

Global Isolated Phase Bus System (IPB) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD0E17584ABBEN.html>

Date: June 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: GD0E17584ABBEN

Abstracts

The global Isolated Phase Bus System (IPB) market size is expected to reach \$ 1753 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

The Isolated Phase Bus (IPB) system is a high-capacity power transmission system primarily utilized within power plants to facilitate the transfer of high currents between generators, transformers, and switchgear. In this system, each phase conductor is enclosed within its own independent, grounded metal housing, a design intended to minimize inter-phase faults, enhance safety, and reduce electromagnetic interference. Specifically engineered for large-scale power generation facilities—including thermal, nuclear, and hydroelectric plants—IPB systems are characterized by high reliability, low power loss, and operational stability. In heavy-duty industrial environments, this system plays a critical role in ensuring efficient and safe power transmission. The value chain for Isolated Phase Bus (IPB) systems encompasses several distinct stages. The upstream segment primarily involves the supply of core components, such as high-conductivity copper or aluminum conductors, insulation materials, metal enclosures, support structures, cooling systems, and sensing and monitoring elements. The midstream segment focuses on system design and manufacturing, covering structural design, electromagnetic optimization, insulation processing, and final assembly and integration. Downstream applications are predominantly concentrated in thermal, nuclear, and hydroelectric power stations, as well as large-scale industrial power generation facilities, where they are employed for high-current transmission between generators and transformers. The value chain also incorporates engineering installation, system commissioning, operational monitoring, insulation testing, and maintenance services to ensure the long-term safe and stable operation of the system while minimizing power transmission losses. In 2025, the global production volume of Isolated

Phase Bus (IPB) systems is projected to reach approximately 13,176 units, with a global average market unit price of approximately \$85,000. The gross profit margins for major enterprises within this industry typically range between 30% and 50%. Also in 2025, the global production capacity for Isolated Phase Bus systems is estimated to be approximately 17,569 units.

The Isolated Phase Bus System (IPB) market is growing steadily due to increasing global electricity demand and expansion of large-scale power generation infrastructure. Thermal, nuclear, and hydroelectric power plants rely heavily on IPB systems for safe and efficient high-current transmission between generators and transformers. The rising focus on grid reliability, operational safety, and reduction of transmission losses is driving adoption of advanced insulated bus technologies. Technological improvements in thermal management, insulation materials, and structural design are enhancing system efficiency and lifespan. In addition, modernization of aging power infrastructure in developing economies is further supporting market growth. The industry is also benefiting from increased investments in nuclear power projects and renewable energy integration, which require stable and high-capacity power transmission systems.

This report studies the global Isolated Phase Bus System (IPB) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isolated Phase Bus System (IPB) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isolated Phase Bus System (IPB) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isolated Phase Bus System (IPB) total production and demand, 2021-2032, (Units)

Global Isolated Phase Bus System (IPB) total production value, 2021-2032, (USD Million)

Global Isolated Phase Bus System (IPB) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Isolated Phase Bus System (IPB) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Isolated Phase Bus System (IPB) domestic production, consumption, key domestic manufacturers and share

Global Isolated Phase Bus System (IPB) production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global Isolated Phase Bus System (IPB) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Isolated Phase Bus System (IPB) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Isolated Phase Bus System (IPB) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gordon Kitto Limited, nVent, Powell Industries, EGE, Technibus, Avail Infrastructure Solutions, Novolecs, Spec Fab IPB, ALSTEMA SP. z o.o. / Ltd, MOSELECTROSC HIT-YUG LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isolated Phase Bus System (IPB) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isolated Phase Bus System (IPB) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isolated Phase Bus System (IPB) Market, Segmentation by Type:

Medium-Voltage IPB: $\leq 36\text{ kV}$

High-Voltage IPB: 36–245 kV

Extra-High-Voltage IPB: 245–550 kV

Ultra-High-Voltage IPB: >550 kV

Global Isolated Phase Bus System (IPB) Market, Segmentation by Cooling Method:

Natural Air-Cooled Type

Forced Air-Cooled Type

Water-Cooled Type

Global Isolated Phase Bus System (IPB) Market, Segmentation by Structural Form:

Rigid Busbar

Flexible Busbar

Global Isolated Phase Bus System (IPB) Market, Segmentation by Application:

Thermal Power Plant

Nuclear Power Plant

Hydroelectric Power Station

Others

Companies Profiled:

Gordon Kitto Limited

nVent

Powell Industries

EGE

Technibus

Avail Infrastructure Solutions

Novolecs

Spec Fab IPB

ALSTEMA SP. z o.o. / Ltd

MOSELECTROSC HIT-YUG LLC

Powergear Limited

Daqo Group

Hitachi Energy

Key Questions Answered:

1. How big is the global Isolated Phase Bus System (IPB) market?
2. What is the demand of the global Isolated Phase Bus System (IPB) market?
3. What is the year over year growth of the global Isolated Phase Bus System (IPB)

market?

4. What is the production and production value of the global Isolated Phase Bus System (IPB) market?
5. Who are the key producers in the global Isolated Phase Bus System (IPB) market?
6. What are the growth factors driving the market demand?

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