

# Global Isolated DC-DC Converters and Modules Supply, Demand and Key Producers, 2023-2029

https://marketpublishers.com/r/GBC54A717DC2EN.html

Date: February 2023

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: GBC54A717DC2EN

# **Abstracts**

This report studies the global Isolated DC-DC Converters and Modules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isolated DC-DC Converters and Modules, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isolated DC-DC Converters and Modules that contribute to its increasing demand across many markets.

The global Isolated DC-DC Converters and Modules market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

Highlights and key features of the study

Global Isolated DC-DC Converters and Modules total production and demand, 2018-2029, (K Units)

Global Isolated DC-DC Converters and Modules total production value, 2018-2029, (USD Million)

Global Isolated DC-DC Converters and Modules production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Isolated DC-DC Converters and Modules consumption by region & country, CAGR, 2018-2029 & (K Units)



U.S. VS China: Isolated DC-DC Converters and Modules domestic production, consumption, key domestic manufacturers and share

Global Isolated DC-DC Converters and Modules production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Isolated DC-DC Converters and Modules production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Isolated DC-DC Converters and Modules production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units)

This reports profiles key players in the global Isolated DC-DC Converters and Modules market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vicor, Infineon, Artesyn, Texas Instruments, XP Power, Interpoint, Crane, TDK-lambda and Analog Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isolated DC-DC Converters and Modules market

**Detailed Segmentation:** 

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Isolated DC-DC Converters and Modules Market, By Region:

**United States** 

China



	Europe	
	Japan	
	South Korea	
	ASEAN	
	India	
	Rest of World	
Global Isolated DC-DC Converters and Modules Market, Segmentation by Type		
	Flyback	
	Forward	
Global Isolated DC-DC Converters and Modules Market, Segmentation by Application		
	Industrial & Automation	
	Consumer Electronics	
	Medical	
	Others	
Companies Profiled:		
	Vicor	
	Infineon	
	Artesyn	



Texas Instruments
XP Power
Interpoint
Crane
TDK-lambda
Analog Devices
PULS
Mean Well
Murata
RECOM
Bothhand Enterprise
Cincon
ON Semiconductor
CUI inc
China Electronics Technology Group
Shenzhen Microgate
Guangdong Kuanpu Science and Technology
Shenzhen Sunlord Electronics
Shoulder Electronics
Guangdong Shengda Electronics



# **Key Questions Answered**

- 1. How big is the global Isolated DC-DC Converters and Modules market?
- 2. What is the demand of the global Isolated DC-DC Converters and Modules market?
- 3. What is the year over year growth of the global Isolated DC-DC Converters and Modules market?
- 4. What is the production and production value of the global Isolated DC-DC Converters and Modules market?
- 5. Who are the key producers in the global Isolated DC-DC Converters and Modules market?
- 6. What are the growth factors driving the market demand?



# **Contents**

#### 1 SUPPLY SUMMARY

- 1.1 Isolated DC-DC Converters and Modules Introduction
- 1.2 World Isolated DC-DC Converters and Modules Supply & Forecast
- 1.2.1 World Isolated DC-DC Converters and Modules Production Value (2018 & 2022 & 2029)
  - 1.2.2 World Isolated DC-DC Converters and Modules Production (2018-2029)
  - 1.2.3 World Isolated DC-DC Converters and Modules Pricing Trends (2018-2029)
- 1.3 World Isolated DC-DC Converters and Modules Production by Region (Based on Production Site)
- 1.3.1 World Isolated DC-DC Converters and Modules Production Value by Region (2018-2029)
- 1.3.2 World Isolated DC-DC Converters and Modules Production by Region (2018-2029)
- 1.3.3 World Isolated DC-DC Converters and Modules Average Price by Region (2018-2029)
  - 1.3.4 North America Isolated DC-DC Converters and Modules Production (2018-2029)
  - 1.3.5 Europe Isolated DC-DC Converters and Modules Production (2018-2029)
  - 1.3.6 China Isolated DC-DC Converters and Modules Production (2018-2029)
  - 1.3.7 Japan Isolated DC-DC Converters and Modules Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Isolated DC-DC Converters and Modules Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Isolated DC-DC Converters and Modules Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
  - 1.5.1 Influence of COVID-19
- 1.5.2 Influence of Russia-Ukraine War

#### **2 DEMAND SUMMARY**

- 2.1 World Isolated DC-DC Converters and Modules Demand (2018-2029)
- 2.2 World Isolated DC-DC Converters and Modules Consumption by Region
- 2.2.1 World Isolated DC-DC Converters and Modules Consumption by Region (2018-2023)
- 2.2.2 World Isolated DC-DC Converters and Modules Consumption Forecast by Region (2024-2029)
- 2.3 United States Isolated DC-DC Converters and Modules Consumption (2018-2029)



- 2.4 China Isolated DC-DC Converters and Modules Consumption (2018-2029)
- 2.5 Europe Isolated DC-DC Converters and Modules Consumption (2018-2029)
- 2.6 Japan Isolated DC-DC Converters and Modules Consumption (2018-2029)
- 2.7 South Korea Isolated DC-DC Converters and Modules Consumption (2018-2029)
- 2.8 ASEAN Isolated DC-DC Converters and Modules Consumption (2018-2029)
- 2.9 India Isolated DC-DC Converters and Modules Consumption (2018-2029)

