

Global Isodecyl Diphenyl Phosphate(DPDP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Isodecyl Diphenyl Phosphate(DPDP) market size is expected to reach \$ 77.29 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of isodecyl diphenyl phosphate was approximately 8,500 tons, with an average global market price of around USD 6.2/kg. The gross margin of major industry producers was approximately 25%-35%.

Isodecyl diphenyl phosphate is an organophosphate flame-retardant plasticizer, abbreviated as DPDP, with CAS No. 29761-21-5. It is typically a low-viscosity liquid and provides flame retardancy, plasticization, flexibility modification, low volatility, and improved processing performance. It is a phosphate ester product with both functional additive and plasticizing additive properties.

The upstream of the isodecyl diphenyl phosphate industry chain mainly includes phenol, isodecyl alcohol, phosphorus oxychloride, catalysts, and refining auxiliaries. The midstream consists of fine chemical manufacturers producing standard and low-TPP grades through esterification, deacidification, refining, and quality control. Downstream applications mainly include flame-retardant plasticizers, PVC products, rubber elastomers, coating materials, adhesive and sealant materials, and other fields. Product value is concentrated in impurity control, flame-retardant and plasticizing synergy, low volatility, and formulation compatibility.

This report studies the global Isodecyl Diphenyl Phosphate(DPDP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isodecyl Diphenyl Phosphate(DPDP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isodecyl Diphenyl Phosphate(DPDP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isodecyl Diphenyl Phosphate(DPDP) total production and demand, 2021-2032, (Tons)

Global Isodecyl Diphenyl Phosphate(DPDP) total production value, 2021-2032, (USD Million)

Global Isodecyl Diphenyl Phosphate(DPDP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Isodecyl Diphenyl Phosphate(DPDP) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Isodecyl Diphenyl Phosphate(DPDP) domestic production, consumption, key domestic manufacturers and share

Global Isodecyl Diphenyl Phosphate(DPDP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Isodecyl Diphenyl Phosphate(DPDP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Isodecyl Diphenyl Phosphate(DPDP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Isodecyl Diphenyl Phosphate(DPDP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ICL Group, Valtris Specialty Chemicals, Jiangsu Victory Chemical, Zhangjiagang Yarui Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isodecyl Diphenyl Phosphate(DPDP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isodecyl Diphenyl Phosphate(DPDP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isodecyl Diphenyl Phosphate(DPDP) Market, Segmentation by Type:

Phosphorus Content 7.85%-7.95%

Phosphorus Content >7.95%

Global Isodecyl Diphenyl Phosphate(DPDP) Market, Segmentation by Impurity Control Grade:

Standard Type

Low-TPP Type

Global Isodecyl Diphenyl Phosphate(DPDP) Market, Segmentation by Application:

Flame-Retardant Plasticizer

PVC Product

Rubber Elastomer

Coating Material

Adhesive Sealant Material

Other

Companies Profiled:

ICL Group

Valtris Specialty Chemicals

Jiangsu Victory Chemical

Zhangjiagang Yarui Chemical

Key Questions Answered:

1. How big is the global Isodecyl Diphenyl Phosphate(DPDP) market?
2. What is the demand of the global Isodecyl Diphenyl Phosphate(DPDP) market?
3. What is the year over year growth of the global Isodecyl Diphenyl Phosphate(DPDP) market?
4. What is the production and production value of the global Isodecyl Diphenyl Phosphate(DPDP) market?
5. Who are the key producers in the global Isodecyl Diphenyl Phosphate(DPDP) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Isodecyl Diphenyl Phosphate(DPDP) Introduction
- 1.2 World Isodecyl Diphenyl Phosphate(DPDP) Supply & Forecast
 - 1.2.1 World Isodecyl Diphenyl Phosphate(DPDP) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2032)
 - 1.2.3 World Isodecyl Diphenyl Phosphate(DPDP) Pricing Trends (2021-2032)
- 1.3 World Isodecyl Diphenyl Phosphate(DPDP) Production by Region (Based on Production Site)
 - 1.3.1 World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Region (2021-2032)
 - 1.3.2 World Isodecyl Diphenyl Phosphate(DPDP) Production by Region (2021-2032)
 - 1.3.3 World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Region (2021-2032)
 - 1.3.4 North America Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2032)
 - 1.3.5 Europe Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2032)
 - 1.3.6 China Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Isodecyl Diphenyl Phosphate(DPDP) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Isodecyl Diphenyl Phosphate(DPDP) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Isodecyl Diphenyl Phosphate(DPDP) Demand (2021-2032)
- 2.2 World Isodecyl Diphenyl Phosphate(DPDP) Consumption by Region
 - 2.2.1 World Isodecyl Diphenyl Phosphate(DPDP) Consumption by Region (2021-2026)
 - 2.2.2 World Isodecyl Diphenyl Phosphate(DPDP) Consumption Forecast by Region (2027-2032)
- 2.3 United States Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032)
- 2.4 China Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032)
- 2.5 Europe Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032)
- 2.6 Japan Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032)
- 2.7 South Korea Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032)
- 2.8 ASEAN Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032)
- 2.9 India Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Manufacturer (2021-2026)

