 2025 & 2032

Table 62. World Isomalto-Oligosaccharide Production by Raw Material Source (2021-2026) & (K MT)

Table 63. World Isomalto-Oligosaccharide Production by Raw Material Source

(2027-2032) & (K MT)

Table 64. World Isomalto-Oligosaccharide Production Value by Raw Material Source (2021-2026) & (USD Million)

Table 65. World Isomalto-Oligosaccharide Production Value by Raw Material Source (2027-2032) & (USD Million)

Table 66. World Isomalto-Oligosaccharide Average Price by Raw Material Source (2021-2026) & (USD/MT)

Table 67. World Isomalto-Oligosaccharide Average Price by Raw Material Source (2027-2032) & (USD/MT)

Table 68. World Isomalto-Oligosaccharide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Isomalto-Oligosaccharide Production by Application (2021-2026) & (K MT)

Table 70. World Isomalto-Oligosaccharide Production by Application (2027-2032) & (K MT)

Table 71. World Isomalto-Oligosaccharide Production Value by Application (2021-2026) & (USD Million)

Table 72. World Isomalto-Oligosaccharide Production Value by Application (2027-2032) & (USD Million)

Table 73. World Isomalto-Oligosaccharide Average Price by Application (2021-2026) & (USD/MT)

Table 74. World Isomalto-Oligosaccharide Average Price by Application (2027-2032) & (USD/MT)

Table 75. Showa Sangyo Basic Information, Manufacturing Base and Competitors

Table 76. Showa Sangyo Major Business

Table 77. Showa Sangyo Isomalto-Oligosaccharide Product and Services

Table 78. Showa Sangyo Isomalto-Oligosaccharide Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Showa Sangyo Recent Developments/Updates

Table 80. Showa Sangyo Competitive Strengths & Weaknesses

Table 81. Nihon Shokuhin Kako Basic Information, Manufacturing Base and Competitors

Table 82. Nihon Shokuhin Kako Major Business

Table 83. Nihon Shokuhin Kako Isomalto-Oligosaccharide Product and Services

Table 84. Nihon Shokuhin Kako Isomalto-Oligosaccharide Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Nihon Shokuhin Kako Recent Developments/Updates

Table 86. Nihon Shokuhin Kako Competitive Strengths & Weaknesses

Table 87. BioNeutra Basic Information, Manufacturing Base and Competitors

Table 88. BioNeutra Major Business

Table 89. BioNeutra Isomalto-Oligosaccharide Product and Services

Table 90. BioNeutra Isomalto-Oligosaccharide Production (K MT), Price (USD/MT),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BioNeutra Recent Developments/Updates

Table 92. BioNeutra Competitive Strengths & Weaknesses

Table 93. Daesang Basic Information, Manufacturing Base and Competitors

Table 94. Daesang Major Business

Table 95. Daesang Isomalto-Oligosaccharide Product and Services

Table 96. Daesang Isomalto-Oligosaccharide Production (K MT), Price (USD/MT),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Daesang Recent Developments/Updates

Table 98. Daesang Competitive Strengths & Weaknesses

Table 99. Baolingbao Biology Basic Information, Manufacturing Base and Competitors

Table 100. Baolingbao Biology Major Business

Table 101. Baolingbao Biology Isomalto-Oligosaccharide Product and Services

Table 102. Baolingbao Biology Isomalto-Oligosaccharide Production (K MT), Price
(USD/MT), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 103. Baolingbao Biology Recent Developments/Updates

Table 104. Baolingbao Biology Competitive Strengths & Weaknesses

Table 105. Shandong Bailong Chuangyuan Basic Information, Manufacturing Base and
Competitors

Table 106. Shandong Bailong Chuangyuan Major Business

Table 107. Shandong Bailong Chuangyuan Isomalto-Oligosaccharide Product and
Services

Table 108. Shandong Bailong Chuangyuan Isomalto-Oligosaccharide Production (K
MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 109. Shandong Bailong Chuangyuan Recent Developments/Updates

Table 110. Shandong Bailong Chuangyuan Competitive Strengths & Weaknesses

Table 111. Guangzhou Shuangqiao Basic Information, Manufacturing Base and
Competitors

Table 112. Guangzhou Shuangqiao Major Business

Table 113. Guangzhou Shuangqiao Isomalto-Oligosaccharide Product and Services

Table 114. Guangzhou Shuangqiao Isomalto-Oligosaccharide Production (K MT), Price
(USD/MT), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Guangzhou Shuangqiao Recent Developments/Updates

Table 116. Guangzhou Shuangqiao Competitive Strengths & Weaknesses

Table 117. Luzhou Bio-chem Technology Basic Information, Manufacturing Base and Competitors

Table 118. Luzhou Bio-chem Technology Major Business

Table 119. Luzhou Bio-chem Technology Isomalto-Oligosaccharide Product and Services

Table 120. Luzhou Bio-chem Technology Isomalto-Oligosaccharide Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Luzhou Bio-chem Technology Recent Developments/Updates

Table 122. Luzhou Bio-chem Technology Competitive Strengths & Weaknesses

Table 123. Shandong Tianjiao Biotech Basic Information, Manufacturing Base and Competitors

Table 124. Shandong Tianjiao Biotech Major Business

Table 125. Shandong Tianjiao Biotech Isomalto-Oligosaccharide Product and Services

Table 126. Shandong Tianjiao Biotech Isomalto-Oligosaccharide Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shandong Tianjiao Biotech Recent Developments/Updates

Table 128. Shandong Tianjiao Biotech Competitive Strengths & Weaknesses

Table 129. Shandong Tianmei Biotech Basic Information, Manufacturing Base and Competitors