# 3 WORLD ISOLATED DC-DC CONVERTERS AND MODULES MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Isolated DC-DC Converters and Modules Production Value by Manufacturer (2018-2023)
- 3.2 World Isolated DC-DC Converters and Modules Production by Manufacturer (2018-2023)
- 3.3 World Isolated DC-DC Converters and Modules Average Price by Manufacturer (2018-2023)
- 3.4 Isolated DC-DC Converters and Modules Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
- 3.5.1 Global Isolated DC-DC Converters and Modules Industry Rank of Major Manufacturers
- 3.5.2 Global Concentration Ratios (CR4) for Isolated DC-DC Converters and Modules in 2022
- 3.5.3 Global Concentration Ratios (CR8) for Isolated DC-DC Converters and Modules in 2022
- 3.6 Isolated DC-DC Converters and Modules Market: Overall Company Footprint Analysis
  - 3.6.1 Isolated DC-DC Converters and Modules Market: Region Footprint
- 3.6.2 Isolated DC-DC Converters and Modules Market: Company Product Type Footprint
- 3.6.3 Isolated DC-DC Converters and Modules Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

#### 4 UNITED STATES VS CHINA VS REST OF THE WORLD



- 4.1 United States VS China: Isolated DC-DC Converters and Modules Production Value Comparison
- 4.1.1 United States VS China: Isolated DC-DC Converters and Modules Production Value Comparison (2018 & 2022 & 2029)
- 4.1.2 United States VS China: Isolated DC-DC Converters and Modules Production Value Market Share Comparison (2018 & 2022 & 2029)
- 4.2 United States VS China: Isolated DC-DC Converters and Modules Production Comparison
- 4.2.1 United States VS China: Isolated DC-DC Converters and Modules Production Comparison (2018 & 2022 & 2029)
- 4.2.2 United States VS China: Isolated DC-DC Converters and Modules Production Market Share Comparison (2018 & 2022 & 2029)
- 4.3 United States VS China: Isolated DC-DC Converters and Modules Consumption Comparison
- 4.3.1 United States VS China: Isolated DC-DC Converters and Modules Consumption Comparison (2018 & 2022 & 2029)
- 4.3.2 United States VS China: Isolated DC-DC Converters and Modules Consumption Market Share Comparison (2018 & 2022 & 2029)
- 4.4 United States Based Isolated DC-DC Converters and Modules Manufacturers and Market Share, 2018-2023
- 4.4.1 United States Based Isolated DC-DC Converters and Modules Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Isolated DC-DC Converters and Modules Production Value (2018-2023)
- 4.4.3 United States Based Manufacturers Isolated DC-DC Converters and Modules Production (2018-2023)
- 4.5 China Based Isolated DC-DC Converters and Modules Manufacturers and Market Share
- 4.5.1 China Based Isolated DC-DC Converters and Modules Manufacturers, Headquarters and Production Site (Province, Country)
- 4.5.2 China Based Manufacturers Isolated DC-DC Converters and Modules Production Value (2018-2023)
- 4.5.3 China Based Manufacturers Isolated DC-DC Converters and Modules Production (2018-2023)
- 4.6 Rest of World Based Isolated DC-DC Converters and Modules Manufacturers and Market Share, 2018-2023
- 4.6.1 Rest of World Based Isolated DC-DC Converters and Modules Manufacturers, Headquarters and Production Site (State, Country)



- 4.6.2 Rest of World Based Manufacturers Isolated DC-DC Converters and Modules Production Value (2018-2023)
- 4.6.3 Rest of World Based Manufacturers Isolated DC-DC Converters and Modules Production (2018-2023)

#### **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Isolated DC-DC Converters and Modules Market Size Overview by Type: 2018 VS 2022 VS 2029
- 5.2 Segment Introduction by Type
  - 5.2.1 Flyback
  - 5.2.2 Forward
- 5.3 Market Segment by Type
  - 5.3.1 World Isolated DC-DC Converters and Modules Production by Type (2018-2029)
- 5.3.2 World Isolated DC-DC Converters and Modules Production Value by Type (2018-2029)
- 5.3.3 World Isolated DC-DC Converters and Modules Average Price by Type (2018-2029)

# **6 MARKET ANALYSIS BY APPLICATION**

- 6.1 World Isolated DC-DC Converters and Modules Market Size Overview by Application: 2018 VS 2022 VS 2029
- 6.2 Segment Introduction by Application
  - 6.2.1 Industrial & Automation
  - 6.2.2 Consumer Electronics
  - 6.2.3 Medical
  - 6.2.4 Others
- 6.3 Market Segment by Application
- 6.3.1 World Isolated DC-DC Converters and Modules Production by Application (2018-2029)
- 6.3.2 World Isolated DC-DC Converters and Modules Production Value by Application (2018-2029)
- 6.3.3 World Isolated DC-DC Converters and Modules Average Price by Application (2018-2029)

# **7 COMPANY PROFILES**

7.1 Vicor



- 7.1.1 Vicor Details
- 7.1.2 Vicor Major Business
- 7.1.3 Vicor Isolated DC-DC Converters and Modules Product and Services
- 7.1.4 Vicor Isolated DC-DC Converters and Modules Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.1.5 Vicor Recent Developments/Updates
  - 7.1.6 Vicor Competitive Strengths & Weaknesses
- 7.2 Infineon
  - 7.2.1 Infineon Details
  - 7.2.2 Infineon Major Business
  - 7.2.3 Infineon Isolated DC-DC Converters and Modules Product and Services
  - 7.2.4 Infineon Isolated DC-DC Converters and Modules Production, Price, Value,

Gross Margin and Market Share (2018-2023)

