

Global Isoflavones Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G1A794717EC5EN.html>

Date: May 2024

Pages: 93

Price: US\$ 3,480.00 (Single User License)

ID: G1A794717EC5EN

Abstracts

According to our (Global Info Research) latest study, the global Isoflavones market size was valued at USD 28 million in 2023 and is forecast to a readjusted size of USD 52 million by 2030 with a CAGR of 9.2% during review period.

Isoflavones are phytochemical compounds found in various legumes, including soybeans, chickpeas, lentils, and red clover. As natural plant compounds, isoflavones have gained attention for their potential health benefits and have become drivers in several areas:

1. **Functional foods and dietary supplements:** Isoflavones are known for their estrogenic properties and are often marketed as natural alternatives to estrogen therapy. They are used as ingredients in functional foods, such as soy-based products, and dietary supplements to support women's health, relieve menopause symptoms, and promote overall wellness.
2. **Plant-based protein alternatives:** With the rising demand for plant-based diets and interest in sustainable protein sources, isoflavone-rich foods like soybeans have become popular. Soy-based products, including tofu, tempeh, and soy milk, are sought-after protein alternatives for vegans and vegetarians. Consumers are drawn to the potential health benefits of isoflavones in these plant-based protein sources.
3. **Bone health supplements:** Isoflavones, particularly a type called genistein, have been associated with improved bone health and reduced risk of osteoporosis. This has led to the inclusion of isoflavones in bone health supplements, especially for menopausal and postmenopausal women who are at higher risk of bone density loss.

4. Hormone-related cancer prevention: Some studies suggest that isoflavones may have protective effects against certain hormone-related cancers, such as breast, prostate, and ovarian cancers. This has led to the exploration of isoflavone supplementation as a preventive measure for individuals at higher risk of these cancers.

5. Skincare and cosmetic products: Isoflavones possess antioxidant and anti-inflammatory properties, which may benefit skin health. They are used in skincare and cosmetic products for their potential anti-aging effects, including reducing wrinkles and maintaining skin elasticity.

6. Research and development: Due to their unique chemical structure and potential health benefits, isoflavones continue to be subjects of scientific research and development. This includes studies on their mechanisms of action, potential therapeutic applications, and exploration of novel sources of isoflavones.

Overall, the growing interest in health and wellness, plant-based diets, and natural alternatives has driven the popularity and use of isoflavones in various industries. Continued scientific research and consumer demand are likely to be key drivers in expanding the applications and market for isoflavones.

The Global Info Research report includes an overview of the development of the Isoflavones industry chain, the market status of Cosmetics (Capsule, Particles), Nutraceutical (Capsule, Particles), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Isoflavones.

Regionally, the report analyzes the Isoflavones markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Isoflavones market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Isoflavones market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Isoflavones industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Capsule, Particles).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Isoflavones market.

Regional Analysis: The report involves examining the Isoflavones market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Isoflavones market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Isoflavones:

Company Analysis: Report covers individual Isoflavones manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Isoflavones This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cosmetics, Nutraceutical).

Technology Analysis: Report covers specific technologies relevant to Isoflavones. It assesses the current state, advancements, and potential future developments in Isoflavones areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Isoflavones market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Isoflavones market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Capsule

Particles

Liquid

Market segment by Application

Cosmetics

Nutraceutical

Food & Beverage

Others

Major players covered

Archer Daniels Midland Company

SK Bioland

Medisys Biotech Pvt

Guzen Development

Fujicco

Aushadi Herbal

International Flavors?Fragrances

Nutra Green Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isoflavones product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isoflavones, with price, sales, revenue and global market share of Isoflavones from 2019 to 2024.

Chapter 3, the Isoflavones competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isoflavones breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Isoflavones market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isoflavones.

