

Global iSIM Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global iSIM Module market size was valued at US\$ 98 million in 2025 and is forecast to a readjusted size of US\$ 837 million by 2032 with a CAGR of 30.5% during review period.

iSIM-enabled cellular IoT modules are cellular communication modules that integrate SIM functionality into the module's cellular SoC, secure enclave or integrated tamper-resistant element, enabling network authentication and remote provisioning without a removable SIM card or a separate soldered eSIM chip. These modules are mainly used in low-power IoT devices such as smart meters, asset trackers, POS terminals, wearables, industrial sensors, agriculture devices, healthcare devices and smart-city endpoints.

iSIM-enabled cellular IoT modules represent the next step in the evolution of device identity for connected products. Unlike removable SIM cards or soldered eSIM chips, iSIM integrates SIM functionality directly into the device processor, secure enclave or cellular SoC environment, allowing devices to connect to mobile networks without a separate SIM component. This creates clear value for IoT devices where space, cost, power consumption, manufacturing simplicity and tamper resistance are important design considerations. The benefit is especially relevant for compact, battery-powered and long-lifecycle devices such as smart meters, asset trackers, POS terminals, wearables, healthcare devices, industrial sensors and smart-city endpoints.

From the demand side, iSIM module adoption is likely to start from low-power cellular IoT rather than high-end consumer or broadband devices. NB-IoT, LTE-M and dual-mode LPWA modules are the most natural early categories because these products are highly sensitive to bill-of-material cost, PCB area, battery life, logistics complexity and

global SKU management. For device OEMs, iSIM can reduce the need for SIM card slots, SIM trays, separate eSIM chips and manual SIM handling during manufacturing. For operators and connectivity providers, iSIM also supports a more scalable remote provisioning model, which is useful for large fleets of devices deployed across multiple countries and networks.

The supply structure is ecosystem-driven. Module vendors such as Quectel, Murata and Telit Cinterion are the most visible hardware suppliers with clear iSIM-related module evidence. Quectel's BG773A-GL has been positioned as an iSIM module enabled with Kigen iSIM OS, Murata lists Type 1SC-iSIM as an iSIM LPWA module, and G+D has qualified its iSIM OS on a Telit Cinterion NE310L2 NB-IoT module. However, these module makers do not operate alone. iSIM commercialization depends on cellular chipsets, secure operating systems, remote provisioning infrastructure, mobile operators, MVNOs and device OEMs. This means that the competitive landscape should not be analyzed only as a module hardware market; it is a multi-layer ecosystem involving hardware, security credentials, connectivity management and lifecycle services.

The key competitive barrier is not simply whether a module can technically support iSIM. Suppliers must prove secure personalization, operator compatibility, standards compliance, provisioning reliability, manufacturing scalability and long-term field support. Security OS vendors such as Kigen, Giesecke+Devrient and Thales are critical ecosystem participants, but they should not be counted as module manufacturers under a narrow hardware market definition. Similarly, chipset vendors and connectivity service providers are important enablers.

Looking ahead, iSIM modules are expected to coexist with eSIM modules for an extended period. eSIM is already established in many cellular IoT and consumer devices, while iSIM still needs broader operator readiness, certification maturity and OEM confidence. The strongest near-term growth opportunities will come from high-volume IoT categories that require small form factor, low power, remote activation and simplified global deployment. Over time, iSIM is likely to expand from NB-IoT and LTE-M into Cat 1 bis, RedCap and selected satellite or NTN IoT modules, but adoption will depend on whether the ecosystem can deliver secure provisioning, interoperability and clear total-cost-of-ownership advantages over conventional SIM and eSIM designs.

