

Global Isobutene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Isobutene market size was valued at USD 3656.2 million in 2023 and is forecast to a readjusted size of USD 4848.7 million by 2030 with a CAGR of 4.1% during review period.

Isobutylene (or 2-methylpropene) is a hydrocarbon of industrial significance. It is a four-carbon branched alkene (olefin), one of the four isomers of butylene. At standard temperature and pressure it is a colorless flammable gas.

This report studies the high purity (95-99.99%) isobutene.

Global key producers of isobutene include Lyondell Basell, TPC Group, Exxon Mobil and others. The top five producers together hold 62% of the market share, with the largest producer being Lyondell Basell with a 28% share. At the sales level, North America has the largest market, with a share of 39%. In terms of product category, it is divided into MTBE cracking and tert-butanol (TBA), with the former holding a major market share of 67%. In terms of its application, butyl rubber is its top application area with a market share of over 45%; in addition, MMA and PIB are also its major applications.

The Global Info Research report includes an overview of the development of the Isobutene industry chain, the market status of Butyl Rubber (MTBE Cracking, Tert-butanol (TBA)), MMA (MTBE Cracking, Tert-butanol (TBA)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Isobutene.

Regionally, the report analyzes the Isobutene markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Isobutene market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Isobutene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Isobutene industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Ton), revenue generated, and market share of different by Type (e.g., MTBE Cracking, Tert-butanol (TBA)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Isobutene market.

Regional Analysis: The report involves examining the Isobutene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Isobutene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Isobutene:

Company Analysis: Report covers individual Isobutene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Isobutene This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Butyl Rubber, MMA).

Technology Analysis: Report covers specific technologies relevant to Isobutene. It assesses the current state, advancements, and potential future developments in Isobutene areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Isobutene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Isobutene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

MTBE Cracking

Tert-butanol (TBA)

Market segment by Application

Butyl Rubber

MMA

PIB

Other

Major players covered

Lyondell Basell

TPC Group

Exxon Mobil

Nizhnekamskneftekhim

Enterprise Products Partners

Evonik

Sumitomo Chemical

Shandong Chambroad

Yuhuang Chemical

CITIC Guoan

Songwon

Qixiang

Sinopec Beijing Yanshan

Weifang Binhai

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Isobutene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Isobutene, with price, sales, revenue and global market share of Isobutene from 2019 to 2024.

Chapter 3, the Isobutene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Isobutene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Isobutene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Isobutene.

Chapter 14 and 15, to describe Isobutene sales channel, distributors, customers, research findings and conclusion.

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