Chapter 14 and 15, to describe Isoflavones sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Isoflavones

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Isoflavones Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Capsule

1.3.3 Particles

1.3.4 Liquid

1.4 Market Analysis by Application

1.4.1 Overview: Global Isoflavones Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Cosmetics

1.4.3 Nutraceutical

1.4.4 Food & Beverage

1.4.5 Others

1.5 Global Isoflavones Market Size & Forecast

1.5.1 Global Isoflavones Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Isoflavones Sales Quantity (2019-2030)

1.5.3 Global Isoflavones Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Archer Daniels Midland Company

2.1.1 Archer Daniels Midland Company Details

2.1.2 Archer Daniels Midland Company Major Business

2.1.3 Archer Daniels Midland Company Isoflavones Product and Services

2.1.4 Archer Daniels Midland Company Isoflavones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Archer Daniels Midland Company Recent Developments/Updates

2.2 SK Bioland

2.2.1 SK Bioland Details

2.2.2 SK Bioland Major Business

2.2.3 SK Bioland Isoflavones Product and Services

2.2.4 SK Bioland Isoflavones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 SK Bioland Recent Developments/Updates
- 2.3 Medisys Biotech Pvt
 - 2.3.1 Medisys Biotech Pvt Details
 - 2.3.2 Medisys Biotech Pvt Major Business
 - 2.3.3 Medisys Biotech Pvt Isoflavones Product and Services
 - 2.3.4 Medisys Biotech Pvt Isoflavones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Medisys Biotech Pvt Recent Developments/Updates
- 2.4 Guzen Development
 - 2.4.1 Guzen Development Details
 - 2.4.2 Guzen Development Major Business
 - 2.4.3 Guzen Development Isoflavones Product and Services
 - 2.4.4 Guzen Development Isoflavones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Guzen Development Recent Developments/Updates
- 2.5 Fujicco
 - 2.5.1 Fujicco Details
 - 2.5.2 Fujicco Major Business
 - 2.5.3 Fujicco Isoflavones Product and Services
 - 2.5.4 Fujicco Isoflavones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Fujicco Recent Developments/Updates
- 2.6 Aushadi Herbal
 - 2.6.1 Aushadi Herbal Details
 - 2.6.2 Aushadi Herbal Major Business
 - 2.6.3 Aushadi Herbal Isoflavones Product and Services
 - 2.6.4 Aushadi Herbal Isoflavones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Aushadi Herbal Recent Developments/Updates
- 2.7 International Flavors?Fragrances
 - 2.7.1 International Flavors?Fragrances Details
 - 2.7.2 International Flavors?Fragrances Major Business
 - 2.7.3 International Flavors?Fragrances Isoflavones Product and Services
 - 2.7.4 International Flavors?Fragrances Isoflavones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 International Flavors?Fragrances Recent Developments/Updates
- 2.8 Nutra Green Biotechnology
 - 2.8.1 Nutra Green Biotechnology Details
 - 2.8.2 Nutra Green Biotechnology Major Business

- 2.8.3 Nutra Green Biotechnology Isoflavones Product and Services
- 2.8.4 Nutra Green Biotechnology Isoflavones Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Nutra Green Biotechnology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ISOFLAVONES BY MANUFACTURER

- 3.1 Global Isoflavones Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Isoflavones Revenue by Manufacturer (2019-2024)
- 3.3 Global Isoflavones Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Isoflavones by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Isoflavones Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Isoflavones Manufacturer Market Share in 2023
- 3.5 Isoflavones Market: Overall Company Footprint Analysis
 - 3.5.1 Isoflavones Market: Region Footprint
 - 3.5.2 Isoflavones Market: Company Product Type Footprint
 - 3.5.3 Isoflavones Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Isoflavones Market Size by Region
 - 4.1.1 Global Isoflavones Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Isoflavones Consumption Value by Region (2019-2030)
 - 4.1.3 Global Isoflavones Average Price by Region (2019-2030)
- 4.2 North America Isoflavones Consumption Value (2019-2030)
- 4.3 Europe Isoflavones Consumption Value (2019-2030)
- 4.4 Asia-Pacific Isoflavones Consumption Value (2019-2030)
- 4.5 South America Isoflavones Consumption Value (2019-2030)
- 4.6 Middle East and Africa Isoflavones Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Isoflavones Sales Quantity by Type (2019-2030)
- 5.2 Global Isoflavones Consumption Value by Type (2019-2030)
- 5.3 Global Isoflavones Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Isoflavones Sales Quantity by Application (2019-2030)
- 6.2 Global Isoflavones Consumption Value by Application (2019-2030)
- 6.3 Global Isoflavones Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Isoflavones Sales Quantity by Type (2019-2030)
- 7.2 North America Isoflavones Sales Quantity by Application (2019-2030)
- 7.3 North America Isoflavones Market Size by Country
 - 7.3.1 North America Isoflavones Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Isoflavones Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Isoflavones Sales Quantity by Type (2019-2030)
- 8.2 Europe Isoflavones Sales Quantity by Application (2019-2030)
- 8.3 Europe Isoflavones Market Size by Country
 - 8.3.1 Europe Isoflavones Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Isoflavones Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Isoflavones Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Isoflavones Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Isoflavones Market Size by Region
 - 9.3.1 Asia-Pacific Isoflavones Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Isoflavones Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)

- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Isoflavones Sales Quantity by Type (2019-2030)
- 10.2 South America Isoflavones Sales Quantity by Application (2019-2030)
- 10.3 South America Isoflavones Market Size by Country
 - 10.3.1 South America Isoflavones Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Isoflavones Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Isoflavones Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Isoflavones Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Isoflavones Market Size by Country
 - 11.3.1 Middle East & Africa Isoflavones Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Isoflavones Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Isoflavones Market Drivers
- 12.2 Isoflavones Market Restraints
- 12.3 Isoflavones Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Isoflavones and Key Manufacturers

13.2 Manufacturing Costs Percentage of Isoflavones

13.3 Isoflavones Production Process

13.4 Isoflavones Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Isoflavones Typical Distributors

14.3 Isoflavones Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Isoflavones Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Isoflavones Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Archer Daniels Midland Company Basic Information, Manufacturing Base and Competitors

Table 4. Archer Daniels Midland Company Major Business

Table 5. Archer Daniels Midland Company Isoflavones Product and Services

Table 6. Archer Daniels Midland Company Isoflavones Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Archer Daniels Midland Company Recent Developments/Updates

Table 8. SK Bioland Basic Information, Manufacturing Base and Competitors

Table 9. SK Bioland Major Business

Table 10. SK Bioland Isoflavones Product and Services

Table 11. SK Bioland Isoflavones Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. SK Bioland Recent Developments/Updates

Table 13. Medisys Biotech Pvt Basic Information, Manufacturing Base and Competitors

Table 14. Medisys Biotech Pvt Major Business

Table 15. Medisys Biotech Pvt Isoflavones Product and Services

Table 16. Medisys Biotech Pvt Isoflavones Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Medisys Biotech Pvt Recent Developments/Updates

Table 18. Guzen Development Basic Information, Manufacturing Base and Competitors

Table 19. Guzen Development Major Business

Table 20. Guzen Development Isoflavones Product and Services

Table 21. Guzen Development Isoflavones Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Guzen Development Recent Developments/Updates

Table 23. Fujicco Basic Information, Manufacturing Base and Competitors

Table 24. Fujicco Major Business

Table 25. Fujicco Isoflavones Product and Services

Table 26. Fujicco Isoflavones Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Fujicco Recent Developments/Updates

- Table 28. Aushadi Herbal Basic Information, Manufacturing Base and Competitors
- Table 29. Aushadi Herbal Major Business
- Table 30. Aushadi Herbal Isoflavones Product and Services
- Table 31. Aushadi Herbal Isoflavones Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Aushadi Herbal Recent Developments/Updates
- Table 33. International Flavors?Fragrances Basic Information, Manufacturing Base and Competitors
- Table 34. International Flavors?Fragrances Major Business
- Table 35. International Flavors?Fragrances Isoflavones Product and Services
- Table 36. International Flavors?Fragrances Isoflavones Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. International Flavors?Fragrances Recent Developments/Updates
- Table 38. Nutra Green Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 39. Nutra Green Biotechnology Major Business
- Table 40. Nutra Green Biotechnology Isoflavones Product and Services
- Table 41. Nutra Green Biotechnology Isoflavones Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Nutra Green Biotechnology Recent Developments/Updates
- Table 43. Global Isoflavones Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 44. Global Isoflavones Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 45. Global Isoflavones Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 46. Market Position of Manufacturers in Isoflavones, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 47. Head Office and Isoflavones Production Site of Key Manufacturer
- Table 48. Isoflavones Market: Company Product Type Footprint
- Table 49. Isoflavones Market: Company Product Application Footprint
- Table 50. Isoflavones New Market Entrants and Barriers to Market Entry
- Table 51. Isoflavones Mergers, Acquisition, Agreements, and Collaborations
- Table 52. Global Isoflavones Sales Quantity by Region (2019-2024) & (K MT)
- Table 53. Global Isoflavones Sales Quantity by Region (2025-2030) & (K MT)
- Table 54. Global Isoflavones Consumption Value by Region (2019-2024) & (USD Million)
- Table 55. Global Isoflavones Consumption Value by Region (2025-2030) & (USD Million)
- Table 56. Global Isoflavones Average Price by Region (2019-2024) & (USD/MT)
- Table 57. Global Isoflavones Average Price by Region (2025-2030) & (USD/MT)
- Table 58. Global Isoflavones Sales Quantity by Type (2019-2024) & (K MT)