This report is a detailed and comprehensive analysis for global iSIM Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Cellular Release / Network Readiness and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global iSIM Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global iSIM Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global iSIM Module market size and forecasts, by Cellular Release / Network Readiness and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global iSIM Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for iSIM Module

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global iSIM Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Quectel Wireless Solutions Co., Ltd., Murata Manufacturing Co., Ltd., Telit Cinterion, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

iSIM Module market is split by Cellular Release / Network Readiness and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Cellular Release / Network Readiness, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Cellular Release / Network Readiness

Release 13 / 14 LPWA-ready Modules

Release 15 / 16 Enhanced LPWA Modules

LTE Cat 1 / Cat 1 bis Ready Modules

Release 17 RedCap / NTN-ready Modules

Market segment by Cellular Technology

NB-IoT iSIM Modules

LTE-M / Cat-M iSIM Modules

Dual-mode LTE-M / NB-IoT iSIM Modules

Cat 1 / Cat 1 bis iSIM Modules

5G RedCap / NTN iSIM-ready Modules

Market segment by Product Integration Level

iSIM-ready Cellular Modules

iSIM-enabled Modules with SIM OS

Pre-provisioned iSIM Modules

iSIM Modules with Connectivity Bundle

Development / Evaluation iSIM Modules

Market segment by Application

Smart Metering

Asset Tracking and Logistics

POS and Payment Terminals

Wearables and Healthcare Devices

Industrial Sensors and Automation

Smart City and Utilities

Agriculture and Environmental Monitoring

Major players covered

Quectel Wireless Solutions Co., Ltd.

Murata Manufacturing Co., Ltd.

Telit Cinterion

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe iSIM Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of iSIM Module, with price, sales quantity, revenue, and global market share of iSIM Module from 2021 to 2026.

Chapter 3, the iSIM Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the iSIM Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Cellular Release / Network Readiness and by Application, with sales market share and growth rate by Cellular Release / Network Readiness, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and iSIM Module market forecast, by regions, by Cellular Release / Network Readiness, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of iSIM Module.

Chapter 14 and 15, to describe iSIM Module sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Cellular Release / Network Readiness

1.3.1 Overview: Global iSIM Module Consumption Value by Cellular Release / Network Readiness: 2021 Versus 2025 Versus 2032

1.3.2 Release 13 / 14 LPWA-ready Modules

1.3.3 Release 15 / 16 Enhanced LPWA Modules

1.3.4 LTE Cat 1 / Cat 1 bis Ready Modules

1.3.5 Release 17 RedCap / NTN-ready Modules

1.4 Market Analysis by Cellular Technology

1.4.1 Overview: Global iSIM Module Consumption Value by Cellular Technology: 2021 Versus 2025 Versus 2032

1.4.2 NB-IoT iSIM Modules

1.4.3 LTE-M / Cat-M iSIM Modules

1.4.4 Dual-mode LTE-M / NB-IoT iSIM Modules

1.4.5 Cat 1 / Cat 1 bis iSIM Modules

1.4.6 5G RedCap / NTN iSIM-ready Modules

1.5 Market Analysis by Product Integration Level

1.5.1 Overview: Global iSIM Module Consumption Value by Product Integration Level: 2021 Versus 2025 Versus 2032

1.5.2 iSIM-ready Cellular Modules

1.5.3 iSIM-enabled Modules with SIM OS

1.5.4 Pre-provisioned iSIM Modules

1.5.5 iSIM Modules with Connectivity Bundle

1.5.6 Development / Evaluation iSIM Modules

1.6 Market Analysis by Application

1.6.1 Overview: Global iSIM Module Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Smart Metering

1.6.3 Asset Tracking and Logistics

1.6.4 POS and Payment Terminals

1.6.5 Wearables and Healthcare Devices

1.6.6 Industrial Sensors and Automation

1.6.7 Smart City and Utilities

1.6.8 Agriculture and Environmental Monitoring

1.7 Global iSIM Module Market Size & Forecast

- 1.7.1 Global iSIM Module Consumption Value (2021 & 2025 & 2032)
- 1.7.2 Global iSIM Module Sales Quantity (2021-2032)
- 1.7.3 Global iSIM Module Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Quectel Wireless Solutions Co., Ltd.

