

Global Isobutyl Methacrylate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Isobutyl Methacrylate market size is expected to reach \$ 157 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Isobutyl Methacrylate, also known as i-BMA or methacrylic acid isobutyl ester, is a methacrylate ester monomer with the molecular formula $C_8H_{14}O_2$ and CAS No. 97-86-9. It is usually supplied as a colorless liquid and is used as a reactive monomer for the production of acrylic resins, copolymers and specialty polymer materials.

The key upstream raw materials for Isobutyl Methacrylate are methacrylic acid or methyl methacrylate, together with isobutanol. From an industrial supply-chain perspective, its cost and availability are closely related to the methacrylate value chain, alcohol feedstock supply, inhibitor control and safe storage and transportation of reactive monomers. Downstream, Isobutyl Methacrylate is mainly used in coatings, reactive resins, acrylic resins, printing inks, adhesives, sealants, fiber treatment agents, lubricant additives, dental materials and other specialty polymer systems. In these applications, it is mainly used to adjust resin flexibility, adhesion, water resistance, weatherability, compatibility and processing performance.

In 2025, global sales of Isobutyl Methacrylate reached approximately 54 K tons, with an average global market price of around US\$ 2,112/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 20%.

Isobutyl Methacrylate is a functional monomer in the methacrylate ester value chain. Its market size is generally smaller than that of large-volume monomers such as methyl methacrylate, but it carries higher formulation value in selected applications. Demand is

mainly supported by coatings, reactive resins, printing inks, adhesives, sealants, fiber treatment agents and specialty acrylic resins. As downstream users continue to require better flexibility, weatherability, water resistance, adhesion and film stability, Isobutyl Methacrylate is expected to maintain solid application potential in high-performance coatings, industrial inks and functional resin systems.

On the supply side, Isobutyl Methacrylate is not a product that competes only on production scale. Competitiveness depends more on methacrylate feedstock integration, purity control, inhibitor management, safe logistics and technical support for downstream formulations. Producers with access to MMA or MAA resources, stable quality systems and international distribution channels are better positioned. Since Isobutyl Methacrylate is a polymerizable monomer, customers also attach importance to packaging, storage conditions, inhibitor level and transportation compliance.

Looking ahead, the market outlook is generally stable, supported by upgrading demand in high-performance coatings, modified acrylic resins, industrial inks, adhesives and other specialty polymer materials. However, the industry also faces challenges from raw material volatility, long customer qualification cycles, substitution by neighboring monomers and stricter safety and environmental requirements. Overall, the long-term competitiveness of Isobutyl Methacrylate suppliers will depend more on product consistency, formulation adaptability and reliable supply than on low-price expansion alone.

This report studies the global Isobutyl Methacrylate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isobutyl Methacrylate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isobutyl Methacrylate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isobutyl Methacrylate total production and demand, 2021-2032, (K MT)

Global Isobutyl Methacrylate total production value, 2021-2032, (USD Million)

Global Isobutyl Methacrylate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Isobutyl Methacrylate consumption by region & country, CAGR, 2021-2032 & (K

MT)

U.S. VS China: Isobutyl Methacrylate domestic production, consumption, key domestic manufacturers and share

Global Isobutyl Methacrylate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Isobutyl Methacrylate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Isobutyl Methacrylate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Isobutyl Methacrylate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include R?hm, LX MMA, Mitsubishi Chemical Group, Mitsubishi Gas Chemical, Shandong Hefeng Chemical, Fushun Donglian Anxin Chemical, Chongqing Yixiang Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isobutyl Methacrylate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isobutyl Methacrylate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isobutyl Methacrylate Market, Segmentation by Type:

?99.5% Purity

?99.5% Purity

Global Isobutyl Methacrylate Market, Segmentation by Grade:

Industrial Grade

High-Purity Grade

Global Isobutyl Methacrylate Market, Segmentation by Packaging & Logistics:

Bulk ISO-Tank

Drum

Global Isobutyl Methacrylate Market, Segmentation by Application:

Paints and Coatings

Adhesives and Sealants

Fiber Finishing Agents

Acrylic Copolymers

Other

Companies Profiled:

Rohm

LX MMA

Mitsubishi Chemical Group

Mitsubishi Gas Chemical

Shandong Hefeng Chemical

Fushun Donglian Anxin Chemical

Chongqing Yixiang Chemical

Key Questions Answered:

1. How big is the global Isobutyl Methacrylate market?
2. What is the demand of the global Isobutyl Methacrylate market?
3. What is the year over year growth of the global Isobutyl Methacrylate market?
4. What is the production and production value of the global Isobutyl Methacrylate market?
5. Who are the key producers in the global Isobutyl Methacrylate market?
6. What are the growth factors driving the market demand?

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