

Global Isobutyl Lactate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6C79C5830A8EN.html>

Date: January 2026

Pages: 91

Price: US\$ 4,480.00 (Single User License)

ID: G6C79C5830A8EN

Abstracts

The global Isobutyl Lactate market size is expected to reach \$ 36.61 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032). Isobutyl lactate (CAS: 585-24-0) is a lactate ester with molecular formula $C_7H_{14}O_2$. It is an organic solvent-type molecule obtained by esterifying lactic acid with isobutanol, and it exists in different stereochemical forms depending on whether the lactic acid feed is L(+) or D(?).

Upstream inputs typically include lactic acid (often sourced from carbohydrate fermentation routes in industrial practice) and isobutanol. Production is generally via esterification (acid-catalyzed reaction) followed by dehydration/neutralization and purification (distillation) to meet target purity, water content, and odor/color specifications.

Downstream, isobutyl lactate is mainly positioned as a functional solvent / co-solvent and formulation ingredient. Typical use contexts include coatings/inks/varnishes and resin systems, cleaning/degreasing (including certain electronics-related process uses), and in some cases flavor & fragrance formulations where it is cataloged as a flavor/fragrance functional material.

In 2025, global sales of isobutyl lactate reached approximately 5,518 tons, with an average global market price of around US\$ 4,560/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

Demand for isobutyl lactate is primarily a 'green-solvent substitution' story.

Formulators in coatings, inks, cleaners and selected electronics processes increasingly prefer solvents with lower toxicity concerns, more acceptable odour profiles and better biodegradability to reduce occupational exposure and environmental risk. In parallel, tighter VOC controls and industrial-emissions compliance expectations keep pushing the market to replace traditional petroleum-based solvents where performance can be

maintained, creating durable room for lactate esters as drop-in or blend components.

On the supply side, isobutyl lactate is rarely a single 'mega-commodity' product; it is more often one grade within a broader lactate-derivatives platform. Producers with fermentation-based lactic acid capabilities can typically secure better cost/quality stability and offer tailored solvency/evaporation profiles to match specific resin systems or cleaning tasks. For many customers, qualification packages (regulatory documentation, consistency, and reliable supply) matter as much as the nominal price per kilogram.

Key constraints are economics and formulation complexity. Compared with some petro-solvents, lactate esters can be more sensitive to feedstock and purification costs, and many applications require co-solvent blending to balance solvency, drying speed and surface-defect control. High-end uses also impose tighter limits on odour and trace impurities, raising QA and manufacturing costs. As a result, adoption tends to expand first in higher-value formulations where compliance and safety benefits are easiest to monetise.

This report studies the global Isobutyl Lactate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isobutyl Lactate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isobutyl Lactate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isobutyl Lactate total production and demand, 2021-2032, (Tons)

Global Isobutyl Lactate total production value, 2021-2032, (USD Million)

Global Isobutyl Lactate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Isobutyl Lactate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Isobutyl Lactate domestic production, consumption, key domestic manufacturers and share

Global Isobutyl Lactate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Isobutyl Lactate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Isobutyl Lactate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Isobutyl Lactate market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Galactic, Shenzhen Esun Industrial, Jiangxi Zhongding Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isobutyl Lactate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isobutyl Lactate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isobutyl Lactate Market, Segmentation by Type:

L-Isobutyl Lactate

D-Isobutyl Lactate

DL-Isobutyl Lactate

Global Isobutyl Lactate Market, Segmentation by Purity:

Purity?98%

Purity?98%

Global Isobutyl Lactate Market, Segmentation by Product Grade:

Industrial Grade

Pharmaceutical Grade

Other

Global Isobutyl Lactate Market, Segmentation by Application:

Paints and Coatings

Pharmaceuticals and Pesticides

Other

Companies Profiled:

Galactic

Shenzhen Esun Industrial

Jiangxi Zhongding Biotechnology

Key Questions Answered:

1. How big is the global Isobutyl Lactate market?
2. What is the demand of the global Isobutyl Lactate market?

3. What is the year over year growth of the global Isobutyl Lactate market?
4. What is the production and production value of the global Isobutyl Lactate market?
5. Who are the key producers in the global Isobutyl Lactate market?
6. What are the growth factors driving the market demand?

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