

Global Isatuximab Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Isatuximab market size is expected to reach \$ 1740 million by 2032, rising at a market growth of 13.8% CAGR during the forecast period (2026-2032).

Isatuximab is a humanized monoclonal antibody targeting CD38, primarily used in the treatment of hematologic malignancies such as multiple myeloma. It exerts its anti-tumor effects by specifically binding to the CD38 antigen expressed on the surface of tumor cells, thereby inducing multiple immune-mediated mechanisms, including antibody-dependent cellular cytotoxicity (ADCC), complement-dependent cytotoxicity (CDC), and direct induction of tumor cell apoptosis. Isatuximab is typically used in combination with immunomodulatory agents or proteasome inhibitors for patients with relapsed or refractory multiple myeloma, and has significant clinical value in the field of hematologic cancer targeted therapy. In 2025, global Isatuximab production reached approximately 120,000 units.

Isatuximab, as a CD38-targeting monoclonal antibody, holds an important position in the treatment market for multiple myeloma. With the acceleration of global aging and the gradual increase in the incidence of multiple myeloma, the demand for hematologic cancer therapies continues to grow, driving the expansion of the CD38-targeted drug market. Isatuximab has steadily increased its market penetration due to its clinical efficacy in relapsed or refractory patients and its growing use in frontline combination therapy regimens. From a competitive landscape perspective, this field is primarily dominated by early entrants such as daratumumab. However, Isatuximab is gradually gaining market share through differentiated clinical data and combination treatment strategies. Looking ahead, with the approval of more frontline indications, the standardization of combination therapies, and further expansion into global markets, the market size of Isatuximab is expected to maintain steady growth, continuing to play an

important role in the CD38-targeted therapy landscape.

This report studies the global Isatuximab production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Isatuximab and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Isatuximab that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Isatuximab total production and demand, 2021-2032, (Units)

Global Isatuximab total production value, 2021-2032, (USD Million)

Global Isatuximab production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Isatuximab consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Isatuximab domestic production, consumption, key domestic manufacturers and share

Global Isatuximab production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Isatuximab production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Isatuximab production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Isatuximab market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, Sanofi Winthrop Industrie, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Isatuximab market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Isatuximab Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Isatuximab Market, Segmentation by Type:

Monoclonal Antibody, mAb

Polyclonal Antibody, pAb

Global Isatuximab Market, Segmentation by Specification:

100 mg / 5 mL

500 mg / 25 mL

Global Isatuximab Market, Segmentation by Route of Administration:

Hospital

Retail

Online

Global Isatuximab Market, Segmentation by Application:

Relapsed or Refractory Multiple Myeloma (R/R MM)

Frontline Multiple Myeloma (Frontline MM)

CD38-Positive Hematologic Malignancies

Precision Hematologic Cancer Therapy

Others

Companies Profiled:

Sanofi

Sanofi Winthrop Industrie

Key Questions Answered:

1. How big is the global Isatuximab market?
2. What is the demand of the global Isatuximab market?
3. What is the year over year growth of the global Isatuximab market?
4. What is the production and production value of the global Isatuximab market?
5. Who are the key producers in the global Isatuximab market?
6. What are the growth factors driving the market demand?

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