3.2 World Isodecyl Diphenyl Phosphate(DPDP) Production by Manufacturer (2021-2026)

3.3 World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Manufacturer (2021-2026)

3.4 Isodecyl Diphenyl Phosphate(DPDP) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Isodecyl Diphenyl Phosphate(DPDP) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Isodecyl Diphenyl Phosphate(DPDP) in 2025

3.5.3 Global Concentration Ratios (CR8) for Isodecyl Diphenyl Phosphate(DPDP) in 2025

3.6 Isodecyl Diphenyl Phosphate(DPDP) Market: Overall Company Footprint Analysis

3.6.1 Isodecyl Diphenyl Phosphate(DPDP) Market: Region Footprint

3.6.2 Isodecyl Diphenyl Phosphate(DPDP) Market: Company Product Type Footprint

3.6.3 Isodecyl Diphenyl Phosphate(DPDP) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Production Value Comparison

4.1.1 United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Production Comparison

4.2.1 United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Consumption Comparison

4.3.1 United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Isodecyl Diphenyl Phosphate(DPDP) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Isodecyl Diphenyl Phosphate(DPDP) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2026)

4.5 China Based Isodecyl Diphenyl Phosphate(DPDP) Manufacturers and Market Share

4.5.1 China Based Isodecyl Diphenyl Phosphate(DPDP) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Value (2021-2026)

4.5.3 China Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2026)

4.6 Rest of World Based Isodecyl Diphenyl Phosphate(DPDP) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Isodecyl Diphenyl Phosphate(DPDP) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Isodecyl Diphenyl Phosphate(DPDP) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Phosphorus Content 7.85%-7.95%

5.2.2 Phosphorus Content ?7.95%

5.3 Market Segment by Type

5.3.1 World Isodecyl Diphenyl Phosphate(DPDP) Production by Type (2021-2032)

5.3.2 World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Type (2021-2032)

5.3.3 World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY IMPURITY CONTROL GRADE

6.1 World Isodecyl Diphenyl Phosphate(DPDP) Market Size Overview by Impurity Control Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Impurity Control Grade

6.2.1 Standard Type

6.2.2 Low-TPP Type

6.3 Market Segment by Impurity Control Grade

6.3.1 World Isodecyl Diphenyl Phosphate(DPDP) Production by Impurity Control Grade (2021-2032)

6.3.2 World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Impurity Control Grade (2021-2032)

6.3.3 World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Impurity Control Grade (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Isodecyl Diphenyl Phosphate(DPDP) Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Flame-Retardant Plasticizer

7.2.2 PVC Product

7.2.3 Rubber Elastomer

7.2.4 Coating Material

7.2.5 Adhesive Sealant Material

7.2.6 Other

7.3 Market Segment by Application

7.3.1 World Isodecyl Diphenyl Phosphate(DPDP) Production by Application (2021-2032)

7.3.2 World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Application (2021-2032)

7.3.3 World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 ICL Group

8.1.1 ICL Group Details

8.1.2 ICL Group Major Business

8.1.3 ICL Group Isodecyl Diphenyl Phosphate(DPDP) Product and Services

8.1.4 ICL Group Isodecyl Diphenyl Phosphate(DPDP) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 ICL Group Recent Developments/Updates

