

Global Isobutyllithium Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G906421D3D67EN.html>

Date: July 2026

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: G906421D3D67EN

Abstracts

The global Isobutyllithium market size is expected to reach \$ 448 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Isobutyllithium is an organolithium compound with the chemical formula C_4H_9Li , typically supplied as a pyrophoric solution in hydrocarbon solvents such as hexane or heptane. It is a highly reactive strong base and nucleophile widely used in pharmaceutical synthesis, fine chemicals, agrochemicals, polymerization catalysts, and specialty organic synthesis. The supply chain begins with upstream raw materials including lithium metal, isobutyl halides (primarily isobutyl chloride or isobutyl bromide), and hydrocarbon solvents derived from the petrochemical industry. Manufacturing is generally carried out through the reaction of lithium metal with isobutyl halides under strictly controlled anhydrous and oxygen-free conditions. Midstream activities involve purification, concentration adjustment, quality control, packaging in specialized inert-atmosphere containers, and hazardous materials logistics due to its pyrophoric nature. Downstream customers include pharmaceutical manufacturers, custom synthesis companies, agrochemical producers, polymer and elastomer manufacturers, academic research institutions, and specialty chemical companies that utilize Isobutyllithium as a key reagent for carbon-carbon bond formation, lithiation reactions, and catalyst preparation. In 2025, global Isobutyllithium output was about 30,000 tons with 40,000 tons of capacity, average prices of USD 8,000-25,000 per ton, and gross margins around 34%.

This report studies the global Isobutyllithium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Isobutyllithium and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isobutyllithium that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isobutyllithium total production and demand, 2021-2032, (Kilotons)

Global Isobutyllithium total production value, 2021-2032, (USD Million)

Global Isobutyllithium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Isobutyllithium consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Isobutyllithium domestic production, consumption, key domestic manufacturers and share

Global Isobutyllithium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Isobutyllithium production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Isobutyllithium production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Isobutyllithium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rieke Metals (USA), GFS Chemicals (USA), FAR Chemical (USA), Albemarle (USA), WeylChem (Germany), Chemetall (Germany), Chemium (Belgium), Ganfeng Lithium (China), Tianqi Lithium (China), Neogen Chemicals (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isobutyllithium market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isobutyllithium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isobutyllithium Market, Segmentation by Type:

Technical Grade

Industrial Grade

High Purity Grade

Global Isobutyllithium Market, Segmentation by Concentration:

35 wt%

Global Isobutyllithium Market, Segmentation by Application:

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Companies Profiled:

Rieke Metals (USA)

GFS Chemicals (USA)

FAR Chemical (USA)

Albemarle (USA)

WeylChem (Germany)

Chemetall (Germany)

Chemium (Belgium)

Ganfeng Lithium (China)

Tianqi Lithium (China)

Neogen Chemicals (India)

Key Questions Answered:

1. How big is the global Isobutyllithium market?
2. What is the demand of the global Isobutyllithium market?
3. What is the year over year growth of the global Isobutyllithium market?
4. What is the production and production value of the global Isobutyllithium market?
5. Who are the key producers in the global Isobutyllithium market?
6. What are the growth factors driving the market demand?

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