

# Global Isocetyl Stearate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Isocetyl Stearate market size is expected to reach \$ 104 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Isocetyl Stearate reached 6,533 tons, with an average price of \$9.8 per kilogram.

Isocetyl Stearate—also known as Isocetyl Alcohol Stearate (CAS No. 25339-09-7)—is a high-molecular-weight, branched-chain wax ester primarily utilized in cosmetics and personal care products as an emollient, lubricant, and skin-feel modifier. It imparts a smooth, velvety touch to the skin, aids in pigment dispersion, and serves as a solvent for fragrance oils, thereby facilitating easy application and ensuring a lightweight, non-greasy skin feel.

The core raw materials for Isocetyl Stearate are stearic acid and isocetyl alcohol. Stearic acid is primarily derived from the saponification and fractionation of vegetable oils (such as palm oil and coconut oil) or animal fats (such as beef tallow and lard); commercial-grade products typically consist of a mixture of stearic acid and palmitic acid. Isocetyl alcohol, conversely, is produced either through the fractionation of petroleum distillates or via the chemical modification of natural fats and oils (such as cetyl oil—now largely replaced by vegetable oils). Furthermore, the esterification reaction requires auxiliary chemicals, including catalysts (such as p-toluenesulfonic acid or solid acid catalysts), solvents (serving as the reaction medium), as well as neutralizing agents and decolorizing agents. In terms of cost structure, stearic acid and isohexadecanol serve as the two primary raw materials, collectively accounting for 50–60% of total costs. Among these, isohexadecanol—due to its complex synthesis process and relatively limited production volume—typically commands a higher price

than stearic acid and acts as the primary cost driver. The esterification reaction process (accounting for approximately 15–20%) involves stages such as heating, catalysis, dehydration, and rectification, with energy consumption and equipment depreciation constituting significant cost components. Post-processing and purification (approximately 10–15%) encompass steps such as decolorization, deodorization, and filtration—requirements for which are particularly stringent for cosmetic-grade products. Packaging, storage, and transportation (approximately 5–10%) entail specific requirements; as the product is an oily liquid, it necessitates sealed storage away from light. The remaining costs cover quality control, environmental compliance, and profit margins. Leveraging its comprehensive oleochemical industry chain and mature esterification synthesis technologies, China enjoys a cost advantage in the production of this product; however, the market for high-end cosmetic-grade variants remains dependent on imported brands (such as Croda's Crodamol ICS series).

This report studies the global Isocetyl Stearate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isocetyl Stearate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isocetyl Stearate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isocetyl Stearate total production and demand, 2021-2032, (Tons)

Global Isocetyl Stearate total production value, 2021-2032, (USD Million)

Global Isocetyl Stearate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Isocetyl Stearate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Isocetyl Stearate domestic production, consumption, key domestic manufacturers and share

Global Isocetyl Stearate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Isocetyl Stearate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Isocetyl Stearate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Isocetyl Stearate market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Croda (GB), Lubrizol (US), Ashland (US), Vantage Specialty Chemicals (US), Nikkol (JP), Kokyu Alcohol Kogyo (JP), Stearinerie Dubois (FR), Ethox Chemicals (US), Berg & Schmidt (DE), Alzo International (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isocetyl Stearate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isocetyl Stearate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Isocetyl Stearate Market, Segmentation by Type:

Plant-derived

Synthetic

### Global Isocetyl Stearate Market, Segmentation by Physical Form:

Oily Liquid

Semi-solid

### Global Isocetyl Stearate Market, Segmentation by Channels:

Offline

Online

### Global Isocetyl Stearate Market, Segmentation by Application:

Skin Care

Color Cosmetics

Others

### Companies Profiled:

Croda (GB)

Lubrizol (US)

Ashland (US)

Vantage Specialty Chemicals (US)

Nikkol (JP)

Kokyu Alcohol Kogyo (JP)

Stearinerie Dubois (FR)

Ethox Chemicals (US)

Berg & Schmidt (DE)

Alzo International (US)

Rita Corporation (US)

Italmatch Chemicals (IT)

A&A Fratelli Parodi (IT)

Natura-Tec (US)

Phoenix Chemical (US)

#### Key Questions Answered:

1. How big is the global Isocetyl Stearate market?
2. What is the demand of the global Isocetyl Stearate market?
3. What is the year over year growth of the global Isocetyl Stearate market?
4. What is the production and production value of the global Isocetyl Stearate market?
5. Who are the key producers in the global Isocetyl Stearate market?
6. What are the growth factors driving the market demand?

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