

Global Isobutene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Isobutene market size is expected to reach \$ 5671 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Isobutene, also known as isobutylene, is a branched-chain olefin with the chemical formula C_4H_8 . It is a colorless gas with a faint petroleum-like odor and is one of the major isomers of butene. Isobutene is produced through catalytic or thermal cracking of hydrocarbons and is primarily used as an intermediate in the chemical industry. Its key applications include the production of butyl rubber, methyl tert-butyl ether (MTBE), and polyisobutylene, as well as in the synthesis of other specialty chemicals and fuel additives.

The isobutene market is an integral part of the global petrochemical and performance materials industry. Its demand is closely linked to downstream applications such as automotive, packaging, adhesives, and fuel blending. One of the most significant uses of isobutene is in the production of butyl rubber, which is vital for tire manufacturing due to its excellent impermeability and flexibility. Another major outlet is MTBE, a high-octane fuel additive, though environmental regulations have reduced its use in some regions. With the growing demand for high-performance materials, polyisobutylene derived from isobutene is also gaining traction, especially in lubricants, sealants, and medical-grade elastomers. Furthermore, emerging bio-based production technologies are being explored to reduce reliance on fossil fuel-derived isobutene, aligning with global sustainability goals. Technological advancements, shifting environmental policies, and regional differences in fuel regulations will continue to shape the competitive dynamics and investment strategies in the isobutene market.

This report studies the global Isobutene production, demand, key manufacturers, and

key regions.

This report is a detailed and comprehensive analysis of the world market for Isobutene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isobutene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isobutene total production and demand, 2021-2032, (K Ton)

Global Isobutene total production value, 2021-2032, (USD Million)

Global Isobutene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Ton), (based on production site)

Global Isobutene consumption by region & country, CAGR, 2021-2032 & (K Ton)

U.S. VS China: Isobutene domestic production, consumption, key domestic manufacturers and share

Global Isobutene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Ton)

Global Isobutene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Ton)

Global Isobutene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Ton)

This report profiles key players in the global Isobutene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lyondell Basell, TPC Group, Exxon Mobil, Nizhnekamskneftekhim, Enterprise Products Partners, Evonik, Sumitomo Chemical, Mitsubishi Chemical, ENEOS, Shandong Chambroad, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isobutene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Ton) and average price (USD/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isobutene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isobutene Market, Segmentation by Type:

MTBE Cracking

Tert-butanol (TBA)

Global Isobutene Market, Segmentation by Application:

Butyl Rubber

MMA

PIB

Other

Companies Profiled:

Lyondell Basell

TPC Group

Exxon Mobil

Nizhnekamskneftekhim

Enterprise Products Partners

Evonik

Sumitomo Chemical

Mitsubishi Chemical

ENEOS

Shandong Chambroad

Yuhuang Chemical

CITIC Guoan

Songwon

Qixiang

Sinopec Beijing Yanshan

Weifang Binhai

Key Questions Answered:

1. How big is the global Isobutene market?
2. What is the demand of the global Isobutene market?
3. What is the year over year growth of the global Isobutene market?
4. What is the production and production value of the global Isobutene market?
5. Who are the key producers in the global Isobutene market?
6. What are the growth factors driving the market demand?

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