Table 130. Shandong Tianmei Biotech Major Business

Table 131. Shandong Tianmei Biotech Isomalto-Oligosaccharide Product and Services

Table 132. Shandong Tianmei Biotech Isomalto-Oligosaccharide Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Shandong Tianmei Biotech Recent Developments/Updates

Table 134. Shandong Tianmei Biotech Competitive Strengths & Weaknesses

Table 135. Global Key Players of Isomalto-Oligosaccharide Upstream (Raw Materials)

Table 136. Global Isomalto-Oligosaccharide Typical Customers

Table 137. Isomalto-Oligosaccharide Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Isomalto-Oligosaccharide Picture
- Figure 2. World Isomalto-Oligosaccharide Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Isomalto-Oligosaccharide Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Isomalto-Oligosaccharide Production (2021-2032) & (K MT)
- Figure 5. World Isomalto-Oligosaccharide Average Price (2021-2032) & (USD/MT)
- Figure 6. World Isomalto-Oligosaccharide Production Value Market Share by Region (2021-2032)
- Figure 7. World Isomalto-Oligosaccharide Production Market Share by Region (2021-2032)
- Figure 8. North America Isomalto-Oligosaccharide Production (2021-2032) & (K MT)
- Figure 9. China Isomalto-Oligosaccharide Production (2021-2032) & (K MT)
- Figure 10. Japan Isomalto-Oligosaccharide Production (2021-2032) & (K MT)
- Figure 11. South Korea Isomalto-Oligosaccharide Production (2021-2032) & (K MT)
- Figure 12. Isomalto-Oligosaccharide Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Isomalto-Oligosaccharide Consumption (2021-2032) & (K MT)
- Figure 15. World Isomalto-Oligosaccharide Consumption Market Share by Region (2021-2032)
- Figure 16. United States Isomalto-Oligosaccharide Consumption (2021-2032) & (K MT)
- Figure 17. China Isomalto-Oligosaccharide Consumption (2021-2032) & (K MT)
- Figure 18. Europe Isomalto-Oligosaccharide Consumption (2021-2032) & (K MT)
- Figure 19. Japan Isomalto-Oligosaccharide Consumption (2021-2032) & (K MT)
- Figure 20. South Korea Isomalto-Oligosaccharide Consumption (2021-2032) & (K MT)
- Figure 21. ASEAN Isomalto-Oligosaccharide Consumption (2021-2032) & (K MT)
- Figure 22. India Isomalto-Oligosaccharide Consumption (2021-2032) & (K MT)
- Figure 23. Producer Shipments of Isomalto-Oligosaccharide by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Isomalto-Oligosaccharide Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Isomalto-Oligosaccharide Markets in 2025
- Figure 26. United States VS China: Isomalto-Oligosaccharide Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Isomalto-Oligosaccharide Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Isomalto-Oligosaccharide Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Isomalto-Oligosaccharide Production Market Share 2025

Figure 30. China Based Manufacturers Isomalto-Oligosaccharide Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Isomalto-Oligosaccharide Production Market Share 2025

Figure 32. World Isomalto-Oligosaccharide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Isomalto-Oligosaccharide Production Value Market Share by Type in 2025

Figure 34. Syrup

Figure 35. Powder

Figure 36. World Isomalto-Oligosaccharide Production Market Share by Type (2021-2032)

Figure 37. World Isomalto-Oligosaccharide Production Value Market Share by Type (2021-2032)

Figure 38. World Isomalto-Oligosaccharide Average Price by Type (2021-2032) & (USD/MT)

Figure 39. World Isomalto-Oligosaccharide Production Value by Effective Content, (USD Million), 2021 & 2025 & 2032

Figure 40. World Isomalto-Oligosaccharide Production Value Market Share by Effective Content in 2025

Figure 41. IMO-50

Figure 42. IMO-90

Figure 43. Other

Figure 44. World Isomalto-Oligosaccharide Production Market Share by Effective Content (2021-2032)

Figure 45. World Isomalto-Oligosaccharide Production Value Market Share by Effective Content (2021-2032)

Figure 46. World Isomalto-Oligosaccharide Average Price by Effective Content (2021-2032) & (USD/MT)

Figure 47. World Isomalto-Oligosaccharide Production Value by Raw Material Source, (USD Million), 2021 & 2025 & 2032

Figure 48. World Isomalto-Oligosaccharide Production Value Market Share by Raw Material Source in 2025

Figure 49. Corn Starch Type

Figure 50. Cassava Starch Type

Figure 51. Other

Figure 52. World Isomalto-Oligosaccharide Production Market Share by Raw Material Source (2021-2032)

Figure 53. World Isomalto-Oligosaccharide Production Value Market Share by Raw Material Source (2021-2032)

Figure 54. World Isomalto-Oligosaccharide Average Price by Raw Material Source (2021-2032) & (USD/MT)

Figure 55. World Isomalto-Oligosaccharide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Isomalto-Oligosaccharide Production Value Market Share by Application in 2025

Figure 57. Food and Beverages

Figure 58. Health Products

Figure 59. Other

Figure 60. World Isomalto-Oligosaccharide Production Market Share by Application (2021-2032)

Figure 61. World Isomalto-Oligosaccharide Production Value Market Share by Application (2021-2032)

Figure 62. World Isomalto-Oligosaccharide Average Price by Application (2021-2032) & (USD/MT)

Figure 63. Isomalto-Oligosaccharide Industry Chain

Figure 64. Isomalto-Oligosaccharide Procurement Model

Figure 65. Isomalto-Oligosaccharide Sales Model

Figure 66. Isomalto-Oligosaccharide Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Isomalto-Oligosaccharide Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GEDBD21A2E0CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEDBD21A2E0CEN.html>