8.1.6 ICL Group Competitive Strengths & Weaknesses

8.2 Valtris Specialty Chemicals

8.2.1 Valtris Specialty Chemicals Details

8.2.2 Valtris Specialty Chemicals Major Business

8.2.3 Valtris Specialty Chemicals Isodecyl Diphenyl Phosphate(DPDP) Product and Services

8.2.4 Valtris Specialty Chemicals Isodecyl Diphenyl Phosphate(DPDP) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Valtris Specialty Chemicals Recent Developments/Updates

8.2.6 Valtris Specialty Chemicals Competitive Strengths & Weaknesses

8.3 Jiangsu Victory Chemical

8.3.1 Jiangsu Victory Chemical Details

8.3.2 Jiangsu Victory Chemical Major Business

8.3.3 Jiangsu Victory Chemical Isodecyl Diphenyl Phosphate(DPDP) Product and Services

8.3.4 Jiangsu Victory Chemical Isodecyl Diphenyl Phosphate(DPDP) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Jiangsu Victory Chemical Recent Developments/Updates

8.3.6 Jiangsu Victory Chemical Competitive Strengths & Weaknesses

8.4 Zhangjiagang Yarui Chemical

8.4.1 Zhangjiagang Yarui Chemical Details

8.4.2 Zhangjiagang Yarui Chemical Major Business

8.4.3 Zhangjiagang Yarui Chemical Isodecyl Diphenyl Phosphate(DPDP) Product and Services

8.4.4 Zhangjiagang Yarui Chemical Isodecyl Diphenyl Phosphate(DPDP) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Zhangjiagang Yarui Chemical Recent Developments/Updates

8.4.6 Zhangjiagang Yarui Chemical Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Isodecyl Diphenyl Phosphate(DPDP) Industry Chain

9.2 Isodecyl Diphenyl Phosphate(DPDP) Upstream Analysis

9.2.1 Isodecyl Diphenyl Phosphate(DPDP) Core Raw Materials

9.2.2 Main Manufacturers of Isodecyl Diphenyl Phosphate(DPDP) Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Isodecyl Diphenyl Phosphate(DPDP) Production Mode

9.6 Isodecyl Diphenyl Phosphate(DPDP) Procurement Model

9.7 Isodecyl Diphenyl Phosphate(DPDP) Industry Sales Model and Sales Channels

9.7.1 Isodecyl Diphenyl Phosphate(DPDP) Sales Model

9.7.2 Isodecyl Diphenyl Phosphate(DPDP) Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share by Region (2021-2026)

Table 5. World Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share by Region (2027-2032)

Table 6. World Isodecyl Diphenyl Phosphate(DPDP) Production by Region (2021-2026) & (Tons)

Table 7. World Isodecyl Diphenyl Phosphate(DPDP) Production by Region (2027-2032) & (Tons)

Table 8. World Isodecyl Diphenyl Phosphate(DPDP) Production Market Share by Region (2021-2026)

Table 9. World Isodecyl Diphenyl Phosphate(DPDP) Production Market Share by Region (2027-2032)

Table 10. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Isodecyl Diphenyl Phosphate(DPDP) Major Market Trends

Table 13. World Isodecyl Diphenyl Phosphate(DPDP) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Isodecyl Diphenyl Phosphate(DPDP) Consumption by Region (2021-2026) & (Tons)

Table 15. World Isodecyl Diphenyl Phosphate(DPDP) Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Isodecyl Diphenyl Phosphate(DPDP) Producers in 2025

Table 18. World Isodecyl Diphenyl Phosphate(DPDP) Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Isodecyl Diphenyl Phosphate(DPDP) Producers in 2025

Table 20. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Isodecyl Diphenyl Phosphate(DPDP) Company Evaluation Quadrant

Table 22. World Isodecyl Diphenyl Phosphate(DPDP) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Isodecyl Diphenyl Phosphate(DPDP) Production Site of Key Manufacturer

Table 24. Isodecyl Diphenyl Phosphate(DPDP) Market: Company Product Type Footprint

Table 25. Isodecyl Diphenyl Phosphate(DPDP) Market: Company Product Application Footprint