- 7.2.5 Infineon Recent Developments/Updates
- 7.2.6 Infineon Competitive Strengths & Weaknesses
- 7.3 Artesyn
  - 7.3.1 Artesyn Details
  - 7.3.2 Artesyn Major Business
  - 7.3.3 Artesyn Isolated DC-DC Converters and Modules Product and Services
  - 7.3.4 Artesyn Isolated DC-DC Converters and Modules Production, Price, Value,

Gross Margin and Market Share (2018-2023)

- 7.3.5 Artesyn Recent Developments/Updates
- 7.3.6 Artesyn Competitive Strengths & Weaknesses
- 7.4 Texas Instruments
  - 7.4.1 Texas Instruments Details
  - 7.4.2 Texas Instruments Major Business
- 7.4.3 Texas Instruments Isolated DC-DC Converters and Modules Product and Services
- 7.4.4 Texas Instruments Isolated DC-DC Converters and Modules Production, Price,

Value, Gross Margin and Market Share (2018-2023)

- 7.4.5 Texas Instruments Recent Developments/Updates
- 7.4.6 Texas Instruments Competitive Strengths & Weaknesses
- 7.5 XP Power
  - 7.5.1 XP Power Details
  - 7.5.2 XP Power Major Business
  - 7.5.3 XP Power Isolated DC-DC Converters and Modules Product and Services
  - 7.5.4 XP Power Isolated DC-DC Converters and Modules Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.5.5 XP Power Recent Developments/Updates



# 7.5.6 XP Power Competitive Strengths & Weaknesses

# 7.6 Interpoint

- 7.6.1 Interpoint Details
- 7.6.2 Interpoint Major Business
- 7.6.3 Interpoint Isolated DC-DC Converters and Modules Product and Services
- 7.6.4 Interpoint Isolated DC-DC Converters and Modules Production, Price, Value,

Gross Margin and Market Share (2018-2023)

- 7.6.5 Interpoint Recent Developments/Updates
- 7.6.6 Interpoint Competitive Strengths & Weaknesses

#### 7.7 Crane

- 7.7.1 Crane Details
- 7.7.2 Crane Major Business
- 7.7.3 Crane Isolated DC-DC Converters and Modules Product and Services
- 7.7.4 Crane Isolated DC-DC Converters and Modules Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.7.5 Crane Recent Developments/Updates
- 7.7.6 Crane Competitive Strengths & Weaknesses
- 7.8 TDK-lambda
  - 7.8.1 TDK-lambda Details
  - 7.8.2 TDK-lambda Major Business
  - 7.8.3 TDK-lambda Isolated DC-DC Converters and Modules Product and Services
  - 7.8.4 TDK-lambda Isolated DC-DC Converters and Modules Production, Price, Value,

Gross Margin and Market Share (2018-2023)

- 7.8.5 TDK-lambda Recent Developments/Updates
- 7.8.6 TDK-lambda Competitive Strengths & Weaknesses

# 7.9 Analog Devices

- 7.9.1 Analog Devices Details
- 7.9.2 Analog Devices Major Business
- 7.9.3 Analog Devices Isolated DC-DC Converters and Modules Product and Services
- 7.9.4 Analog Devices Isolated DC-DC Converters and Modules Production, Price,

Value, Gross Margin and Market Share (2018-2023)

- 7.9.5 Analog Devices Recent Developments/Updates
- 7.9.6 Analog Devices Competitive Strengths & Weaknesses

#### 7.10 PULS

- 7.10.1 PULS Details
- 7.10.2 PULS Major Business
- 7.10.3 PULS Isolated DC-DC Converters and Modules Product and Services
- 7.10.4 PULS Isolated DC-DC Converters and Modules Production, Price, Value, Gross Margin and Market Share (2018-2023)



- 7.10.5 PULS Recent Developments/Updates
- 7.10.6 PULS Competitive Strengths & Weaknesses
- 7.11 Mean Well
  - 7.11.1 Mean Well Details
  - 7.11.2 Mean Well Major Business
  - 7.11.3 Mean Well Isolated DC-DC Converters and Modules Product and Services
- 7.11.4 Mean Well Isolated DC-DC Converters and Modules Production, Price, Value,

# Gross Margin and Market Share (2018-2023)

- 7.11.5 Mean Well Recent Developments/Updates
- 7.11.6 Mean Well Competitive Strengths & Weaknesses
- 7.12 Murata
  - 7.12.1 Murata Details
  - 7.12.2 Murata Major Business
  - 7.12.3 Murata Isolated DC-DC Converters and Modules Product and Services
  - 7.12.4 Murata Isolated DC-DC Converters and Modules Production, Price, Value,

# Gross Margin and Market Share (2018-2023)

- 7.12.5 Murata Recent Developments/Updates
- 7.12.6 Murata Competitive Strengths & Weaknesses

#### **7.13 RECOM**

- 7.13.1 RECOM Details
- 7.13.2 RECOM Major Business
- 7.13.3 RECOM Isolated DC-DC Converters and Modules Product and Services
- 7.13.4 RECOM Isolated DC-DC Converters and Modules Production, Price, Value,