- 2.1.1 Quectel Wireless Solutions Co., Ltd. Details
- 2.1.2 Quectel Wireless Solutions Co., Ltd. Major Business
- 2.1.3 Quectel Wireless Solutions Co., Ltd. iSIM Module Product and Services
- 2.1.4 Quectel Wireless Solutions Co., Ltd. iSIM Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Quectel Wireless Solutions Co., Ltd. Recent Developments/Updates

2.2 Murata Manufacturing Co., Ltd.

- 2.2.1 Murata Manufacturing Co., Ltd. Details
- 2.2.2 Murata Manufacturing Co., Ltd. Major Business
- 2.2.3 Murata Manufacturing Co., Ltd. iSIM Module Product and Services
- 2.2.4 Murata Manufacturing Co., Ltd. iSIM Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Murata Manufacturing Co., Ltd. Recent Developments/Updates

2.3 Telit Cinterion

- 2.3.1 Telit Cinterion Details
- 2.3.2 Telit Cinterion Major Business
- 2.3.3 Telit Cinterion iSIM Module Product and Services
- 2.3.4 Telit Cinterion iSIM Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Telit Cinterion Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ISIM MODULE BY MANUFACTURER

3.1 Global iSIM Module Sales Quantity by Manufacturer (2021-2026)

3.2 Global iSIM Module Revenue by Manufacturer (2021-2026)

3.3 Global iSIM Module Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of iSIM Module by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 iSIM Module Manufacturer Market Share in 2025

3.4.3 Top 6 iSIM Module Manufacturer Market Share in 2025

3.5 iSIM Module Market: Overall Company Footprint Analysis

3.5.1 iSIM Module Market: Region Footprint

3.5.2 iSIM Module Market: Company Product Type Footprint

3.5.3 iSIM Module Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global iSIM Module Market Size by Region

4.1.1 Global iSIM Module Sales Quantity by Region (2021-2032)

4.1.2 Global iSIM Module Consumption Value by Region (2021-2032)

4.1.3 Global iSIM Module Average Price by Region (2021-2032)

4.2 North America iSIM Module Consumption Value (2021-2032)

4.3 Europe iSIM Module Consumption Value (2021-2032)

4.4 Asia-Pacific iSIM Module Consumption Value (2021-2032)

4.5 South America iSIM Module Consumption Value (2021-2032)

4.6 Middle East & Africa iSIM Module Consumption Value (2021-2032)

5 MARKET SEGMENT BY CELLULAR RELEASE / NETWORK READINESS

5.1 Global iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2032)

5.2 Global iSIM Module Consumption Value by Cellular Release / Network Readiness (2021-2032)

5.3 Global iSIM Module Average Price by Cellular Release / Network Readiness (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global iSIM Module Sales Quantity by Application (2021-2032)

6.2 Global iSIM Module Consumption Value by Application (2021-2032)

6.3 Global iSIM Module Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2032)

7.2 North America iSIM Module Sales Quantity by Application (2021-2032)

7.3 North America iSIM Module Market Size by Country

- 7.3.1 North America iSIM Module Sales Quantity by Country (2021-2032)
- 7.3.2 North America iSIM Module Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2032)

8.2 Europe iSIM Module Sales Quantity by Application (2021-2032)

8.3 Europe iSIM Module Market Size by Country

- 8.3.1 Europe iSIM Module Sales Quantity by Country (2021-2032)
- 8.3.2 Europe iSIM Module Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2032)

9.2 Asia-Pacific iSIM Module Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific iSIM Module Market Size by Region

- 9.3.1 Asia-Pacific iSIM Module Sales Quantity by Region (2021-2032)
- 9.3.2 Asia-Pacific iSIM Module Consumption Value by Region (2021-2032)
- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America iSIM Module Sales Quantity by Cellular Release / Network

Readiness (2021-2032)