Table 26. Isodecyl Diphenyl Phosphate(DPDP) Competitive Factors

Table 27. Isodecyl Diphenyl Phosphate(DPDP) New Entrant and Capacity Expansion Plans

Table 28. Isodecyl Diphenyl Phosphate(DPDP) Mergers & Acquisitions Activity

Table 29. United States VS China Isodecyl Diphenyl Phosphate(DPDP) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Isodecyl Diphenyl Phosphate(DPDP) Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Isodecyl Diphenyl Phosphate(DPDP) Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Isodecyl Diphenyl Phosphate(DPDP) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Market Share (2021-2026)

Table 37. China Based Isodecyl Diphenyl Phosphate(DPDP) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Market Share (2021-2026)

Table 42. Rest of World Based Isodecyl Diphenyl Phosphate(DPDP) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Market Share (2021-2026)

Table 47. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Isodecyl Diphenyl Phosphate(DPDP) Production by Type (2021-2026) & (Tons)

Table 49. World Isodecyl Diphenyl Phosphate(DPDP) Production by Type (2027-2032) & (Tons)

Table 50. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Impurity Control Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Isodecyl Diphenyl Phosphate(DPDP) Production by Impurity Control Grade (2021-2026) & (Tons)

Table 56. World Isodecyl Diphenyl Phosphate(DPDP) Production by Impurity Control Grade (2027-2032) & (Tons)

Table 57. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Impurity Control Grade (2021-2026) & (USD Million)

Table 58. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Impurity Control Grade (2027-2032) & (USD Million)

Table 59. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Impurity Control

Grade (2021-2026) & (US\$/kg)

Table 60. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Impurity Control Grade (2027-2032) & (US\$/kg)

Table 61. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Isodecyl Diphenyl Phosphate(DPDP) Production by Application (2021-2026) & (Tons)

Table 63. World Isodecyl Diphenyl Phosphate(DPDP) Production by Application (2027-2032) & (Tons)

Table 64. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Application (2021-2026) & (USD Million)

Table 65. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Application (2027-2032) & (USD Million)

Table 66. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Application (2027-2032) & (US\$/kg)

Table 68. ICL Group Basic Information, Manufacturing Base and Competitors

Table 69. ICL Group Major Business

Table 70. ICL Group Isodecyl Diphenyl Phosphate(DPDP) Product and Services

Table 71. ICL Group Isodecyl Diphenyl Phosphate(DPDP) Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. ICL Group Recent Developments/Updates

Table 73. ICL Group Competitive Strengths & Weaknesses

Table 74. Valtris Specialty Chemicals Basic Information, Manufacturing Base and Competitors

Table 75. Valtris Specialty Chemicals Major Business

Table 76. Valtris Specialty Chemicals Isodecyl Diphenyl Phosphate(DPDP) Product and Services

Table 77. Valtris Specialty Chemicals Isodecyl Diphenyl Phosphate(DPDP) Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Valtris Specialty Chemicals Recent Developments/Updates

Table 79. Valtris Specialty Chemicals Competitive Strengths & Weaknesses

Table 80. Jiangsu Victory Chemical Basic Information, Manufacturing Base and Competitors

Table 81. Jiangsu Victory Chemical Major Business

Table 82. Jiangsu Victory Chemical Isodecyl Diphenyl Phosphate(DPDP) Product and Services

Table 83. Jiangsu Victory Chemical Isodecyl Diphenyl Phosphate(DPDP) Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Jiangsu Victory Chemical Recent Developments/Updates

Table 85. Jiangsu Victory Chemical Competitive Strengths & Weaknesses

Table 86. Zhangjiagang Yarui Chemical Basic Information, Manufacturing Base and Competitors

Table 87. Zhangjiagang Yarui Chemical Major Business

Table 88. Zhangjiagang Yarui Chemical Isodecyl Diphenyl Phosphate(DPDP) Product and Services

Table 89. Zhangjiagang Yarui Chemical Isodecyl Diphenyl Phosphate(DPDP) Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Zhangjiagang Yarui Chemical Recent Developments/Updates

Table 91. Zhangjiagang Yarui Chemical Competitive Strengths & Weaknesses

Table 92. Global Key Players of Isodecyl Diphenyl Phosphate(DPDP) Upstream (Raw Materials)