# Gross Margin and Market Share (2018-2023)

- 7.13.5 RECOM Recent Developments/Updates
- 7.13.6 RECOM Competitive Strengths & Weaknesses
- 7.14 Bothhand Enterprise
  - 7.14.1 Bothhand Enterprise Details
  - 7.14.2 Bothhand Enterprise Major Business
- 7.14.3 Bothhand Enterprise Isolated DC-DC Converters and Modules Product and Services
- 7.14.4 Bothhand Enterprise Isolated DC-DC Converters and Modules Production,
- Price, Value, Gross Margin and Market Share (2018-2023)
- 7.14.5 Bothhand Enterprise Recent Developments/Updates
- 7.14.6 Bothhand Enterprise Competitive Strengths & Weaknesses

#### 7.15 Cincon

- 7.15.1 Cincon Details
- 7.15.2 Cincon Major Business
- 7.15.3 Cincon Isolated DC-DC Converters and Modules Product and Services



- 7.15.4 Cincon Isolated DC-DC Converters and Modules Production, Price, Value,
- Gross Margin and Market Share (2018-2023)
  - 7.15.5 Cincon Recent Developments/Updates
- 7.15.6 Cincon Competitive Strengths & Weaknesses
- 7.16 ON Semiconductor
  - 7.16.1 ON Semiconductor Details
  - 7.16.2 ON Semiconductor Major Business
- 7.16.3 ON Semiconductor Isolated DC-DC Converters and Modules Product and Services
- 7.16.4 ON Semiconductor Isolated DC-DC Converters and Modules Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.16.5 ON Semiconductor Recent Developments/Updates
  - 7.16.6 ON Semiconductor Competitive Strengths & Weaknesses
- 7.17 CUI inc
  - 7.17.1 CUI inc Details
  - 7.17.2 CUI inc Major Business
  - 7.17.3 CUI inc Isolated DC-DC Converters and Modules Product and Services
  - 7.17.4 CUI inc Isolated DC-DC Converters and Modules Production, Price, Value,
- Gross Margin and Market Share (2018-2023)
  - 7.17.5 CUI inc Recent Developments/Updates
- 7.17.6 CUI inc Competitive Strengths & Weaknesses
- 7.18 China Electronics Technology Group
  - 7.18.1 China Electronics Technology Group Details
  - 7.18.2 China Electronics Technology Group Major Business
- 7.18.3 China Electronics Technology Group Isolated DC-DC Converters and Modules Product and Services
- 7.18.4 China Electronics Technology Group Isolated DC-DC Converters and Modules Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.18.5 China Electronics Technology Group Recent Developments/Updates
- 7.18.6 China Electronics Technology Group Competitive Strengths & Weaknesses
- 7.19 Shenzhen Microgate
  - 7.19.1 Shenzhen Microgate Details
  - 7.19.2 Shenzhen Microgate Major Business
- 7.19.3 Shenzhen Microgate Isolated DC-DC Converters and Modules Product and Services
  - 7.19.4 Shenzhen Microgate Isolated DC-DC Converters and Modules Production,
- Price, Value, Gross Margin and Market Share (2018-2023)
- 7.19.5 Shenzhen Microgate Recent Developments/Updates
- 7.19.6 Shenzhen Microgate Competitive Strengths & Weaknesses



- 7.20 Guangdong Kuanpu Science and Technology
  - 7.20.1 Guangdong Kuanpu Science and Technology Details
  - 7.20.2 Guangdong Kuanpu Science and Technology Major Business
- 7.20.3 Guangdong Kuanpu Science and Technology Isolated DC-DC Converters and Modules Product and Services
- 7.20.4 Guangdong Kuanpu Science and Technology Isolated DC-DC Converters and Modules Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.20.5 Guangdong Kuanpu Science and Technology Recent Developments/Updates
- 7.20.6 Guangdong Kuanpu Science and Technology Competitive Strengths & Weaknesses
- 7.21 Shenzhen Sunlord Electronics
  - 7.21.1 Shenzhen Sunlord Electronics Details
  - 7.21.2 Shenzhen Sunlord Electronics Major Business
- 7.21.3 Shenzhen Sunlord Electronics Isolated DC-DC Converters and Modules Product and Services
- 7.21.4 Shenzhen Sunlord Electronics Isolated DC-DC Converters and Modules

Production, Price, Value, Gross Margin and Market Share (2018-2023)

- 7.21.5 Shenzhen Sunlord Electronics Recent Developments/Updates
- 7.21.6 Shenzhen Sunlord Electronics Competitive Strengths & Weaknesses
- 7.22 Shoulder Electronics
  - 7.22.1 Shoulder Electronics Details
  - 7.22.2 Shoulder Electronics Major Business
- 7.22.3 Shoulder Electronics Isolated DC-DC Converters and Modules Product and Services
- 7.22.4 Shoulder Electronics Isolated DC-DC Converters and Modules Production,

Price, Value, Gross Margin and Market Share (2018-2023)

- 7.22.5 Shoulder Electronics Recent Developments/Updates
- 7.22.6 Shoulder Electronics Competitive Strengths & Weaknesses
- 7.23 Guangdong Shengda Electronics
  - 7.23.1 Guangdong Shengda Electronics Details
  - 7.23.2 Guangdong Shengda Electronics Major Business
- 7.23.3 Guangdong Shengda Electronics Isolated DC-DC Converters and Modules Product and Services
- 7.23.4 Guangdong Shengda Electronics Isolated DC-DC Converters and Modules Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.23.5 Guangdong Shengda Electronics Recent Developments/Updates
- 7.23.6 Guangdong Shengda Electronics Competitive Strengths & Weaknesses