10.2 South America iSIM Module Sales Quantity by Application (2021-2032)

10.3 South America iSIM Module Market Size by Country

10.3.1 South America iSIM Module Sales Quantity by Country (2021-2032)

10.3.2 South America iSIM Module Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2032)

11.2 Middle East & Africa iSIM Module Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa iSIM Module Market Size by Country

11.3.1 Middle East & Africa iSIM Module Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa iSIM Module Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 iSIM Module Market Drivers

12.2 iSIM Module Market Restraints

12.3 iSIM Module Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of iSIM Module and Key Manufacturers

13.2 Manufacturing Costs Percentage of iSIM Module

13.3 iSIM Module Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 iSIM Module Typical Distributors

14.3 iSIM Module Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global iSIM Module Consumption Value by Cellular Release / Network Readiness, (USD Million), 2021 & 2025 & 2032

Table 2. Global iSIM Module Consumption Value by Cellular Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global iSIM Module Consumption Value by Product Integration Level, (USD Million), 2021 & 2025 & 2032

Table 4. Global iSIM Module Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Quectel Wireless Solutions Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 6. Quectel Wireless Solutions Co., Ltd. Major Business

Table 7. Quectel Wireless Solutions Co., Ltd. iSIM Module Product and Services

Table 8. Quectel Wireless Solutions Co., Ltd. iSIM Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Quectel Wireless Solutions Co., Ltd. Recent Developments/Updates

Table 10. Murata Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 11. Murata Manufacturing Co., Ltd. Major Business

Table 12. Murata Manufacturing Co., Ltd. iSIM Module Product and Services

Table 13. Murata Manufacturing Co., Ltd. iSIM Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Murata Manufacturing Co., Ltd. Recent Developments/Updates

Table 15. Telit Cinterion Basic Information, Manufacturing Base and Competitors

Table 16. Telit Cinterion Major Business

Table 17. Telit Cinterion iSIM Module Product and Services

Table 18. Telit Cinterion iSIM Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Telit Cinterion Recent Developments/Updates

Table 20. Global iSIM Module Sales Quantity by Manufacturer (2021-2026) & (K Pcs)

Table 21. Global iSIM Module Revenue by Manufacturer (2021-2026) & (USD Million)

Table 22. Global iSIM Module Average Price by Manufacturer (2021-2026) & (US\$/Pcs)

Table 23. Market Position of Manufacturers in iSIM Module, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 24. Head Office and iSIM Module Production Site of Key Manufacturer

Table 25. iSIM Module Market: Company Product Type Footprint
Table 26. iSIM Module Market: Company Product Application Footprint
Table 27. iSIM Module New Market Entrants and Barriers to Market Entry
Table 28. iSIM Module Mergers, Acquisition, Agreements, and Collaborations
Table 29. Global iSIM Module Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 30. Global iSIM Module Sales Quantity by Region (2021-2026) & (K Pcs)
Table 31. Global iSIM Module Sales Quantity by Region (2027-2032) & (K Pcs)
Table 32. Global iSIM Module Consumption Value by Region (2021-2026) & (USD Million)
Table 33. Global iSIM Module Consumption Value by Region (2027-2032) & (USD Million)
Table 34. Global iSIM Module Average Price by Region (2021-2026) & (US\$/Pcs)
Table 35. Global iSIM Module Average Price by Region (2027-2032) & (US\$/Pcs)
Table 36. Global iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2026) & (K Pcs)
Table 37. Global iSIM Module Sales Quantity by Cellular Release / Network Readiness (2027-2032) & (K Pcs)
Table 38. Global iSIM Module Consumption Value by Cellular Release / Network Readiness (2021-2026) & (USD Million)
Table 39. Global iSIM Module Consumption Value by Cellular Release / Network Readiness (2027-2032) & (USD Million)
Table 40. Global iSIM Module Average Price by Cellular Release / Network Readiness (2021-2026) & (US\$/Pcs)
Table 41. Global iSIM Module Average Price by Cellular Release / Network Readiness (2027-2032) & (US\$/Pcs)
Table 42. Global iSIM Module Sales Quantity by Application (2021-2026) & (K Pcs)
Table 43. Global iSIM Module Sales Quantity by Application (2027-2032) & (K Pcs)
Table 44. Global iSIM Module Consumption Value by Application (2021-2026) & (USD Million)
Table 45. Global iSIM Module Consumption Value by Application (2027-2032) & (USD Million)
Table 46. Global iSIM Module Average Price by Application (2021-2026) & (US\$/Pcs)
Table 47. Global iSIM Module Average Price by Application (2027-2032) & (US\$/Pcs)
Table 48. North America iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2026) & (K Pcs)
Table 49. North America iSIM Module Sales Quantity by Cellular Release / Network Readiness (2027-2032) & (K Pcs)
Table 50. North America iSIM Module Sales Quantity by Application (2021-2026) & (K

