

Global ISE Accessories and Electrodes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ISE Accessories and Electrodes market size was valued at US\$ 675 million in 2025 and is forecast to a readjusted size of US\$ 1094 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global ISE Accessories and Electrodes production reached approximately 0.66 million units, with an average global market price of around US\$ 1000 per unit. Annual production capacity is 1 million units. Gross Profit Margin: 35%. ISE (Ion-Selective Electrode) accessories and electrodes refer to a complete set of electrochemical sensing components and supporting materials used for the selective measurement of specific ions in a solution. Upstream includes membrane materials, chemical reagents, glass/plastic components, and electronic parts; midstream consists of electrode manufacturing, sensor assembly, and accessory production; downstream covers environmental monitoring, water testing, clinical diagnostics, food analysis, and industrial process control, with recurring demand driven by consumables such as membranes and calibration solutions. The market is stable and driven by replacement demand rather than rapid expansion, with growth supported by environmental regulations and healthcare testing; future competition will focus on durability, accuracy, and integration with automated and digital analytical systems.

This report is a detailed and comprehensive analysis for global ISE Accessories and Electrodes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ISE Accessories and Electrodes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global ISE Accessories and Electrodes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global ISE Accessories and Electrodes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global ISE Accessories and Electrodes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ISE Accessories and Electrodes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ISE Accessories and Electrodes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (NYSE: TMO, USA), Metrohm AG (Private, Switzerland), Hanna Instruments, Inc. (Private, USA), Hach Company (Subsidiary of Danaher, NYSE: DHR, USA), HORIBA, Ltd. (TYO: 6856, Japan), Mettler-Toledo International Inc. (NYSE: MTD, USA), Xylem Inc. (NYSE: XYL, USA), Endress+Hauser Group (Private, Switzerland), Radiometer Medical ApS

(Subsidiary of Danaher, USA/Denmark), DKK-TOA Corporation (TYO: 6848, Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ISE Accessories and Electrodes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ion-Selective Electrodes (Na⁺, K⁺, Ca²⁺, Cl⁻, NH₄⁺, NO₃⁻, F⁻, etc.)

Combination Electrodes (with built-in reference)

Reference Electrodes

ISE Accessories (membranes, caps, cables, holders)

Reagents & Solutions (ISA, calibration standards, filling solutions)

Market segment by Parameter (Measured Ion)

Cation Electrodes (Na⁺, K⁺, Ca²⁺, NH₄⁺)

Anion Electrodes (Cl⁻, F⁻, NO₃⁻, CN⁻)

Gas-Sensing Electrodes (NH₃, CO)

Market segment by Technology

Glass Membrane Electrodes

Solid-State Electrodes

Polymer (PVC Membrane) Electrodes

Liquid Membrane Electrodes

Market segment by Application

Environmental Monitoring Agencies

Hospitals & Clinical Laboratories

Industrial Facilities

Major players covered

Thermo Fisher Scientific (NYSE: TMO, USA)

Metrohm AG (Private, Switzerland)

Hanna Instruments, Inc. (Private, USA)

Hach Company (Subsidiary of Danaher, NYSE: DHR, USA)

HORIBA, Ltd. (TYO: 6856, Japan)

Mettler-Toledo International Inc. (NYSE: MTD, USA)

Xylem Inc. (NYSE: XYL, USA)

Endress+Hauser Group (Private, Switzerland)

Radiometer Medical ApS (Subsidiary of Danaher, USA/Denmark)

DKK-TOA Corporation (TYO: 6848, Japan)

Hamilton Company (Private, USA)

Shanghai INESA Scientific Instrument Co., Ltd. (SSE: 600602, China)

Tianjin ShareShine Technology Development Co., Ltd. (Private, China)

Jiangsu Jiangfen Electroanalytical Instrument Co., Ltd. (Private, China)

REX (Shanghai) Technology Co., Ltd. (Private, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ISE Accessories and Electrodes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ISE Accessories and Electrodes, with price, sales quantity, revenue, and global market share of ISE Accessories and Electrodes from 2021 to 2026.

Chapter 3, the ISE Accessories and Electrodes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ISE Accessories and Electrodes breakdown data are shown at

the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ISE Accessories and Electrodes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ISE Accessories and Electrodes.

Chapter 14 and 15, to describe ISE Accessories and Electrodes sales channel, distributors, customers, research findings and conclusion.

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