# **8 INDUSTRY CHAIN ANALYSIS**



- 8.1 Isolated DC-DC Converters and Modules Industry Chain
- 8.2 Isolated DC-DC Converters and Modules Upstream Analysis
  - 8.2.1 Isolated DC-DC Converters and Modules Core Raw Materials
- 8.2.2 Main Manufacturers of Isolated DC-DC Converters and Modules Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Isolated DC-DC Converters and Modules Production Mode
- 8.6 Isolated DC-DC Converters and Modules Procurement Model
- 8.7 Isolated DC-DC Converters and Modules Industry Sales Model and Sales Channels
  - 8.7.1 Isolated DC-DC Converters and Modules Sales Model
  - 8.7.2 Isolated DC-DC Converters and Modules Typical Customers

#### 9 RESEARCH FINDINGS AND CONCLUSION

#### **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1. World Isolated DC-DC Converters and Modules Production Value by Region (2018, 2022 and 2029) & (USD Million)

Table 2. World Isolated DC-DC Converters and Modules Production Value by Region (2018-2023) & (USD Million)

Table 3. World Isolated DC-DC Converters and Modules Production Value by Region (2024-2029) & (USD Million)

Table 4. World Isolated DC-DC Converters and Modules Production Value Market Share by Region (2018-2023)

Table 5. World Isolated DC-DC Converters and Modules Production Value Market Share by Region (2024-2029)

Table 6. World Isolated DC-DC Converters and Modules Production by Region (2018-2023) & (K Units)

Table 7. World Isolated DC-DC Converters and Modules Production by Region (2024-2029) & (K Units)

Table 8. World Isolated DC-DC Converters and Modules Production Market Share by Region (2018-2023)

Table 9. World Isolated DC-DC Converters and Modules Production Market Share by Region (2024-2029)

Table 10. World Isolated DC-DC Converters and Modules Average Price by Region (2018-2023) & (US\$/Unit)

Table 11. World Isolated DC-DC Converters and Modules Average Price by Region (2024-2029) & (US\$/Unit)

Table 12. Isolated DC-DC Converters and Modules Major Market Trends

Table 13. World Isolated DC-DC Converters and Modules Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (K Units)

Table 14. World Isolated DC-DC Converters and Modules Consumption by Region (2018-2023) & (K Units)

Table 15. World Isolated DC-DC Converters and Modules Consumption Forecast by Region (2024-2029) & (K Units)

Table 16. World Isolated DC-DC Converters and Modules Production Value by Manufacturer (2018-2023) & (USD Million)

Table 17. Production Value Market Share of Key Isolated DC-DC Converters and Modules Producers in 2022

Table 18. World Isolated DC-DC Converters and Modules Production by Manufacturer (2018-2023) & (K Units)



- Table 19. Production Market Share of Key Isolated DC-DC Converters and Modules Producers in 2022
- Table 20. World Isolated DC-DC Converters and Modules Average Price by Manufacturer (2018-2023) & (US\$/Unit)
- Table 21. Global Isolated DC-DC Converters and Modules Company Evaluation Quadrant
- Table 22. World Isolated DC-DC Converters and Modules Industry Rank of Major Manufacturers, Based on Production Value in 2022
- Table 23. Head Office and Isolated DC-DC Converters and Modules Production Site of Key Manufacturer
- Table 24. Isolated DC-DC Converters and Modules Market: Company Product Type Footprint
- Table 25. Isolated DC-DC Converters and Modules Market: Company Product Application Footprint
- Table 26. Isolated DC-DC Converters and Modules Competitive Factors
- Table 27. Isolated DC-DC Converters and Modules New Entrant and Capacity Expansion Plans
- Table 28. Isolated DC-DC Converters and Modules Mergers & Acquisitions Activity
- Table 29. United States VS China Isolated DC-DC Converters and Modules Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)
- Table 30. United States VS China Isolated DC-DC Converters and Modules Production Comparison, (2018 & 2022 & 2029) & (K Units)
- Table 31. United States VS China Isolated DC-DC Converters and Modules Consumption Comparison, (2018 & 2022 & 2029) & (K Units)
- Table 32. United States Based Isolated DC-DC Converters and Modules Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Isolated DC-DC Converters and Modules Production Value, (2018-2023) & (USD Million)
- Table 34. United States Based Manufacturers Isolated DC-DC Converters and Modules Production Value Market Share (2018-2023)
- Table 35. United States Based Manufacturers Isolated DC-DC Converters and Modules Production (2018-2023) & (K Units)
- Table 36. United States Based Manufacturers Isolated DC-DC Converters and Modules Production Market Share (2018-2023)
- Table 37. China Based Isolated DC-DC Converters and Modules Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Isolated DC-DC Converters and Modules Production Value, (2018-2023) & (USD Million)
- Table 39. China Based Manufacturers Isolated DC-DC Converters and Modules



Production Value Market Share (2018-2023)

Table 40. China Based Manufacturers Isolated DC-DC Converters and Modules Production (2018-2023) & (K Units)

Table 41. China Based Manufacturers Isolated DC-DC Converters and Modules Production Market Share (2018-2023)

Table 42. Rest of World Based Isolated DC-DC Converters and Modules

Manufacturers, Headquarters and Production Site (States, Country)

Table 43. Rest of World Based Manufacturers Isolated DC-DC Converters and Modules Production Value, (2018-2023) & (USD Million)

Table 44. Rest of World Based Manufacturers Isolated DC-DC Converters and Modules Production Value Market Share (2018-2023)

Table 45. Rest of World Based Manufacturers Isolated DC-DC Converters and Modules Production (2018-2023) & (K Units)

Table 46. Rest of World Based Manufacturers Isolated DC-DC Converters and Modules Production Market Share (2018-2023)