Pcs)

Table 51. North America iSIM Module Sales Quantity by Application (2027-2032) & (K Pcs)

Table 52. North America iSIM Module Sales Quantity by Country (2021-2026) & (K Pcs)

Table 53. North America iSIM Module Sales Quantity by Country (2027-2032) & (K Pcs)

Table 54. North America iSIM Module Consumption Value by Country (2021-2026) & (USD Million)

Table 55. North America iSIM Module Consumption Value by Country (2027-2032) & (USD Million)

Table 56. Europe iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2026) & (K Pcs)

Table 57. Europe iSIM Module Sales Quantity by Cellular Release / Network Readiness (2027-2032) & (K Pcs)

Table 58. Europe iSIM Module Sales Quantity by Application (2021-2026) & (K Pcs)

Table 59. Europe iSIM Module Sales Quantity by Application (2027-2032) & (K Pcs)

Table 60. Europe iSIM Module Sales Quantity by Country (2021-2026) & (K Pcs)

Table 61. Europe iSIM Module Sales Quantity by Country (2027-2032) & (K Pcs)

Table 62. Europe iSIM Module Consumption Value by Country (2021-2026) & (USD Million)

Table 63. Europe iSIM Module Consumption Value by Country (2027-2032) & (USD Million)

Table 64. Asia-Pacific iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2026) & (K Pcs)

Table 65. Asia-Pacific iSIM Module Sales Quantity by Cellular Release / Network Readiness (2027-2032) & (K Pcs)

Table 66. Asia-Pacific iSIM Module Sales Quantity by Application (2021-2026) & (K Pcs)

Table 67. Asia-Pacific iSIM Module Sales Quantity by Application (2027-2032) & (K Pcs)

Table 68. Asia-Pacific iSIM Module Sales Quantity by Region (2021-2026) & (K Pcs)

Table 69. Asia-Pacific iSIM Module Sales Quantity by Region (2027-2032) & (K Pcs)

Table 70. Asia-Pacific iSIM Module Consumption Value by Region (2021-2026) & (USD Million)

Table 71. Asia-Pacific iSIM Module Consumption Value by Region (2027-2032) & (USD Million)

Table 72. South America iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2026) & (K Pcs)

Table 73. South America iSIM Module Sales Quantity by Cellular Release / Network Readiness (2027-2032) & (K Pcs)

Table 74. South America iSIM Module Sales Quantity by Application (2021-2026) & (K Pcs)

Table 75. South America iSIM Module Sales Quantity by Application (2027-2032) & (K Pcs)

Table 76. South America iSIM Module Sales Quantity by Country (2021-2026) & (K Pcs)

Table 77. South America iSIM Module Sales Quantity by Country (2027-2032) & (K Pcs)

Table 78. South America iSIM Module Consumption Value by Country (2021-2026) & (USD Million)

Table 79. South America iSIM Module Consumption Value by Country (2027-2032) & (USD Million)

Table 80. Middle East & Africa iSIM Module Sales Quantity by Cellular Release / Network Readiness (2021-2026) & (K Pcs)

Table 81. Middle East & Africa iSIM Module Sales Quantity by Cellular Release / Network Readiness (2027-2032) & (K Pcs)