- Table 59. Global Isoflavones Sales Quantity by Type (2025-2030) & (K MT)
- Table 60. Global Isoflavones Consumption Value by Type (2019-2024) & (USD Million)
- Table 61. Global Isoflavones Consumption Value by Type (2025-2030) & (USD Million)
- Table 62. Global Isoflavones Average Price by Type (2019-2024) & (USD/MT)
- Table 63. Global Isoflavones Average Price by Type (2025-2030) & (USD/MT)
- Table 64. Global Isoflavones Sales Quantity by Application (2019-2024) & (K MT)
- Table 65. Global Isoflavones Sales Quantity by Application (2025-2030) & (K MT)
- Table 66. Global Isoflavones Consumption Value by Application (2019-2024) & (USD Million)
- Table 67. Global Isoflavones Consumption Value by Application (2025-2030) & (USD Million)
- Table 68. Global Isoflavones Average Price by Application (2019-2024) & (USD/MT)
- Table 69. Global Isoflavones Average Price by Application (2025-2030) & (USD/MT)
- Table 70. North America Isoflavones Sales Quantity by Type (2019-2024) & (K MT)
- Table 71. North America Isoflavones Sales Quantity by Type (2025-2030) & (K MT)
- Table 72. North America Isoflavones Sales Quantity by Application (2019-2024) & (K MT)
- Table 73. North America Isoflavones Sales Quantity by Application (2025-2030) & (K MT)
- Table 74. North America Isoflavones Sales Quantity by Country (2019-2024) & (K MT)
- Table 75. North America Isoflavones Sales Quantity by Country (2025-2030) & (K MT)
- Table 76. North America Isoflavones Consumption Value by Country (2019-2024) & (USD Million)
- Table 77. North America Isoflavones Consumption Value by Country (2025-2030) & (USD Million)
- Table 78. Europe Isoflavones Sales Quantity by Type (2019-2024) & (K MT)
- Table 79. Europe Isoflavones Sales Quantity by Type (2025-2030) & (K MT)
- Table 80. Europe Isoflavones Sales Quantity by Application (2019-2024) & (K MT)
- Table 81. Europe Isoflavones Sales Quantity by Application (2025-2030) & (K MT)
- Table 82. Europe Isoflavones Sales Quantity by Country (2019-2024) & (K MT)
- Table 83. Europe Isoflavones Sales Quantity by Country (2025-2030) & (K MT)
- Table 84. Europe Isoflavones Consumption Value by Country (2019-2024) & (USD Million)
- Table 85. Europe Isoflavones Consumption Value by Country (2025-2030) & (USD Million)
- Table 86. Asia-Pacific Isoflavones Sales Quantity by Type (2019-2024) & (K MT)
- Table 87. Asia-Pacific Isoflavones Sales Quantity by Type (2025-2030) & (K MT)
- Table 88. Asia-Pacific Isoflavones Sales Quantity by Application (2019-2024) & (K MT)
- Table 89. Asia-Pacific Isoflavones Sales Quantity by Application (2025-2030) & (K MT)

Table 90. Asia-Pacific Isoflavones Sales Quantity by Region (2019-2024) & (K MT)

Table 91. Asia-Pacific Isoflavones Sales Quantity by Region (2025-2030) & (K MT)

Table 92. Asia-Pacific Isoflavones Consumption Value by Region (2019-2024) & (USD Million)

Table 93. Asia-Pacific Isoflavones Consumption Value by Region (2025-2030) & (USD Million)

Table 94. South America Isoflavones Sales Quantity by Type (2019-2024) & (K MT)

Table 95. South America Isoflavones Sales Quantity by Type (2025-2030) & (K MT)

Table 96. South America Isoflavones Sales Quantity by Application (2019-2024) & (K MT)

