

Global Isobutyl Methacrylate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Isobutyl Methacrylate market size was valued at US\$ 117 million in 2025 and is forecast to a readjusted size of US\$ 157 million by 2032 with a CAGR of 4.7% during review period.

Isobutyl Methacrylate, also known as i-BMA or methacrylic acid isobutyl ester, is a methacrylate ester monomer with the molecular formula $C_8H_{14}O_2$ and CAS No. 97-86-9. It is usually supplied as a colorless liquid and is used as a reactive monomer for the production of acrylic resins, copolymers and specialty polymer materials.

The key upstream raw materials for Isobutyl Methacrylate are methacrylic acid or methyl methacrylate, together with isobutanol. From an industrial supply-chain perspective, its cost and availability are closely related to the methacrylate value chain, alcohol feedstock supply, inhibitor control and safe storage and transportation of reactive monomers. Downstream, Isobutyl Methacrylate is mainly used in coatings, reactive resins, acrylic resins, printing inks, adhesives, sealants, fiber treatment agents, lubricant additives, dental materials and other specialty polymer systems. In these applications, it is mainly used to adjust resin flexibility, adhesion, water resistance, weatherability, compatibility and processing performance.

In 2025, global sales of Isobutyl Methacrylate reached approximately 54 K tons, with an average global market price of around US\$ 2,112/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 20%.

Isobutyl Methacrylate is a functional monomer in the methacrylate ester value chain. Its

market size is generally smaller than that of large-volume monomers such as methyl methacrylate, but it carries higher formulation value in selected applications. Demand is mainly supported by coatings, reactive resins, printing inks, adhesives, sealants, fiber treatment agents and specialty acrylic resins. As downstream users continue to require better flexibility, weatherability, water resistance, adhesion and film stability, Isobutyl Methacrylate is expected to maintain solid application potential in high-performance coatings, industrial inks and functional resin systems.

On the supply side, Isobutyl Methacrylate is not a product that competes only on production scale. Competitiveness depends more on methacrylate feedstock integration, purity control, inhibitor management, safe logistics and technical support for downstream formulations. Producers with access to MMA or MAA resources, stable quality systems and international distribution channels are better positioned. Since Isobutyl Methacrylate is a polymerizable monomer, customers also attach importance to packaging, storage conditions, inhibitor level and transportation compliance.

Looking ahead, the market outlook is generally stable, supported by upgrading demand in high-performance coatings, modified acrylic resins, industrial inks, adhesives and other specialty polymer materials. However, the industry also faces challenges from raw material volatility, long customer qualification cycles, substitution by neighboring monomers and stricter safety and environmental requirements. Overall, the long-term competitiveness of Isobutyl Methacrylate suppliers will depend more on product consistency, formulation adaptability and reliable supply than on low-price expansion alone.

This report is a detailed and comprehensive analysis for global Isobutyl Methacrylate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Isobutyl Methacrylate market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Isobutyl Methacrylate market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Isobutyl Methacrylate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Isobutyl Methacrylate market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Isobutyl Methacrylate

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Isobutyl Methacrylate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rohm, LX MMA, Mitsubishi Chemical Group, Mitsubishi Gas Chemical, Shandong Hefeng Chemical, Fushun Donglian Anxin Chemical, Chongqing Yixiang Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Isobutyl Methacrylate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

99.5% Purity

99.5% Purity

Market segment by Grade

Industrial Grade

High-Purity Grade

Market segment by Packaging & Logistics

Bulk ISO-Tank

Drum

Market segment by Application

Paints and Coatings

Adhesives and Sealants

Fiber Finishing Agents

Acrylic Copolymers

Other

Major players covered

Rohm

LX MMA

Mitsubishi Chemical Group

Mitsubishi Gas Chemical

Shandong Hefeng Chemical

Fushun Donglian Anxin Chemical

Chongqing Yixiang Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isobutyl Methacrylate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isobutyl Methacrylate, with price, sales quantity, revenue, and global market share of Isobutyl Methacrylate from 2021 to 2026.

Chapter 3, the Isobutyl Methacrylate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isobutyl Methacrylate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Isobutyl Methacrylate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isobutyl Methacrylate.

Chapter 14 and 15, to describe Isobutyl Methacrylate sales channel, distributors, customers, research findings and conclusion.

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