Table 82. Middle East & Africa iSIM Module Sales Quantity by Application (2021-2026) & (K Pcs)

Table 83. Middle East & Africa iSIM Module Sales Quantity by Application (2027-2032) & (K Pcs)

Table 84. Middle East & Africa iSIM Module Sales Quantity by Country (2021-2026) & (K Pcs)

Table 85. Middle East & Africa iSIM Module Sales Quantity by Country (2027-2032) & (K Pcs)

Table 86. Middle East & Africa iSIM Module Consumption Value by Country (2021-2026) & (USD Million)

Table 87. Middle East & Africa iSIM Module Consumption Value by Country (2027-2032) & (USD Million)

Table 88. iSIM Module Raw Material

Table 89. Key Manufacturers of iSIM Module Raw Materials

Table 90. iSIM Module Typical Distributors

Table 91. iSIM Module Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. iSIM Module Picture

Figure 2. Global iSIM Module Revenue by Cellular Release / Network Readiness, (USD Million), 2021 & 2025 & 2032

Figure 3. Global iSIM Module Revenue Market Share by Cellular Release / Network Readiness in 2025

Figure 4. Release 13 / 14 LPWA-ready Modules Examples

Figure 5. Release 15 / 16 Enhanced LPWA Modules Examples

Figure 6. LTE Cat 1 / Cat 1 bis Ready Modules Examples

Figure 7. Release 17 RedCap / NTN-ready Modules Examples

Figure 8. Global iSIM Module Revenue by Cellular Technology, (USD Million), 2021 & 2025 & 2032

Figure 9. Global iSIM Module Revenue Market Share by Cellular Technology in 2025

Figure 10. NB-IoT iSIM Modules Examples

Figure 11. LTE-M / Cat-M iSIM Modules Examples

Figure 12. Dual-mode LTE-M / NB-IoT iSIM Modules Examples

Figure 13. Cat 1 / Cat 1 bis iSIM Modules Examples

Figure 14. 5G RedCap / NTN iSIM-ready Modules Examples

Figure 15. Global iSIM Module Revenue by Product Integration Level, (USD Million), 2021 & 2025 & 2032

Figure 16. Global iSIM Module Revenue Market Share by Product Integration Level in 2025

Figure 17. iSIM-ready Cellular Modules Examples

Figure 18. iSIM-enabled Modules with SIM OS Examples

Figure 19. Pre-provisioned iSIM Modules Examples

Figure 20. iSIM Modules with Connectivity Bundle Examples

Figure 21. Development / Evaluation iSIM Modules Examples

Figure 22. Global iSIM Module Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 23. Global iSIM Module Revenue Market Share by Application in 2025

Figure 24. Smart Metering Examples

Figure 25. Asset Tracking and Logistics Examples

Figure 26. POS and Payment Terminals Examples

Figure 27. Wearables and Healthcare Devices Examples

Figure 28. Industrial Sensors and Automation Examples

Figure 29. Smart City and Utilities Examples

Figure 30. Agriculture and Environmental Monitoring Examples

Figure 31. Global iSIM Module Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 32. Global iSIM Module Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 33. Global iSIM Module Sales Quantity (2021-2032) & (K Pcs)

Figure 34. Global iSIM Module Price (2021-2032) & (US\$/Pcs)

Figure 35. Global iSIM Module Sales Quantity Market Share by Manufacturer in 2025

Figure 36. Global iSIM Module Revenue Market Share by Manufacturer in 2025

Figure 37. Producer Shipments of iSIM Module by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 38. Top 3 iSIM Module Manufacturer (Revenue) Market Share in 2025

Figure 39. Top 6 iSIM Module Manufacturer (Revenue) Market Share in 2025

Figure 40. Global iSIM Module Sales Quantity Market Share by Region (2021-2032)

Figure 41. Global iSIM Module Consumption Value Market Share by Region (2021-2032)