Table 47. World Isolated DC-DC Converters and Modules Production Value by Type, (USD Million), 2018 & 2022 & 2029

Table 48. World Isolated DC-DC Converters and Modules Production by Type (2018-2023) & (K Units)

Table 49. World Isolated DC-DC Converters and Modules Production by Type (2024-2029) & (K Units)

Table 50. World Isolated DC-DC Converters and Modules Production Value by Type (2018-2023) & (USD Million)

Table 51. World Isolated DC-DC Converters and Modules Production Value by Type (2024-2029) & (USD Million)

Table 52. World Isolated DC-DC Converters and Modules Average Price by Type (2018-2023) & (US\$/Unit)

Table 53. World Isolated DC-DC Converters and Modules Average Price by Type (2024-2029) & (US\$/Unit)

Table 54. World Isolated DC-DC Converters and Modules Production Value by Application, (USD Million), 2018 & 2022 & 2029

Table 55. World Isolated DC-DC Converters and Modules Production by Application (2018-2023) & (K Units)

Table 56. World Isolated DC-DC Converters and Modules Production by Application (2024-2029) & (K Units)

Table 57. World Isolated DC-DC Converters and Modules Production Value by Application (2018-2023) & (USD Million)

Table 58. World Isolated DC-DC Converters and Modules Production Value by Application (2024-2029) & (USD Million)



- Table 59. World Isolated DC-DC Converters and Modules Average Price by Application (2018-2023) & (US\$/Unit)
- Table 60. World Isolated DC-DC Converters and Modules Average Price by Application (2024-2029) & (US\$/Unit)
- Table 61. Vicor Basic Information, Manufacturing Base and Competitors
- Table 62. Vicor Major Business
- Table 63. Vicor Isolated DC-DC Converters and Modules Product and Services
- Table 64. Vicor Isolated DC-DC Converters and Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2018-2023)

- Table 65. Vicor Recent Developments/Updates
- Table 66. Vicor Competitive Strengths & Weaknesses
- Table 67. Infineon Basic Information, Manufacturing Base and Competitors
- Table 68. Infineon Major Business
- Table 69. Infineon Isolated DC-DC Converters and Modules Product and Services
- Table 70. Infineon Isolated DC-DC Converters and Modules Production (K Units), Price
- (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 71. Infineon Recent Developments/Updates
- Table 72. Infineon Competitive Strengths & Weaknesses
- Table 73. Artesyn Basic Information, Manufacturing Base and Competitors
- Table 74. Artesyn Major Business
- Table 75. Artesyn Isolated DC-DC Converters and Modules Product and Services
- Table 76. Artesyn Isolated DC-DC Converters and Modules Production (K Units), Price
- (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 77. Artesyn Recent Developments/Updates
- Table 78. Artesyn Competitive Strengths & Weaknesses
- Table 79. Texas Instruments Basic Information, Manufacturing Base and Competitors
- Table 80. Texas Instruments Major Business
- Table 81. Texas Instruments Isolated DC-DC Converters and Modules Product and Services
- Table 82. Texas Instruments Isolated DC-DC Converters and Modules Production (K
- Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 83. Texas Instruments Recent Developments/Updates
- Table 84. Texas Instruments Competitive Strengths & Weaknesses
- Table 85. XP Power Basic Information, Manufacturing Base and Competitors
- Table 86. XP Power Major Business



- Table 87. XP Power Isolated DC-DC Converters and Modules Product and Services
- Table 88. XP Power Isolated DC-DC Converters and Modules Production (K Units),
- Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 89. XP Power Recent Developments/Updates
- Table 90. XP Power Competitive Strengths & Weaknesses
- Table 91. Interpoint Basic Information, Manufacturing Base and Competitors
- Table 92. Interpoint Major Business
- Table 93. Interpoint Isolated DC-DC Converters and Modules Product and Services
- Table 94. Interpoint Isolated DC-DC Converters and Modules Production (K Units),
- Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 95. Interpoint Recent Developments/Updates
- Table 96. Interpoint Competitive Strengths & Weaknesses
- Table 97. Crane Basic Information, Manufacturing Base and Competitors
- Table 98. Crane Major Business
- Table 99. Crane Isolated DC-DC Converters and Modules Product and Services
- Table 100. Crane Isolated DC-DC Converters and Modules Production (K Units), Price
- (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 101. Crane Recent Developments/Updates
- Table 102. Crane Competitive Strengths & Weaknesses
- Table 103. TDK-lambda Basic Information, Manufacturing Base and Competitors
- Table 104. TDK-lambda Major Business
- Table 105. TDK-lambda Isolated DC-DC Converters and Modules Product and Services
- Table 106. TDK-lambda Isolated DC-DC Converters and Modules Production (K Units),
- Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 107. TDK-lambda Recent Developments/Updates
- Table 108. TDK-lambda Competitive Strengths & Weaknesses
- Table 109. Analog Devices Basic Information, Manufacturing Base and Competitors
- Table 110. Analog Devices Major Business
- Table 111. Analog Devices Isolated DC-DC Converters and Modules Product and Services
- Table 112. Analog Devices Isolated DC-DC Converters and Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market
- Share (2018-2023)
- Table 113. Analog Devices Recent Developments/Updates
- Table 114. Analog Devices Competitive Strengths & Weaknesses



