

Global Isodecyl Diphenyl Phosphate(DPDP) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Isodecyl Diphenyl Phosphate(DPDP) market size was valued at US\$ 54.23 million in 2025 and is forecast to a readjusted size of US\$ 77.29 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global sales volume of isodecyl diphenyl phosphate was approximately 8,500 tons, with an average global market price of around USD 6.2/kg. The gross margin of major industry producers was approximately 25%-35%.

Isodecyl diphenyl phosphate is an organophosphate flame-retardant plasticizer, abbreviated as DPDP, with CAS No. 29761-21-5. It is typically a low-viscosity liquid and provides flame retardancy, plasticization, flexibility modification, low volatility, and improved processing performance. It is a phosphate ester product with both functional additive and plasticizing additive properties.

The upstream of the isodecyl diphenyl phosphate industry chain mainly includes phenol, isodecyl alcohol, phosphorus oxychloride, catalysts, and refining auxiliaries. The midstream consists of fine chemical manufacturers producing standard and low-TPP grades through esterification, deacidification, refining, and quality control. Downstream applications mainly include flame-retardant plasticizers, PVC products, rubber elastomers, coating materials, adhesive and sealant materials, and other fields. Product value is concentrated in impurity control, flame-retardant and plasticizing synergy, low volatility, and formulation compatibility.

This report is a detailed and comprehensive analysis for global Isodecyl Diphenyl

Phosphate(DPDP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Isodecyl Diphenyl Phosphate(DPDP) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Isodecyl Diphenyl Phosphate(DPDP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Isodecyl Diphenyl Phosphate(DPDP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Isodecyl Diphenyl Phosphate(DPDP) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Isodecyl Diphenyl Phosphate(DPDP)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Isodecyl Diphenyl Phosphate(DPDP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ICL Group, Valtris Specialty Chemicals, Jiangsu Victory Chemical, Zhangjiagang Yarui Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Isodecyl Diphenyl Phosphate(DPDP) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Phosphorus Content 7.85%-7.95%

Phosphorus Content >7.95%

Market segment by Impurity Control Grade

Standard Type

Low-TPP Type

Market segment by Application

Flame-Retardant Plasticizer

PVC Product

Rubber Elastomer

Coating Material

Adhesive Sealant Material

Other

Major players covered

ICL Group

Valtris Specialty Chemicals

Jiangsu Victory Chemical

Zhangjiagang Yarui Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isodecyl Diphenyl Phosphate(DPDP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isodecyl Diphenyl Phosphate(DPDP), with price, sales quantity, revenue, and global market share of Isodecyl Diphenyl Phosphate(DPDP) from 2021 to 2026.

Chapter 3, the Isodecyl Diphenyl Phosphate(DPDP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isodecyl Diphenyl Phosphate(DPDP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Isodecyl Diphenyl Phosphate(DPDP) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isodecyl Diphenyl Phosphate(DPDP).

Chapter 14 and 15, to describe Isodecyl Diphenyl Phosphate(DPDP) sales channel, distributors, customers, research findings and conclusion.

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