Figure 42. North America iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 43. Europe iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 44. Asia-Pacific iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 45. South America iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 46. Middle East & Africa iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 47. Global iSIM Module Sales Quantity Market Share by Cellular Release / Network Readiness (2021-2032)

Figure 48. Global iSIM Module Consumption Value Market Share by Cellular Release / Network Readiness (2021-2032)

Figure 49. Global iSIM Module Average Price by Cellular Release / Network Readiness (2021-2032) & (US\$/Pcs)

Figure 50. Global iSIM Module Sales Quantity Market Share by Application (2021-2032)

Figure 51. Global iSIM Module Revenue Market Share by Application (2021-2032)

Figure 52. Global iSIM Module Average Price by Application (2021-2032) & (US\$/Pcs)

Figure 53. North America iSIM Module Sales Quantity Market Share by Cellular Release / Network Readiness (2021-2032)

Figure 54. North America iSIM Module Sales Quantity Market Share by Application (2021-2032)

Figure 55. North America iSIM Module Sales Quantity Market Share by Country (2021-2032)

Figure 56. North America iSIM Module Consumption Value Market Share by Country (2021-2032)

Figure 57. United States iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 58. Canada iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 59. Mexico iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 60. Europe iSIM Module Sales Quantity Market Share by Cellular Release / Network Readiness (2021-2032)

Figure 61. Europe iSIM Module Sales Quantity Market Share by Application (2021-2032)

Figure 62. Europe iSIM Module Sales Quantity Market Share by Country (2021-2032)

Figure 63. Europe iSIM Module Consumption Value Market Share by Country (2021-2032)

Figure 64. Germany iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 65. France iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 66. United Kingdom iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 67. Russia iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 68. Italy iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 69. Asia-Pacific iSIM Module Sales Quantity Market Share by Cellular Release / Network Readiness (2021-2032)

Figure 70. Asia-Pacific iSIM Module Sales Quantity Market Share by Application (2021-2032)

Figure 71. Asia-Pacific iSIM Module Sales Quantity Market Share by Region (2021-2032)

Figure 72. Asia-Pacific iSIM Module Consumption Value Market Share by Region (2021-2032)

Figure 73. China iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 74. Japan iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 75. South Korea iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 76. India iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 77. Southeast Asia iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 78. Australia iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 79. South America iSIM Module Sales Quantity Market Share by Cellular Release / Network Readiness (2021-2032)

Figure 80. South America iSIM Module Sales Quantity Market Share by Application (2021-2032)

Figure 81. South America iSIM Module Sales Quantity Market Share by Country (2021-2032)

Figure 82. South America iSIM Module Consumption Value Market Share by Country (2021-2032)

Figure 83. Brazil iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 84. Argentina iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 85. Middle East & Africa iSIM Module Sales Quantity Market Share by Cellular Release / Network Readiness (2021-2032)

Figure 86. Middle East & Africa iSIM Module Sales Quantity Market Share by Application (2021-2032)

Figure 87. Middle East & Africa iSIM Module Sales Quantity Market Share by Country (2021-2032)

Figure 88. Middle East & Africa iSIM Module Consumption Value Market Share by Country (2021-2032)

Figure 89. Turkey iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 90. Egypt iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 91. Saudi Arabia iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 92. South Africa iSIM Module Consumption Value (2021-2032) & (USD Million)

Figure 93. iSIM Module Market Drivers

Figure 94. iSIM Module Market Restraints

Figure 95. iSIM Module Market Trends

Figure 96. Porters Five Forces Analysis

Figure 97. Manufacturing Cost Structure Analysis of iSIM Module in 2025

Figure 98. Manufacturing Process Analysis of iSIM Module

Figure 99. iSIM Module Industrial Chain

Figure 100. Sales Channel: Direct to End-User vs Distributors

Figure 101. Direct Channel Pros & Cons

Figure 102. Indirect Channel Pros & Cons

Figure 103. Methodology

Figure 104. Research Process and Data Source

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