- Table 115. PULS Basic Information, Manufacturing Base and Competitors
- Table 116. PULS Major Business
- Table 117. PULS Isolated DC-DC Converters and Modules Product and Services
- Table 118. PULS Isolated DC-DC Converters and Modules Production (K Units), Price
- (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 119. PULS Recent Developments/Updates
- Table 120. PULS Competitive Strengths & Weaknesses
- Table 121. Mean Well Basic Information, Manufacturing Base and Competitors
- Table 122. Mean Well Major Business
- Table 123. Mean Well Isolated DC-DC Converters and Modules Product and Services
- Table 124. Mean Well Isolated DC-DC Converters and Modules Production (K Units),
- Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 125. Mean Well Recent Developments/Updates
- Table 126. Mean Well Competitive Strengths & Weaknesses
- Table 127. Murata Basic Information, Manufacturing Base and Competitors
- Table 128. Murata Major Business
- Table 129. Murata Isolated DC-DC Converters and Modules Product and Services
- Table 130. Murata Isolated DC-DC Converters and Modules Production (K Units), Price
- (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 131. Murata Recent Developments/Updates
- Table 132. Murata Competitive Strengths & Weaknesses
- Table 133. RECOM Basic Information, Manufacturing Base and Competitors
- Table 134. RECOM Major Business
- Table 135. RECOM Isolated DC-DC Converters and Modules Product and Services
- Table 136. RECOM Isolated DC-DC Converters and Modules Production (K Units),
- Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 137. RECOM Recent Developments/Updates
- Table 138. RECOM Competitive Strengths & Weaknesses
- Table 139. Bothhand Enterprise Basic Information, Manufacturing Base and Competitors
- Table 140. Bothhand Enterprise Major Business
- Table 141. Bothhand Enterprise Isolated DC-DC Converters and Modules Product and Services
- Table 142. Bothhand Enterprise Isolated DC-DC Converters and Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market



- Share (2018-2023)
- Table 143. Bothhand Enterprise Recent Developments/Updates
- Table 144. Bothhand Enterprise Competitive Strengths & Weaknesses
- Table 145. Cincon Basic Information, Manufacturing Base and Competitors
- Table 146. Cincon Major Business
- Table 147. Cincon Isolated DC-DC Converters and Modules Product and Services
- Table 148. Cincon Isolated DC-DC Converters and Modules Production (K Units), Price
- (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 149. Cincon Recent Developments/Updates
- Table 150. Cincon Competitive Strengths & Weaknesses
- Table 151. ON Semiconductor Basic Information, Manufacturing Base and Competitors
- Table 152. ON Semiconductor Major Business
- Table 153. ON Semiconductor Isolated DC-DC Converters and Modules Product and Services
- Table 154. ON Semiconductor Isolated DC-DC Converters and Modules Production (K
- Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 155. ON Semiconductor Recent Developments/Updates
- Table 156. ON Semiconductor Competitive Strengths & Weaknesses
- Table 157. CUI inc Basic Information, Manufacturing Base and Competitors
- Table 158. CUI inc Major Business
- Table 159. CUI inc Isolated DC-DC Converters and Modules Product and Services
- Table 160. CUI inc Isolated DC-DC Converters and Modules Production (K Units), Price
- (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 161. CUI inc Recent Developments/Updates
- Table 162. CUI inc Competitive Strengths & Weaknesses
- Table 163. China Electronics Technology Group Basic Information, Manufacturing Base and Competitors
- Table 164. China Electronics Technology Group Major Business
- Table 165. China Electronics Technology Group Isolated DC-DC Converters and Modules Product and Services
- Table 166. China Electronics Technology Group Isolated DC-DC Converters and Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 167. China Electronics Technology Group Recent Developments/Updates
- Table 168. China Electronics Technology Group Competitive Strengths & Weaknesses
- Table 169. Shenzhen Microgate Basic Information, Manufacturing Base and



# Competitors

Table 170. Shenzhen Microgate Major Business

Table 171. Shenzhen Microgate Isolated DC-DC Converters and Modules Product and Services

Table 172. Shenzhen Microgate Isolated DC-DC Converters and Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 173. Shenzhen Microgate Recent Developments/Updates

Table 174. Shenzhen Microgate Competitive Strengths & Weaknesses

Table 175. Guangdong Kuanpu Science and Technology Basic Information, Manufacturing Base and Competitors

Table 176. Guangdong Kuanpu Science and Technology Major Business

Table 177. Guangdong Kuanpu Science and Technology Isolated DC-DC Converters and Modules Product and Services

Table 178. Guangdong Kuanpu Science and Technology Isolated DC-DC Converters and Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 179. Guangdong Kuanpu Science and Technology Recent Developments/Updates

Table 180. Guangdong Kuanpu Science and Technology Competitive Strengths & Weaknesses

Table 181. Shenzhen Sunlord Electronics Basic Information, Manufacturing Base and Competitors

Table 182. Shenzhen Sunlord Electronics Major Business

Table 183. Shenzhen Sunlord Electronics Isolated DC-DC Converters and Modules Product and Services

Table 184. Shenzhen Sunlord Electronics Isolated DC-DC Converters and Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 185. Shenzhen Sunlord Electronics Recent Developments/Updates

Table 186. Shenzhen Sunlord Electronics Competitive Strengths & Weaknesses

Table 187. Shoulder Electronics Basic Information, Manufacturing Base and Competitors

Table 188. Shoulder Electronics Major Business

Table 189. Shoulder Electronics Isolated DC-DC Converters and Modules Product and Services

Table 190. Shoulder Electronics Isolated DC-DC Converters and Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)