Table 97. South America Isoflavones Sales Quantity by Application (2025-2030) & (K MT)

Table 98. South America Isoflavones Sales Quantity by Country (2019-2024) & (K MT)

Table 99. South America Isoflavones Sales Quantity by Country (2025-2030) & (K MT)

Table 100. South America Isoflavones Consumption Value by Country (2019-2024) & (USD Million)

Table 101. South America Isoflavones Consumption Value by Country (2025-2030) & (USD Million)

Table 102. Middle East & Africa Isoflavones Sales Quantity by Type (2019-2024) & (K MT)

Table 103. Middle East & Africa Isoflavones Sales Quantity by Type (2025-2030) & (K MT)

Table 104. Middle East & Africa Isoflavones Sales Quantity by Application (2019-2024) & (K MT)

Table 105. Middle East & Africa Isoflavones Sales Quantity by Application (2025-2030) & (K MT)

Table 106. Middle East & Africa Isoflavones Sales Quantity by Region (2019-2024) & (K MT)

Table 107. Middle East & Africa Isoflavones Sales Quantity by Region (2025-2030) & (K MT)

Table 108. Middle East & Africa Isoflavones Consumption Value by Region (2019-2024) & (USD Million)

Table 109. Middle East & Africa Isoflavones Consumption Value by Region (2025-2030) & (USD Million)

Table 110. Isoflavones Raw Material

Table 111. Key Manufacturers of Isoflavones Raw Materials

Table 112. Isoflavones Typical Distributors

Table 113. Isoflavones Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Isoflavones Picture
- Figure 2. Global Isoflavones Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Isoflavones Consumption Value Market Share by Type in 2023
- Figure 4. Capsule Examples
- Figure 5. Particles Examples
- Figure 6. Liquid Examples
- Figure 7. Global Isoflavones Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Isoflavones Consumption Value Market Share by Application in 2023
- Figure 9. Cosmetics Examples
- Figure 10. Nutraceutical Examples
- Figure 11. Food & Beverage Examples
- Figure 12. Others Examples
- Figure 13. Global Isoflavones Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 14. Global Isoflavones Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 15. Global Isoflavones Sales Quantity (2019-2030) & (K MT)
- Figure 16. Global Isoflavones Average Price (2019-2030) & (USD/MT)
- Figure 17. Global Isoflavones Sales Quantity Market Share by Manufacturer in 2023
- Figure 18. Global Isoflavones Consumption Value Market Share by Manufacturer in 2023
- Figure 19. Producer Shipments of Isoflavones by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 20. Top 3 Isoflavones Manufacturer (Consumption Value) Market Share in 2023
- Figure 21. Top 6 Isoflavones Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Global Isoflavones Sales Quantity Market Share by Region (2019-2030)
- Figure 23. Global Isoflavones Consumption Value Market Share by Region (2019-2030)
- Figure 24. North America Isoflavones Consumption Value (2019-2030) & (USD Million)
- Figure 25. Europe Isoflavones Consumption Value (2019-2030) & (USD Million)
- Figure 26. Asia-Pacific Isoflavones Consumption Value (2019-2030) & (USD Million)
- Figure 27. South America Isoflavones Consumption Value (2019-2030) & (USD Million)
- Figure 28. Middle East & Africa Isoflavones Consumption Value (2019-2030) & (USD Million)
- Figure 29. Global Isoflavones Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Isoflavones Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Isoflavones Average Price by Type (2019-2030) & (USD/MT)

Figure 32. Global Isoflavones Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Isoflavones Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Isoflavones Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Isoflavones Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Isoflavones Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Isoflavones Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Isoflavones Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Isoflavones Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Isoflavones Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Isoflavones Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Isoflavones Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Isoflavones Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Isoflavones Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Isoflavones Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Isoflavones Consumption Value Market Share by Region (2019-2030)

Figure 55. China Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Isoflavones Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Isoflavones Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America Isoflavones Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Isoflavones Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Isoflavones Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Isoflavones Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Isoflavones Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Isoflavones Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Isoflavones Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Isoflavones Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 74. South Africa Isoflavones Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 75. Isoflavones Market Drivers

Figure 76. Isoflavones Market Restraints

Figure 77. Isoflavones Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Isoflavones in 2023

Figure 80. Manufacturing Process Analysis of Isoflavones

Figure 81. Isoflavones Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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