Table 93. Global Isodecyl Diphenyl Phosphate(DPDP) Typical Customers

Table 94. Isodecyl Diphenyl Phosphate(DPDP) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Isodecyl Diphenyl Phosphate(DPDP) Picture
- Figure 2. World Isodecyl Diphenyl Phosphate(DPDP) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Isodecyl Diphenyl Phosphate(DPDP) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2032) & (Tons)
- Figure 5. World Isodecyl Diphenyl Phosphate(DPDP) Average Price (2021-2032) & (US\$/kg)
- Figure 6. World Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share by Region (2021-2032)
- Figure 7. World Isodecyl Diphenyl Phosphate(DPDP) Production Market Share by Region (2021-2032)
- Figure 8. North America Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2032) & (Tons)
- Figure 9. Europe Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2032) & (Tons)
- Figure 10. China Isodecyl Diphenyl Phosphate(DPDP) Production (2021-2032) & (Tons)
- Figure 11. Isodecyl Diphenyl Phosphate(DPDP) Market Drivers
- Figure 12. Factors Affecting Demand
- Figure 13. World Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032) & (Tons)
- Figure 14. World Isodecyl Diphenyl Phosphate(DPDP) Consumption Market Share by Region (2021-2032)
- Figure 15. United States Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032) & (Tons)
- Figure 16. China Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032) & (Tons)
- Figure 17. Europe Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032) & (Tons)
- Figure 18. Japan Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032) & (Tons)
- Figure 19. South Korea Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032) & (Tons)
- Figure 20. ASEAN Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032) & (Tons)
- Figure 21. India Isodecyl Diphenyl Phosphate(DPDP) Consumption (2021-2032) & (Tons)

(Tons)

Figure 22. Producer Shipments of Isodecyl Diphenyl Phosphate(DPDP) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Isodecyl Diphenyl Phosphate(DPDP) Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Isodecyl Diphenyl Phosphate(DPDP) Markets in 2025

Figure 25. United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Isodecyl Diphenyl Phosphate(DPDP) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Market Share 2025

Figure 29. China Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Isodecyl Diphenyl Phosphate(DPDP) Production Market Share 2025

Figure 31. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share by Type in 2025

Figure 33. Phosphorus Content 7.85%-7.95%

Figure 34. Phosphorus Content >7.95%

Figure 35. World Isodecyl Diphenyl Phosphate(DPDP) Production Market Share by Type (2021-2032)

Figure 36. World Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share by Type (2021-2032)

Figure 37. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Type (2021-2032) & (US\$/kg)

Figure 38. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Impurity Control Grade, (USD Million), 2021 & 2025 & 2032

Figure 39. World Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share by Impurity Control Grade in 2025

Figure 40. Standard Type

Figure 41. Low-TPP Type

Figure 42. World Isodecyl Diphenyl Phosphate(DPDP) Production Market Share by Impurity Control Grade (2021-2032)

Figure 43. World Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share by Impurity Control Grade (2021-2032)

Figure 44. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Impurity Control Grade (2021-2032) & (US\$/kg)

Figure 45. World Isodecyl Diphenyl Phosphate(DPDP) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 46. World Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share by Application in 2025

Figure 47. Flame-Retardant Plasticizer

Figure 48. PVC Product

Figure 49. Rubber Elastomer

Figure 50. Coating Material

Figure 51. Adhesive Sealant Material

Figure 52. Other

Figure 53. World Isodecyl Diphenyl Phosphate(DPDP) Production Market Share by Application (2021-2032)

Figure 54. World Isodecyl Diphenyl Phosphate(DPDP) Production Value Market Share by Application (2021-2032)

Figure 55. World Isodecyl Diphenyl Phosphate(DPDP) Average Price by Application (2021-2032) & (US\$/kg)

Figure 56. Isodecyl Diphenyl Phosphate(DPDP) Industry Chain

Figure 57. Isodecyl Diphenyl Phosphate(DPDP) Procurement Model

Figure 58. Isodecyl Diphenyl Phosphate(DPDP) Sales Model

Figure 59. Isodecyl Diphenyl Phosphate(DPDP) Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

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