- Table 191. Shoulder Electronics Recent Developments/Updates
- Table 192. Guangdong Shengda Electronics Basic Information, Manufacturing Base and Competitors
- Table 193. Guangdong Shengda Electronics Major Business
- Table 194. Guangdong Shengda Electronics Isolated DC-DC Converters and Modules Product and Services
- Table 195. Guangdong Shengda Electronics Isolated DC-DC Converters and Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)
- Table 196. Global Key Players of Isolated DC-DC Converters and Modules Upstream (Raw Materials)
- Table 197. Isolated DC-DC Converters and Modules Typical Customers
- Table 198. Isolated DC-DC Converters and Modules Typical Distributors
- List of Figure
- Figure 1. Isolated DC-DC Converters and Modules Picture
- Figure 2. World Isolated DC-DC Converters and Modules Production Value: 2018 & 2022 & 2029, (USD Million)
- Figure 3. World Isolated DC-DC Converters and Modules Production Value and Forecast (2018-2029) & (USD Million)
- Figure 4. World Isolated DC-DC Converters and Modules Production (2018-2029) & (K Units)
- Figure 5. World Isolated DC-DC Converters and Modules Average Price (2018-2029) & (US\$/Unit)
- Figure 6. World Isolated DC-DC Converters and Modules Production Value Market Share by Region (2018-2029)
- Figure 7. World Isolated DC-DC Converters and Modules Production Market Share by Region (2018-2029)
- Figure 8. North America Isolated DC-DC Converters and Modules Production (2018-2029) & (K Units)
- Figure 9. Europe Isolated DC-DC Converters and Modules Production (2018-2029) & (K Units)
- Figure 10. China Isolated DC-DC Converters and Modules Production (2018-2029) & (K Units)
- Figure 11. Japan Isolated DC-DC Converters and Modules Production (2018-2029) & (K Units)
- Figure 12. Isolated DC-DC Converters and Modules Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Isolated DC-DC Converters and Modules Consumption (2018-2029) & (K Units)



Figure 15. World Isolated DC-DC Converters and Modules Consumption Market Share by Region (2018-2029)

Figure 16. United States Isolated DC-DC Converters and Modules Consumption (2018-2029) & (K Units)

Figure 17. China Isolated DC-DC Converters and Modules Consumption (2018-2029) & (K Units)

Figure 18. Europe Isolated DC-DC Converters and Modules Consumption (2018-2029) & (K Units)

Figure 19. Japan Isolated DC-DC Converters and Modules Consumption (2018-2029) & (K Units)

Figure 20. South Korea Isolated DC-DC Converters and Modules Consumption (2018-2029) & (K Units)

Figure 21. ASEAN Isolated DC-DC Converters and Modules Consumption (2018-2029) & (K Units)

Figure 22. India Isolated DC-DC Converters and Modules Consumption (2018-2029) & (K Units)

Figure 23. Producer Shipments of Isolated DC-DC Converters and Modules by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 24. Global Four-firm Concentration Ratios (CR4) for Isolated DC-DC Converters and Modules Markets in 2022

Figure 25. Global Four-firm Concentration Ratios (CR8) for Isolated DC-DC Converters and Modules Markets in 2022

Figure 26. United States VS China: Isolated DC-DC Converters and Modules Production Value Market Share Comparison (2018 & 2022 & 2029)

Figure 27. United States VS China: Isolated DC-DC Converters and Modules Production Market Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: Isolated DC-DC Converters and Modules Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States Based Manufacturers Isolated DC-DC Converters and Modules Production Market Share 2022

Figure 30. China Based Manufacturers Isolated DC-DC Converters and Modules Production Market Share 2022

Figure 31. Rest of World Based Manufacturers Isolated DC-DC Converters and Modules Production Market Share 2022

Figure 32. World Isolated DC-DC Converters and Modules Production Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 33. World Isolated DC-DC Converters and Modules Production Value Market Share by Type in 2022

Figure 34. Flyback



Figure 35. Forward

Figure 36. World Isolated DC-DC Converters and Modules Production Market Share by Type (2018-2029)

Figure 37. World Isolated DC-DC Converters and Modules Production Value Market Share by Type (2018-2029)

Figure 38. World Isolated DC-DC Converters and Modules Average Price by Type (2018-2029) & (US\$/Unit)

Figure 39. World Isolated DC-DC Converters and Modules Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 40. World Isolated DC-DC Converters and Modules Production Value Market Share by Application in 2022

Figure 41. Industrial & Automation

Figure 42. Consumer Electronics

Figure 43. Medical

Figure 44. Others

Figure 45. World Isolated DC-DC Converters and Modules Production Market Share by Application (2018-2029)

Figure 46. World Isolated DC-DC Converters and Modules Production Value Market Share by Application (2018-2029)

Figure 47. World Isolated DC-DC Converters and Modules Average Price by Application (2018-2029) & (US\$/Unit)

Figure 48. Isolated DC-DC Converters and Modules Industry Chain

Figure 49. Isolated DC-DC Converters and Modules Procurement Model

Figure 50. Isolated DC-DC Converters and Modules Sales Model

Figure 51. Isolated DC-DC Converters and Modules Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source



## I would like to order

Product name: Global Isolated DC-DC Converters and Modules Supply, Demand and Key Producers,

2023-2029

Product link: <a href="https://marketpublishers.com/r/GBC54A717DC2EN.html">https://marketpublishers.com/r/GBC54A717DC2EN.html</a>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GBC54A717DC2EN.html">https://marketpublishers.com/r/GBC54A717DC2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



